

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ARSENAL ENERGY HOLDINGS LLC,

Reorganized Debtor.¹

Chapter 11

Case No. 19-10226 (BLS)

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 27, 2019 AT 9:30 A.M. (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING
HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT****

**Location: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO.
1, WILMINGTON, DELAWARE 19801**

RESOLVED MATTERS

1. Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Simpson Thacher & Bartlett LLP as Counsel to the Debtor Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 *Nunc Pro Tunc* to the Petition Date [D.I. 65, 2/15/19]

Response/Objection Deadline: March 1, 2019 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Authorizing the Retention and Employment of Simpson Thacher & Bartlett LLP as Counsel to the Debtor Pursuant to Sections 327(a) and 330 of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date [D.I. 87, 3/6/19]

Status: An order has been entered.

¹ The last four digits of the Reorganized Debtor's taxpayer identification number are 6279. The Reorganized Debtor's address is 6031 Wallace Road Ext., Suite 300, Wexford, PA 15090.

2. Debtor's Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtor, *Nunc Pro Tunc* to the Petition Date [D.I. 66, 2/15/19]

Response/Objection Deadline: March 1, 2019 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtor, *Nunc Pro Tunc* to the Petition Date [D.I. 88, 3/6/19]

Status: An order has been entered.

3. Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor, Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2, *Nunc Pro Tunc* to the Petition Date [D.I. 67, 2/15/19]

Response/Objection Deadline: March 1, 2019 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor, Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2, *Nunc Pro Tunc* to the Petition Date [D.I. 89, 3/6/19]

Status: An order has been entered.

4. Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Barclays Capital Inc. as Financial Advisor for the Debtor and Debtor in Possession, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2, Effective *Nunc Pro Tunc* to the Petition Date [D.I. 76, 2/25/19]

Response/Objection Deadline: March 11, 2019 at 4:00 p.m. (ET)

Responses Received: Informal Response of the U.S. Trustee.

Related Documents:

- A. Order Authorizing the Employment and Retention of Barclays Capital Inc. as Financial Advisor for the Debtor and Debtor in Possession, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2, Effective *Nunc Pro Tunc* to the Petition Date [D.I. 96, 3/13/19]

Status: An order has been entered.

- 5. Reorganized Debtor's Motion for Final Decree and Order, Pursuant to Sections 105(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, Closing Chapter 11 Case and Terminating Claims and Noticing Services [D.I. 90, 3/6/19]

Response/Objection Deadline: March 20, 2019 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Final Decree and Order, Pursuant to Sections 105(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, Closing Chapter 11 Case and Terminating Claims and Noticing Services [D.I. 102, 3/22/19]

Status: An order has been entered.

FEE APPLICATIONS

- 6. Final Fee Applications

Response Deadline: March 18, 2019 at 4:00 p.m. (ET)

Responses Received: Informal Response of the U.S. Trustee.

Related Documents: See **Exhibit A** hereto.

- A. Omnibus Order Approving Final Fee Applications [D.I. 100, 3/20/19]

Status: An order has been entered.

Dated: March 25, 2019
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ashley E. Jacobs

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-and-

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EXHIBIT A

Index of Final Fee Applications

1. First and Final Application of Simpson Thacher & Bartlett LLP as Co-Counsel for the Debtor for Allowance of Compensation and Reimbursement of Expenses Incurred for the First and Final Period from February 4, 2019 Through and Including February 14, 2019 [D.I. 77, 2/26/19]
 - A. Declaration of Michael H. Torkin in Support of First and Final Application of Simpson Thacher & Bartlett LLP as Co-Counsel for the Debtor for Allowance of Compensation and Reimbursement of Expenses Incurred for the First and Final Period from February 4, 2019 Through and Including February 14, 2019 [D.I. 93, 3/11/19]
2. First and Final Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtor and Debtor in Possession for the Period From February 4, 2019 Through February 14, 2019 [D.I. 78, 2/26/19]
3. Final Fee Application of Barclays Capital Inc., as Financial Advisor for the Debtor, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period February 4, 2019 through February 14, 2019 [D.I. 79, 2/26/19]
4. First and Final Fee Application of Prime Clerk LLC, Proposed Administrative Advisor to the Debtor, for Compensation for Services and Reimbursement of Expenses for the Period from February 4, 2019 through February 14, 2019 [D.I. 80, 2/26/19]