

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

ABENGOA BIOENERGY US HOLDING, LLC,  
*et al.*,

Debtors.

**Chapter 11**

**Case No. 16-41161-659**

**(Jointly Administered)**

**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON JUNE 6, 2017**

Time of Hearing: 9:00 a.m. (prevailing Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,  
Thomas F. Eagleton Federal Building, 7th Floor, North Courtroom,  
111 S. 10th Street, St. Louis, MO 63102

**I. Adjourned Matters**

None.

**II. Matters Going Forward**

1. **“Sale Motion”** – Debtors’ Supplemental Motion for Entry of an Order Approving the Sale of Certain Assets Free and Clear of All Liens, Claims, Encumbrances and Interests [Docket No. 1391]

**Status: The Hearing on this matter is going forward.**

**Objection Deadline:** May 30, 2017

**Related Documents:**

Notice of Hearing [Docket No. 1392]

**Objections Received:** None to date.

2. **“Settlement Motion”** – Motion of the Debtors and Debtors in Possession Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving Compromise and Settlement Among the Debtors, the Official Committee of Unsecured Creditors and Cofides [Docket No. 1428]

**Status: The Hearing on this matter is contingent upon the Court's ruling on the Motion to Expedite.**

**Objection Deadline:** June 6, 2017 at 9:00 a.m. (prevailing Central Time)

**Related Documents:**

Complaint for Subordination of Interest Pursuant to 11 U.S.C. § 510 (b) and Objection of the Official Committee of Unsecured Creditors to the Claims of Compañía Española de Financiación del Desarrollo, Cofides, S.A. [Adversary Case No. 17-04040]

See Plan Confirmation documents referenced below

**Objections Received:** None to date.

3. **“Motion to Expedite”** – Motion for the Debtors and Debtors in Possession for Entry of an Order Setting an Expedited Hearing on the Motion of the Debtors and Debtors in Possession Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving Compromise and Settlement Among the Debtors, the Official Committee of Unsecured Creditors and Cofides [Docket No. 1429]

**Status: The Hearing on this matter is going forward.**

**Objection Deadline:** June 6, 2017 at 9:00 a.m. (prevailing Central Time)

**Related Documents:** None to date.

**Objections Received:** None to date.

4. **“Plan Confirmation”** – Third Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code [Docket Nos. 1022, 1070 (as corrected)]

**Status: The Hearing on this matter is going forward.**

**Objection Deadline:** May 25, 2017 at 5:00 p.m. (prevailing Central Time) for Compañía Española de Financiación del Desarrollo, Cofides, S.A.; April 19, 2017 at 5:00 p.m. (prevailing Central Time) for all other parties

**Related Documents:**

Third Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code [Docket Nos. 1023, 1071 (as corrected)]

Order (I) Approving Disclosure Statement; (II) Approving Solicitation and Notice Materials; (III) Approving Form Ballots; (IV) Establishing Solicitation and Voting Procedures; (V) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (VI) Scheduling a Confirmation Hearing; and (VII) Establishing Notice and Objection Procedures [Docket No. 1072]

Notice of (A) Confirmation Hearing with Respect to the Plan, (B) Objection and Voting Deadlines, (C) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, and (D) Certain Other Information [Docket No. 1092]

Notice of Filing Supplement to Third Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code [Docket No. 1299]

Declaration of James Morden in Support of Confirmation of the Third Amended Joint Plans of Liquidation under Chapter 11 of the Bankruptcy Code [Docket No. 1304]

Declaration of Matthew Diaz in Support of Confirmation of the Third Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors [Docket No. 1305]

Declaration of Christopher K. Wu in Support of Confirmation of the Third Amended Joint Plans of Liquidation under Chapter 11 of the Bankruptcy Code [Docket No. 1306]

Declaration of Sandra Porras Serrano in Support of Confirmation of the Third Amended Joint Plans of Liquidation under Chapter 11 of the Bankruptcy Code [Docket No. 1307]

Amended Confirmation Hearing and Adversary Proceeding Scheduling Order [Docket No. 1313]

Second Amended Confirmation Hearing and Adversary Proceeding Scheduling Order [Docket No. 1389]

Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Third

Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code [Docket No. 1430]

Memorandum of Law (I) in Support of Approval and Confirmation of Third Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code and (II) in Response to Objections Thereto [Docket No. 1431]

**Objections Received:**

Objection of DeWine Mechanical, Inc. to Confirmation of the Third Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors [Docket No. 1317]

Limited Objection of Decker Electric Inc. to Modified Third Amended Joint Plans of Liquidation of the Debtors and the Official Committee of Unsecured Creditors under Chapter 11 of the Bankruptcy Code [Docket Nos. 1319, 1325] **[RESOLVED]**

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Dated: June 2, 2017  
St. Louis, Missouri

Respectfully submitted,

**ARMSTRONG TEASDALE LLP**

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