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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|                                       |   |                                |
|---------------------------------------|---|--------------------------------|
| -----X                                |   |                                |
|                                       | : |                                |
| <b>In re</b>                          | : | <b>Chapter 11</b>              |
|                                       | : |                                |
| <b>ARO LIQUIDATION, INC., et al.,</b> | : | <b>Case No. 16-11275 (SHL)</b> |
|                                       | : |                                |
| <b>Debtors.<sup>1</sup></b>           | : | <b>Jointly Administered</b>    |
|                                       | : |                                |
| -----X                                |   |                                |

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR THE HEARING ON NOVEMBER 16, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
before the Honorable Sean H. Lane, United States Bankruptcy Court,  
One Bowling Green, New York, New York, 10004-1408, Courtroom 701

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number are as follows: ARO Liquidation, Inc. (3880); ARO Liquidation West, Inc. (7013); ARO Liquidation Surf Co., LLC (0461); ARO Liquidation GC Management LLC (4257); ARO Liquidation Procurement Company, Inc. (8518); ARO Liquidation Licensing, Inc. (8124); ARO Liquidation (Kids), Inc. (5900); ARO Liquidation GJ LLC (4923); ARO Liquidation Holdings, Inc. (7729); and ARO Liquidation Puerto Rico, Inc. (6477). The Debtors’ corporate headquarters is located at 125 Chubb Avenue, Lyndhurst, NJ 07071.

**I. UNCONTESTED MATTERS:**

1. Pachulski Stang Ziehl & Jones LLP's Fourth Interim Fee Application [ECF No. 1453]

Response Deadline: November 2, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing [ECF No. 1465]
- B. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1496]
- C. Amended Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1501]

Status: This matter is going forward on an uncontested basis.

2. Province Inc.'s Fourth Interim Fee Application [ECF No. 1456]

Response Deadline: November 2, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing [ECF No. 1465]
- B. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1496]
- C. Amended Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1501]

Status: This matter is going forward on an uncontested basis.

3. Togut, Segal & Segal LLP's Second Interim Fee Application [ECF No. 1459]

Response Deadline: November 2, 2017 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Document:

- A. Notice of Hearing [ECF No. 1465]
- B. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1496]
- C. Statement of Togut, Segal & Segal LLP Concerning Second Application for Interim Allowance of Compensation for the Period May 1, 2017 through August 31, 2017 [ECF No. 1499]
- D. Amended Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1501]

Status: This matter is going forward on an uncontested basis.

- 4. Weil, Gotshal & Manges LLP's Fourth Interim Fee Application [ECF No. 1461]

Response Deadline: November 2, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing [ECF No. 1465]
- B. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1496]
- C. Amended Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1501]

Status: This matter is going forward on an uncontested basis.

- 5. First Interim and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Consultant for the Debtors [ECF No. 1462]

Response Deadline: November 2, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Term Loan Lenders.

Related Documents:

- A. Notice of Hearing [ECF No. 1465]

- B. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [**ECF No. 1496**]
- C. Amended Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Applications for Allowance of Compensation and Reimbursement of Expenses [**ECF No. 1501**]

Status: This matter is going forward on an uncontested basis.

Dated: November 14, 2017  
New York, New York

/s/ Jacqueline Marcus  
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