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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11**
:
ARO LIQUIDATION, INC., *et al.*, : **Case No. 16-11275 (SHL)**
:
Debtors.¹ : **Jointly Administered**
:
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON DECEMBER 12, 2017 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Sean H. Lane, United States Bankruptcy Court,
One Bowling Green, New York, New York, 10004-1408, Courtroom 701

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number are as follows: ARO Liquidation, Inc. (3880); ARO Liquidation West, Inc. (7013); ARO Liquidation Surf Co., LLC (0461); ARO Liquidation GC Management LLC (4257); ARO Liquidation Procurement Company, Inc. (8518); ARO Liquidation Licensing, Inc. (8124); ARO Liquidation (Kids), Inc. (5900); ARO Liquidation GJ LLC (4923); ARO Liquidation Holdings, Inc. (7729); and ARO Liquidation Puerto Rico, Inc. (6477). The Debtors' corporate headquarters is located at 125 Chubb Avenue, Lyndhurst, NJ 07071.

I. STATUS CONFERENCE:

1. Status conference regarding Plan and Disclosure Statement Matters.

II. UNCONTESTED MATTERS:

2. Debtors' Objection to Proofs of Claim Nos. 1584 and 1632 Filed by SAE-A Trading Co., Ltd. [**ECF No. 1500**]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Document:

- A. Notice of Presentment of So Ordered Stipulation Among the Debtors and SAE-A Trading Co., Ltd [**ECF No. 1523**]

Status: This matter is going forward on an uncontested basis.

3. Debtors' Objection to Proofs of Claim of LF Sourcing (Millwork) LLC [Claim Nos. 1839, 1840, 1844, 1845, 1846, 1847, 1848, 1857, and 1865] [**ECF No. 1504**]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is uncontested and the parties are preparing a stipulation to resolve the objection.

4. Debtors' Eighth Omnibus Objection to Administrative Claims [**ECF No. 1505**]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Declaration of William A. Brandt, Jr. [**ECF No. 1553**]
- B. Revised Proposed Order [**ECF No. 1545**]

Status: This matter is going forward on an uncontested basis.

5. Debtors' Ninth Omnibus Objection to Administrative Claims [ECF No. 1506]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Document:

A. Declaration of William A. Brandt, Jr. [ECF No. 1554]

B. Notice of Adjournment of Certain Claim Objections [ECF No. 1544]

Status: This matter has been adjourned to January 30, 2018 at 11:00 a.m. with respect to five (5) claims only. The remaining claims are going forward on an uncontested basis.

6. Debtors' Tenth Omnibus Objection to Administrative Claims [ECF No. 1507]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

A. Declaration of William A. Brandt, Jr. [ECF No. 1555]

B. Revised Proposed Order [ECF No. 1546]

Status: This matter is going forward on an uncontested basis.

7. Debtors' Eleventh Omnibus Objection to Administrative Claims [ECF No. 1508]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

A. Revised Proposed Order [ECF No. 1556]

B. Declaration of William A. Brandt, Jr. [ECF No. 1556]

Status: This matter is going forward on an uncontested basis.

8. Debtors' Twelfth Omnibus Objection to Administrative Claims [ECF No. 1509]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Declaration of William A. Brandt, Jr. [ECF No. 1557]
- B. Revised Proposed Order [ECF No. 1547]

Status: This matter is going forward on an uncontested basis.

- 9. Debtors' Motion for Entry of a Stipulation and Agreed Order with Deborah G. Simpkins Pursuant to Bankruptcy Code Section 362, Bankruptcy Rule 4001, and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to the Extent of Available Insurance Proceeds [ECF No. 1520]

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Document:

- A. Certificate of No-Objection [ECF No. 1551]

Status: This matter is going forward on an uncontested basis.

- 10. Debtors' Motion for Entry of a Stipulation and Agreed Order with Hammonds as Next Friend of Minor Child Pursuant to Bankruptcy Code Section 362, Bankruptcy Rule 4001, and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to the Extent of Available Insurance Proceeds [ECF No. 1519].

Response Deadline: December 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Document:

- A. Certificate of No-Objection [ECF No. 1552]

Status: This matter is going forward on an uncontested basis.

III. ADJOURNED MATTER:

- 11. Motion to Approve Debtor in Possession Financing / Motion of Debtors for Interim and Final Authority to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e), (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2), (C) Grant Certain Protections to Prepetition Secured Parties [ECF No. 5]

Response Deadline: None.

Responses Received: None.

Related Documents:

- A. Ninth Interim Order Signed On 10/12/2017, (I) Authorizing Use Of Cash Collateral By The Debtors, (II) Providing For Adequate Protection To Pre-Petition Term Loan Parties, (III) Modifying The Automatic Stay, And (IV) Scheduling A Final Hearing To Be Held On 12/12/2017 at 11:00 AM at Courtroom 701 [ECF No. 1451]
- B. Notice of Proposed Order / Notice of Presentment of Proposed Ninth Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing Use of Cash Collateral by the Debtors, (II) Providing for Adequate Protection to Prepetition Term Loan Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [ECF No. 1438]
- C. Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing Use of Cash Collateral by the Debtors, (II) Providing for Adequate Protection to Prepetition Term Loan Parties, and (III) Modifying the Automatic Stay [ECF No. 1540]

Status: This matter has been adjourned to December 20, 2017 at 11:00 a.m.

- 12. Debtors' Third Omnibus Objection to Administrative Claims [ECF No. 1296]

Response Deadline: July 5, 2017 at 4:00 p.m.

Response Received:

- A. Response to Motion Claimant Elva Flores' Response to Debtor's Third Omnibus Objections to Administrative Claims [ECF No. 1329]

Related Documents:

- B. Notice of Filing of Revised Proposed Order Approving Debtors' Third Omnibus Claims Objection to Administrative Claims and Reclassifying Certain Administrative Claims [ECF No. 1344]
- C. Order Approving Debtors' Third Omnibus Claims Objection To Administrative Claims And Reclassifying Certain Administrative Claims. [ECF No. 1362]

Status: This matter has been adjourned to January 30, 2018 at 11:00 a.m.

Dated: December 11, 2017
New York, New York

/s/ Jacqueline Marcus
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