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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
ARO LIQUIDATION, INC., et al.,	:	Case No. 16-11275 (SHL)
	:	
Debtors.¹	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR THE
DISCLOSURE STATEMENT HEARING ON JANUARY 25, 2018 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 701. To participate telephonically, contact Court Call at 888-882-6878 for a telephonic line.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number are as follows: ARO Liquidation, Inc. (3880); ARO Liquidation West, Inc. (7013); ARO Liquidation Surf Co., LLC (0461); ARO Liquidation GC Management LLC (4257); ARO Liquidation Procurement Company, Inc. (8518); ARO Liquidation Licensing, Inc. (8124); ARO Liquidation (Kids), Inc. (5900); ARO Liquidation GJ LLC (4923); ARO Liquidation Holdings, Inc. (7729); and ARO Liquidation Puerto Rico, Inc. (6477). The Debtors’ corporate headquarters is located at 125 Chubb Avenue, Lyndhurst, NJ 07071.

I. CONTESTED MATTER:

1. Debtors' Motion for an Order (I) Approving Disclosure Statement; (II) Approving Notice of Disclosure Statement Hearing; (III) Establishing Notice and Objection Procedures for Confirmation of the Plan; (IV) Approving Procedures for Distribution of Disclosure Statement; (V) Approving the Form of Ballot; and (VI) Granting Related Relief [**ECF No. 1571**]

Response Deadline: January 16, 2018 at 12:00 p.m. (Eastern Time)

Responses Filed:

- A. Objection of the United States Trustee to Third Amended Disclosure Statement for the third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [**ECF No. 1608**]
- B. Debtors' Reply to Objection to Disclosure Statement for Debtors' Third Amended Joint Chapter 11 Plan [**ECF No. 1618**]

Related Documents:

- C. First Joint Plan of Reorganization of Aeropostale, Inc. and its Affiliated Debtors [**ECF No. 436**]
- D. First Disclosure Statement for Joint Plan of Reorganization of Aeropostale, Inc. and its Affiliated Debtors [**ECF No. 437**]
- E. Amended Joint Plan of Reorganization of Aeropostale, Inc. and Its Affiliated Debtors [**ECF No. 500**]
- F. Amended Proposed Disclosure Statement for Amended Joint Plan of Reorganization of Aeropostale, Inc. and Its Affiliated Debtors [**ECF No. 502**]
- G. Second Amended Joint Plan of Reorganization of Aeropostale, Inc. and Its Affiliated Debtors [**ECF No. 525**]
- H. Second Amended Disclosure Statement for Amended Joint Plan of Reorganization of Aeropostale, Inc. and Its Affiliated Debtors [**ECF No. 526**]
- I. Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [**ECF No. 1569**]

- J. Third Amended Disclosure Statement for Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1570]
- K. Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1615]
- L. Revised Third Amended Disclosure Statement for Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1616]
- M. Notice of Filing Revised Plan and Disclosure Statement [ECF No. 1617]

Status: This matter is moving forward on a contested basis.

Dated: January 23, 2018
New York, New York

/s/ Jacqueline Marcus
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