

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

ABENGOA BIOENERGY US HOLDING, LLC,  
*et al.*,

Debtors.

Chapter 11

Case No. 16- 41161-659

(Jointly Administered)

**Hearing Date and Time:**

February 27, 2017 at 2:00 p.m.  
(Prevailing Central Time)

**Objection Deadline:**

February 21, 2017 at 10:00 a.m.  
(Prevailing Central Time)

**Hearing Location:**

Courtroom 7 North

**AMENDED NOTICE OF HEARING ON CHAPTER 11 DISCLOSURE STATEMENT  
AND ANY AMENDMENTS THERETO**

**PLEASE TAKE NOTICE** that on January 25, 2017 and January 31, 2017, respectively, the *Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code* (the “Disclosure Statement”) [Docket No. 940] in connection with the *Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code* (the “Plan”) and the *Plan Proponents’ Motion for Entry of an Order (I) Approving Disclosure Statement; (II) Approving Solicitation and Notice Materials; (III) Approving Forms of Ballots; (IV) Establishing Solicitation and Voting Procedures; (V) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (VI) Scheduling a Confirmation Hearing; and (VII) Establishing Notice and Objection Procedures* [Docket No. 950] (the “Motion”) were filed by the above-captioned debtors and debtors in possession (the “Debtors”) together with the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) and collectively with the Debtors, the “Plan Proponents”).

**PLEASE TAKE FURTHER NOTICE** that on February 13, 2017, the *First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code* (the “First Amended Disclosure Statement”) [Docket No. 979] in connection with the *First Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code* (the “First Amended Plan”) [Docket No. 978] were filed by the Plan Proponents. These documents may be inspected during usual business hours at the offices of the Clerk of the Bankruptcy Court and are available electronically through PACER (<http://pacer.moeb.uscourts.gov>) or Prime Clerk’s website (<https://cases.primeclerk.com/Abengoa>). Copies may also be requested in writing and obtained

without charge from the attorneys for the Debtors, whose names, addresses and telephone numbers are printed below. A copy of such request shall also be filed with the Court. Blackline copies of the First Amended Disclosure Statement compared to the Disclosure Statement and First Amended Plan compared to the Plan are also available on Prime Clerk's website.

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider approval of the Disclosure Statement and any amendments thereto and other relief sought in the Motion originally scheduled for February 22, 2017 at 10:00 a.m. (Prevailing Central Time) is hereby adjourned and continued to **February 27, 2017 at 2:00 p.m. (Prevailing Central Time)** in the United States Bankruptcy Court, Courtroom 7 North, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri. You are welcome, but not required to attend this hearing.

Any objection to the Disclosure Statement and any amendments thereto and the Motion must be filed with the Court and served on the Plan Proponents and all entities described in Local Rule 3017 C. Objections must be filed on or before **February 21, 2017 at 10:00 a.m. (Prevailing Central Time)**.

The objection shall identify those portions of the Disclosure Statement and any amendments thereto which the objecting party asserts are incomplete, misleading, erroneous, or are otherwise the basis for the objection and shall state in detail, the information sought to be added or deleted from the Disclosure Statement and any amendments thereto. Where appropriate, the objector shall propose acceptable language which the objector requests be included in the Disclosure Statement and any amendments thereto.

**THE PROPOSED DISCLOSURE STATEMENT AND ANY AMENDMENTS THERETO ARE SUBJECT TO CHANGE. IT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT UNDER SECTION 1125 OF THE BANKRUPTCY CODE. THE PLAN PROPONENTS ARE NOT SOLICITING VOTES TO ACCEPT OR REJECT THE PLAN.**

Dated: February 17, 2017  
St. Louis, Missouri

Respectfully submitted,

**ARMSTRONG TEASDALE LLP**

/s/ Richard W. Engel, Jr

Richard W. Engel, Jr. #34641MO  
Susan K. Ehlers #49855MO  
Erin Edelman #67374MO  
7700 Forsyth Blvd., Suite 1800  
St. Louis, Missouri 63105  
Telephone: (314) 621-5070  
Facsimile: (314) 621-5065  
rengel@armstrongteasdale.com  
sehlers@armstrongteasdale.com  
eedelman@armstrongteasdale.com

*Local Counsel to the Debtors and  
Debtors in Possession*

-and-

**DLA PIPER LLP (US)**

Richard A. Chesley #6240877IL (admitted *pro hac  
vice*)  
203 North LaSalle Street, Suite 1900  
Chicago, Illinois 60601  
Telephone: (312) 368-4000  
Facsimile: (312) 236-7516  
richard.chesley@dlapiper.com

R. Craig Martin #005032DE (admitted *pro hac  
vice*)  
1201 North Market Street, Suite 2100  
Wilmington, Delaware 19801  
Telephone: (302) 468-5700  
Facsimile: (302) 394-2341  
craig.martin@dlapiper.com

*Counsel to the Debtors and  
Debtors in Possession*