



- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of General Unsecured Creditors in the Ordinary Course of Business (D.I. 75, Filed 6/9/16); and
- c) Final Order Authorizing the Debtors to Pay Prepetition Claims of General Unsecured Creditors in the Ordinary Course of Business (D.I. 136, Entered 6/28/16).

Status: A final order has been entered regarding this matter. No hearing is necessary.

- 2. Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to: (1) Continue Prepetition Insurance Program, (2) Continue Bond Coverage and (3) Pay Any Prepetition Premiums and Related Obligations (D.I. 10, Filed 6/7/16).

Objection Deadline: June 24, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Interim Order Granting Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to: (1) Continue Prepetition Insurance Program, (2) Continue Bond Coverage and (3) Pay Any Prepetition Premiums and Related Obligations (D.I. 67, Entered 6/8/16);
- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to: (1) Continue Prepetition Insurance Program, (2) Continue Bond Coverage and (3) Pay Any Prepetition Premiums and Related Obligations (D.I. 79, Filed 6/9/16); and
- c) Final Order Granting Motion of Seventy Seven Finance Inc., *et al.*, for Authorization to: (1) Continue Prepetition Insurance Program, (2) Continue Bond Coverage and (3) Pay Any Prepetition Premiums and Related Obligations (D.I. 133, Entered 6/28/16).

Status: A final order has been entered regarding this matter. No hearing is necessary.

- 3. Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay Certain Taxes (D.I. 11, Filed 6/7/16).

Objection Deadline: June 24, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Interim Order Authorizing, but not Directing, the Debtors to Pay Certain Taxes (D.I. 63, Entered 6/8/16);
- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay Certain Taxes (D.I. 80, Filed 6/9/16); and
- c) Final Order Authorizing, but not Directing, the Debtors to Pay Certain Taxes (D.I. 135, Entered 6/28/16).

Status: A final order has been entered regarding this matter. No hearing is necessary.

- 4. Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders Authorizing, but not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries, and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations (D.I. 14, Filed 6/7/16).

Objection Deadline: June 24, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Interim Order Authorizing, but not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries, and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations (D.I. 61, Entered 6/8/16);
- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders Authorizing, but not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries, and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations (D.I. 78, Filed 6/9/16); and
- c) Final Order Authorizing, but not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries, and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations (D.I. 138, Entered 6/28/16).

Status: A final order has been entered regarding this matter. No hearing is necessary.

5. Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Operate their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Continue to Perform Intercompany Transactions, (B) Authorizing and Directing the Debtors' Banks to Honor All Related Payment Requests, (C) Granting a Temporary, Limited Waiver of the Debtors' Compliance with Section 345(b) of the Bankruptcy Code and (D) Granting Related Relief (D.I. 15, Filed 6/7/16).

Objection Deadline: June 24, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Interim Order Granting Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Operate their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Continue to Perform Intercompany Transactions, (B) Authorizing and Directing the Debtors' Banks to Honor All Related Payment Requests, (C) Granting a Temporary, Limited Waiver of the Debtors' Compliance with Section 345(b) of the Bankruptcy Code and (D) Granting Related Relief (D.I. 68, Entered 6/8/16);
- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Operate their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Continue to Perform Intercompany Transactions, (B) Authorizing and Directing the Debtors' Banks to Honor All Related Payment Requests, (C) Granting a Temporary, Limited Waiver of the Debtors' Compliance with Section 345(b) of the Bankruptcy Code and (D) Granting Related Relief (D.I. 77, Filed 6/9/16); and
- c) Final Order Granting Motion of Seventy Seven Finance Inc., *et al.*, for Entry of Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Operate their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Continue to Perform Intercompany Transactions, (B) Authorizing and Directing the Debtors' Banks to Honor All Related Payment Requests, (C) Granting a Temporary, Limited Waiver of the Debtors' Compliance with Section 345(b) of the Bankruptcy Code and (D) Granting Related Relief (D.I. 134, Entered 6/28/16).

Status: A final order has been entered regarding this matter. No hearing is necessary.

**UNCONTESTED MATTERS UNDER CERTIFICATE OF NO OBJECTION OR CERTIFICATION OF COUNSEL**

6. Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 8, Filed 6/7/16).

Objection Deadline: June 24, 2016 at 4:00 p.m. (ET).

Responses Received:

- a) Objection of American Electric Power and Oklahoma Gas and Electric Company to the Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 116, Filed 6/23/16); and
- b) Notice of Withdrawal of Objection of American Electric Power and Oklahoma Gas and Electric Company to the Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 158, Filed 7/7/16).

Related Pleadings:

- a) Interim Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 65, Entered 6/8/16);
- b) Notice of Hearing Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 76, Filed 6/9/16);
- c) Certificate of No Objection Regarding Motion of Seventy Seven Finance Inc., *et al.*, for Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 165, Filed 7/11/16); and

- d) **Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing (D.I. 174, Entered 7/13/16).**

Status: **An order has been entered regarding this matter. Consequently, no hearing is necessary.**

7. Application of Seventy Seven Finance Inc. *et al.*, for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date (D.I. 109, Filed 6/22/16).

Objection Deadline: July 6, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Application of Seventy Seven Finance Inc. *et al.*, for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date (D.I. 164, Filed 7/11/16); and
- b) **Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date (D.I. 175, Entered 7/12/16).**

Status: **An order has been entered regarding this matter. Consequently, no hearing is necessary.**

8. Application of the Debtors to Employ and Retain Ernst & Young LLP as Tax, Accounting and Internal Audit Services Provider to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1 *Nunc Pro Tunc* to the Petition Date (D.I. 110, Filed 6/22/16).

Objection Deadline: July 6, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Application of the Debtors to Employ and Retain Ernst & Young LLP as Tax, Accounting and Internal Audit Services Provider to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1 *Nunc Pro Tunc* to the Petition Date (D.I. 163, Filed 7/11/16); and

- b) **Order Authorizing the Debtors to Employ and Retain Ernst & Young LLP as Tax, Accounting, and Internal Audit Services Providers to the Debtors *Nunc Pro Tunc* to the Petition Date (D.I. 176, Entered 7/12/16).**

Status: **An order has been entered regarding this matter. Consequently, no hearing is necessary.**

9. Debtors' Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date (D.I. 111, Filed 6/22/16).

Objection Deadline: July 6, 2016 at 4:00 p.m. (ET).

Responses Received:

- a) Informal comments from the United States Trustee.

Related Pleadings:

- a) Certification of Counsel Regarding Debtors' Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date (D.I. TBD, Filed TBD); and
- b) **Order Authorizing Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (D.I. 179, Entered 7/12/16).**

Status: **An order has been entered regarding this matter. Consequently, no hearing is necessary.**

10. Debtors' Application for Entry of an Order Under Sections 327(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Delaware Bankruptcy Co-Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date (D.I. 112, Filed 6/22/16).

Objection Deadline: July 6, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Under Sections 327(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules

2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Delaware Bankruptcy Co-Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date (D.I. 166, Filed 7/11/16); and

- b) **Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Delaware Bankruptcy Co-Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date (D.I. 177, Entered 7/12/16).**

**Status: An order has been entered regarding this matter. Consequently, no hearing is necessary.**

11. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date (D.I. 123, Filed 6/24/16).

Objection Deadline: July 6, 2016 at 4:00 p.m. (ET).

Responses Received:

- a) Informal comments from the United States Trustee.

Related Pleadings:

- a) Certification of Counsel Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date (D.I. 183, Filed 7/12/16); and
- b) Proposed Form of Order.

Status: The Debtors and the United States Trustee have resolved the informal comments. No other objections have been received and a COC will be filed prior to the hearing. Consequently, a hearing regarding this matter is only required to the extent that the Court has any questions or concerns.

### **CONFIRMATION HEARING**

12. Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 17, Filed 6/7/16).

Objection Deadline: July 6, 2016 at 4:00 p.m. (ET).

Responses Received:



- a) United States Trustee's Objection to Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 156, Filed 7/6/16);
- b) Informal comments from the Office of the United States Attorney, the Texas Comptroller of Public Accounts, the Oklahoma Workers' Compensation Commission and Chesapeake Energy Corporation;
- c) U.S. Energy Development Corporation's Limited Objection to Debtors' Proposed Assumption and/or Assignment of Executory Contracts and Unexpired Leases (D.I. 170, Filed 7/11/16);
- d) Response to the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Energy Inc. and Its Affiliated Debtors Filed by Harold Plog (D.I. 171, Filed 7/11/16); and
- e) Objection to the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Energy Inc. and Its Affiliated Debtors Filed by Peter Spuler, Jr. (D.I. 172, Filed 7/11/16).

Related Pleadings:

- a) Solicitation and Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization (D.I. 18, Filed 6/7/16);
- b) Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 33, Filed 6/7/16);
- c) Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, and (D) Approving the Confirmation Hearing Notice (D.I. 69, Entered 6/8/16);
- d) Notice of (A) Commencement of Prepackaged Chapter 11 Bankruptcy Cases, (B) Combined Hearing on the Disclosure Statement, Confirmation of the Joint Prepackages Chapter 11 Plan, and Related Matters, and (C) Objection Deadlines, and Summary of the Debtors' Joint Prepackaged Chapter 11 Plan (D.I. 84, Filed 6/9/16);
- e) Notice of Debtors' Proposed Assumption and/or Assignment of Executory Contracts and Unexpired Leases (D.I. 146, Filed 6/30/16);

- f) Notice of Filing of Plan Supplement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 148, Filed 6/30/16);
- g) Notice of Filing of Second Plan Supplement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 159, Filed 7/8/16);
- h) Notice of Filing of Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 160, Filed 7/8/16);
- i) Debtors' Memorandum of Law in Support of an Order (I) Approving the Debtors' Solicitation and Disclosure Statement for and (II) Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 161, Filed 7/8/16);
- j) Declaration of Cary Baetz in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Energy Inc. and its Affiliated Debtors (D.I. 162, Filed 7/8/16);
- k) Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order (I) Approving Debtors' Solicitation and Disclosure Statement and (II) Confirming, the Debtors' Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 168, Filed 7/11/16);
- l) Notice of Filing of Third Plan Supplement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 182, Filed 7/12/16); and**
- m) Notice of Filing of Fourth Plan Supplement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Seventy Seven Finance Inc. and its Affiliated Debtors (D.I. 184, Filed 7/13/16).**

Status: The Debtors have resolved the informal comments from the Office of the United States Attorney, the Texas Comptroller of Public Accounts, the Oklahoma Workers' Compensation Commission and Chesapeake Energy Corporation and the objection from the United States Trustee as it relates to impairment of unimpaired classes and impairment of rights of counterparties to executory contracts and leases **and the objection from U.S. Energy Development Corporation.** The confirmation hearing will go forward.

Dated: July 13, 2016  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Andrew R. Remming

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