

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
SEVENTY SEVEN FINANCE INC., <i>et al.</i>	)	Case No. 16-11409 (LSS)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JUNE 28, 2016 AT 2:00 P.M. (EASTERN TIME)<sup>2</sup>**

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION**

1. Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to (I) Assume Restructuring Support Agreement and (II) Pay and Reimburse Related Fees and Expenses (D.I. 26, Filed 6/7/16).

Objection Deadline: June 21, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleading:

- a) Order Shortening Time for Notice of a Hearing to Consider the Motion of Seventy Seven Finance, Inc., *et al.*, (I) for Authorization to (A) Assume Restructuring Support Agreement and (B) Pay and Reimburse Related Fees and Expenses; (II) for Order Authorizing (A) Assumption of Exit Financing Commitment Letter, (B) Payment of Related Fees and Expenses, and (C) Indemnification of Commitment Parties and (III) for Entry of an Order Authorizing the Debtors to (A) File Exit Facility Commitment Fee Letter Under

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Seventy Seven Energy Inc. (8422); Seventy Seven Finance Inc. (3836); Seventy Seven Operating LLC (8399); Great Plains Oilfield Rental, L.L.C. (4318); Seventy Seven Land Company LLC (4346); Nomac Drilling, L.L.C. (9548); Performance Technologies, L.L.C. (5813); PTL Prop Solutions, L.L.C. (2147); SSE Leasing LLC (5764); Keystone Rock & Excavation, L.L.C. (8771); Western Wisconsin Sand Company, LLC (4510). The Debtors’ mailing address is 777 NW 63rd Street, Oklahoma City, Oklahoma 73116.

<sup>2</sup> The hearing will be held before Judge Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Courtroom #2, Wilmington, Delaware 19801. Any party that wishes to participate at the Hearing telephonically must make arrangements to do so through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946) no later than 12:00 p.m. one business day prior to the hearing.

Seal and (B) Redact References to Confidential Information Therein in Commitment Letter Motion and Setting Related Dates and Deadlines (D.I. 66, Entered 6/8/16);

- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to (I) Assume Restructuring Support Agreement and (II) Pay and Reimburse Related Fees and Expenses (D.I. 81, Filed 6/9/16);
- c) Certificate of No Objection Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to (I) Assume Restructuring Support Agreement and (II) Pay and Reimburse Related Fees and Expenses (D.I. 107, Filed 6/22/16); and
- d) Proposed Form of Order.

Status: There have been no objections and a CNO has been filed. Consequently, a hearing regarding this matter is only required to the extent that the Court has any questions or concerns.

- 2. Motion of Seventy Seven Finance Inc., *et al.*, for Order Authorizing (A) Assumption of Exit Financing Commitment Letter, (B) Payment of Related Fees and Expenses, and (C) Indemnification of Commitment Parties (D.I. 36, Filed 6/7/16).

Objection Deadline: June 21, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleading:

- a) Order Shortening Time for Notice of a Hearing to Consider the Motion of Seventy Seven Finance, Inc., *et al.*, (I) for Authorization to (A) Assume Restructuring Support Agreement and (B) Pay and Reimburse Related Fees and Expenses; (II) for Order Authorizing (A) Assumption of Exit Financing Commitment Letter, (B) Payment of Related Fees and Expenses, and (C) Indemnification of Commitment Parties and (III) for Entry of an Order Authorizing the Debtors to (A) File Exit Facility Commitment Fee Letter Under Seal and (B) Redact References to Confidential Information Therein in Commitment Letter Motion and Setting Related Dates and Deadlines (D.I. 66, Entered 6/8/16);
- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Order Authorizing (A) Assumption of Exit Financing Commitment Letter, (B) Payment of Related Fees and Expenses, and (C) Indemnification of Commitment Parties (D.I. 82, Filed 6/9/16);

- c) Certificate of No Objection Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Order Authorizing (A) Assumption of Exit Financing Commitment Letter, (B) Payment of Related Fees and Expenses, and (C) Indemnification of Commitment Parties (D.I. 108, Filed 6/22/16); and
- d) Proposed Form of Order.

Status: There have been no objections and a CNO has been filed. Consequently, a hearing regarding this matter is only required to the extent that the Court has any questions or concerns.

### **UNCONTESTED MATTER GOING FORWARD**

- 3. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (D.I. 12, Filed 6/7/16).

Objection Deadline: June 21, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleading:

- a) Declaration of Andrew Yearley in Support of the Debtors' Motion to Approve DIP Financing (D.I. 31, Filed 6/7/16);
- b) Notice of Filing of Budget Related to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (D.I. 47, Filed 6/8/16);
- c) Notice of Filing of Revised Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (D.I. 56, Filed 6/8/16);

- d) Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (D.I. 70, Entered 6/8/16);
- e) Notice of Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (D.I. 74, Filed 6/9/16); and
- f) Notice of Filing of Proposed Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (D.I. 115, Filed 6/23/16).

Status: No objections or responses have been received or filed. The hearing on this matter is going forward, unless the Court instructs otherwise.

#### **CONTESTED MATTER GOING FORWARD**

- 4. Debtors' Motion For Entry of an Order Authorizing the Debtors to (1) File Exit Facility Commitment Fee Letter Under Seal and (2) Redact References to Confidential Information Therein in Commitment Letter Motion (D.I. 34, Filed 6/7/16).

Objection Deadline: June 21, 2016 at 4:00 p.m. (ET). Extended to June 22, 2016 at 12:00 p.m. (ET) for the United States Trustee.

Responses Received:

- a) United States Trustee's Objection to Debtors' Motion For Entry of an Order Authorizing the Debtors to (1) File Exit Facility Commitment Fee Letter Under Seal and (2) Redact References to Confidential Information Therein in Commitment Letter Motion (D.I. 106, Filed 6/22/16).

Related Pleading:

- a) Order Shortening Time for Notice of a Hearing to Consider the Motion of Seventy Seven Finance, Inc., *et al.*, (I) for Authorization to (A) Assume Restructuring Support Agreement and (B) Pay and Reimburse Related Fees and Expenses; (II) for Order Authorizing (A) Assumption of Exit Financing Commitment Letter, (B) Payment of Related Fees and Expenses, and (C) Indemnification of Commitment Parties and (III) for Entry of an Order Authorizing the Debtors to (A) File Exit Facility Commitment Fee Letter Under Seal and (B) Redact References to Confidential Information Therein in Commitment Letter Motion and Setting Related Dates and Deadlines (D.I. 66, Entered 6/8/16); and
- b) Notice of Hearing Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to (1) File Exit Facility Commitment Fee Letter Under Seal and (2) Redact References to Confidential Information Therein in Commitment Letter Motion (D.I. 83, Filed 6/9/16).

Status: The hearing on this matter is going forward.

Dated: June 24, 2016  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Andrew R. Remming

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