

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 15
ABENGOA, S.A., *et al.*,¹)
) Case No. 16-10754 (KJC)
)
Debtors in a Foreign Proceeding.) (Jointly Administered)
)

**NOTICE OF FILING OF A VERIFIED PETITION UNDER
CHAPTER 15 OF THE UNITED STATES BANKRUPTCY, EMERGENCY MOTION
FOR PROVISIONAL RELIEF, AND RELATED DOCUMENTS**

PLEASE TAKE NOTICE THAT ON MARCH 28, 2016, (the “**Petition Date**”), Christopher Morris, in his capacity as the foreign representative (the “**Foreign Representative**”) of foreign debtors, Abengoa, S.A. and its related subsidiaries and affiliates (the “**Foreign Debtors**”) in a foreign proceeding (the “**Spanish Proceeding**”) pending in the Mercantile Court in Seville, Spain (the “**Spanish Court**”), filed a *Verified Petition Under Chapter 15 for Order and Final Decree Granting Recognition of Foreign Main Proceedings and Permanent Injunctive and Other Related Relief* (the “**Petition**”) under chapter 15 of title 11 of the United States Code (the “**Bankruptcy Code**”) commencing these proceedings in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) ancillary to the Spanish Proceeding and seeking recognition of the Spanish Proceeding as a foreign main proceeding within the meaning of chapter 15 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that on the same day, the Foreign Representative filed an *Emergency Motion for Provisional Relief*.

PLEASE TAKE FURTHER NOTICE that on **March 31, 2016**, the Bankruptcy Court entered an order on the *Emergency Motion for Provisional Relief*, granting the provisional relief thereby, among other things, staying commencement or continuation of any legal proceeding or action against the Foreign Debtors, entrusting the Foreign Debtors with the administration and

¹ The last four digits of the Employer Identification Number or Spanish Tax Number, as appropriate, for each debtor follow in parentheses: Abengoa, S.A. (7844); Abeinsa Asset Management, S.L. (formerly Abener Inversiones, S.L.) (4597); Abeinsa Inversiones Latam, S.L. (formerly Dimange Inversiones 2009, S.L.) (9680); Abeinsa, Ingeniería Y Construcción Industrial, S.A. (1355); Abencor Suministros S.A. (9461); Negocios Industriales Y Comerciales, S.A. (5977); Abener Energía, S.A. (1759); Abengoa Bioenergía, S.A. (3249); Abeinsa Infraestructuras Medio Ambiente, S.A. (formerly Befesa Agua) (0792); Abengoa Finance, S.A. (0266); Abengoa Concessions, S.L. (8044); Abengoa Solar España, S.A. (formerly Solúcar Energía, S.A.) (5314); Abengoa Solar New Technologies S.A. (formerly Solúcar, Investigación y Desarrollo (Solúcar, R&D), S.A.) (2116); Abentel Telecomunicaciones, S.A. (0178); Asa Desulfuración, S.A. (formerly Befesa Desulfuración, S.A.) (0823); Bioetanol Galicia, S.A. (2146); Ecoagrícola, S.A. (1986); Instalaciones Inabensa, S.A. (2466); Europea de Construcciones Metálicas, S.A. (1303); Siema Technologies, S.L. (formerly Telvent Corporation) (3340); Teyma, Gestión De Contratos De Construcción E Ingeniería, S.A. (5852); Abengoa Water, S.L. (formerly Befesa Water Projects S.L) (6958); Abengoa Solar S.A. (formerly Solúcar Solar) (9982); Abengoa Greenfield S.A.U. (3677); Abengoa Greenbridge, S.A.U. (8452).

realization of all of the Foreign Debtors' assets located in the United States, prohibiting the right or power to transfer, encumber, or otherwise dispose of any assets of the Foreign Debtors except by the Foreign Debtors, and granting the Foreign Representative on an interim basis, subject to a final hearing, certain rights, powers, protections, privileges, and immunities of a trustee in a bankruptcy in the United States.

PLEASE TAKE FURTHER NOTICE that copies of the Petition and related filings in this case are available (i) on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.ecf.deb.uscourts.gov> (a PACER login and password are required) or (ii) upon written request (including by e-mail) to counsel to the Foreign Representative: DLA Piper LLP (US), 1201 North Market Street, Wilmington, DE 19801, Attn: R. Craig Martin or craig.martin@dlapiper.com.

PLEASE TAKE FURTHER NOTICE that on March 31, 2016, the Bankruptcy Court entered an Order scheduling a hearing on the Petition and recognition of the Spanish Proceeding as a foreign main proceeding for **April 27, 2016 at 10:00 a.m. (EDT)** before the Honorable Kevin J. Carey in Courtroom 5 of the United States Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 (the "**Recognition Hearing**").

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a motion, answer, or objection to the Petition must do so pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure, and such motion, answer, or objection shall be made in writing and describe the basis therefore. Such responses must (i) be filed with the Office of the Clerk of the Court, 824 Market Street, Third Floor, Wilmington, Delaware 19801 and (ii) be served upon counsel to the Foreign Representative, DLA Piper LLP (US), 1201 North Market Street, Wilmington, DE 19801, Attn: R. Craig Martin and 203 N. LaSalle, Suite 1900, Chicago, Illinois 60010, Attn: Richard Chesley, so as to be received on or before **April 20, 2016 at 4:00 p.m. (EDT)**.

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Petition or the Foreign Representative's request for relief must appear at the Recognition Hearing at the time and place set forth above, which may be adjourned from time to time. If the Recognition Hearing is adjourned, the notice of the adjournment and the new date and time of the rescheduled Recognition Hearing will be provided via United States mail, first-class postage prepaid, or by overnight courier.

PLEASE TAKE FURTHER NOTICE that no time period or place for the filing of proofs of claim has been established and creditors need not file proofs of claim at this time.

PLEASE TAKE FURTHER NOTICE THAT IF NO RESPONSES OR OBJECTIONS ARE RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE FOREIGN REPRESENTATIVE WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
March 31, 2016

Respectfully submitted,

DLA PIPER LLP (US)

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