

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ARSENAL ENERGY HOLDINGS LLC,

Debtor.<sup>1</sup>

Chapter 11

Case No. 19-10226 (BLS)

**AMENDED<sup>2</sup> AGENDA FOR FIRST DAY HEARING  
AND INDEX OF FIRST DAY PLEADINGS**

**Date and Time of Hearing: FEBRUARY 6, 2019 AT 10:30 A.M. (ET)**

**Location: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801**

**PETITION AND RELATED PLEADINGS**

1. Voluntary Chapter 11 Petition [D.I. 1, 2/4/19]
2. Declaration of Allen Goetz, Chief Financial Officer, in Support of Chapter 11 Petitions, First Day Pleadings and Retention Applications [D.I. 2, 2/4/19]

**MATTERS GOING FORWARD**

3. Debtor's Application for Entry of an Order Appointing Prime Clerk LLC as Claims and Noticing Agent, Pursuant to 28 U.S.C. § 156(c), Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2002(f), and Local Rule 2002-1(f), Effective *Nunc Pro Tunc* to the Petition Date [D.I. 3, 2/4/19]

Status: This matter is going forward.

4. Debtor's Motion for Entry of an Order (I) Authorizing Continued Maintenance and Use of Prepetition Bank Account; (II) Authorizing Continued Use of Existing Check and Business Forms; (III) Waiving the Requirements of 11 U.S.C. § 345(b); and (IV) Granting Related Relief [D.I. 4, 2/4/19]

Status: This matter is going forward.

---

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6279. The Debtor's address is 6031 Wallace Road Ext., Suite 300, Wexford, PA 15090.

<sup>2</sup> **Amended items appear in bold.**

5. Debtor's Motion for Entry of an Order (I) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Pre-Packaged Plan; (II) Approving Procedures for Objecting to Disclosure Statement and Pre-Packaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (IV) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (V) Conditionally (A) Directing the United States Trustee Not to Convene Section 341(a) Meeting of Creditors and (B) Waiving Requirement of Filing Schedules and Statements and Rule 2015.3 Reports; and (VI) Granting Related Relief [D.I. 5, 2/4/19]

Related Documents:

- A. Pre-Packaged Plan of Reorganization of Arsenal Energy Holdings LLC [D.I. 6, 2/4/19]
- B. Disclosure Statement for Pre-Packaged Plan of Reorganization of Arsenal Energy Holdings LLC [D.I. 7, 2/4/19]
- C. Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Pre-Packaged Plan of Reorganization of Arsenal Energy Holdings LLC [D.I. 8, 2/4/18]

Related Documents:

- D. Objection of the United States Trustee to (I) the Debtor's Motion for Entry of a Scheduling Order and (II) Approval of the Disclosure Statement and Confirmation of the Debtor's Prepackaged Plan [D.I. 24, 2/5/19]**

Status: This matter is going forward.

Dated: February 6, 2019  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ashley E. Jacobs

Pauline K. Morgan (No. 3650)  
Kara Hammond Coyle (No. 4410)  
Ashley E. Jacobs (No. 5635)  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Tel: (302) 571-6600  
Fax: (302) 571-1253

-and-

SIMPSON THACHER & BARTLETT LLP

Michael H. Torkin

Kathrine A. McLendon

Nicholas E. Baker

425 Lexington Avenue

New York, New York 10017

T: (212) 455-2000

F: (212) 455-2502

*Proposed Counsel to the Debtor and Debtor in Possession*