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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
ARO LIQUIDATION, INC., et al.,	:	Case No. 16-11275 (SHL)
	:	
Debtors.¹	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR THE
CONFIRMATION HEARING ON MARCH 19, 2018 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 701. To participate telephonically, contact Court Call at 888-882-6878 for a telephonic line.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number are as follows: ARO Liquidation, Inc. (3880); ARO Liquidation West, Inc. (7013); ARO Liquidation Surf Co., LLC (0461); ARO Liquidation GC Management LLC (4257); ARO Liquidation Procurement Company, Inc. (8518); ARO Liquidation Licensing, Inc. (8124); ARO Liquidation (Kids), Inc. (5900); ARO Liquidation GJ LLC (4923); ARO Liquidation Holdings, Inc. (7729); and ARO Liquidation Puerto Rico, Inc. (6477). The Debtors’ corporate headquarters is located at 125 Chubb Avenue, Lyndhurst, NJ 07071.

I. CONTESTED MATTER:

1. Notice of Filing of Second Revised Third Amended Plan [ECF No. 1710]

Response Deadline: March 12, 2018 at 12:00 p.m. (Eastern Time)

Responses Filed:

- A. Objection to Confirmation of Plan on behalf of Securities and Exchange Commission [ECF No. 1698]
- B. Objection to Confirmation of Plan on behalf of Louisiana Department of Revenue [ECF No. 1699]
- C. Objection of the United States Trustee to the Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1701]

Related Documents:

- D. First Joint Plan of Reorganization of Aéropostale, Inc. and its Affiliated Debtors [ECF No. 436]
- E. First Disclosure Statement for Joint Plan of Reorganization of Aéropostale, Inc. and its Affiliated Debtors [ECF No. 437]
- F. Debtors' Motion for an Order (I) Approving Disclosure Statement; (II) Approving Notice of Disclosure Statement Hearing; (III) Shortening Notice for Disclosure Statement Objection Deadline, Disclosure Statement Hearing and Plan Objection Deadline; (IV) Establishing A Record Date; (V) Establishing Notice and Objection Procedures for Confirmation of the Plan; (VI) Approving Solicitation Packages and Procedures for Distribution Thereof; (VII) Approving the Form of Ballot and Establishing Procedures for Voting on the Plan; (VIII) Approving the Form of Notice to Non-Voting Classes Under the Plan; (IX) Approving Sale and Bidding Procedures for Sale of Substantially All of Debtors' Assets Pursuant to the Plan; (X) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (XI) Approving Related Notices; and (XII) Granting Related Relief [ECF No. 438]
- G. Amended Joint Plan of Reorganization of Aéropostale, Inc. and its Affiliated Debtors [ECF No. 500]

- H. Amended Proposed Disclosure Statement for Amended Joint Plan of Reorganization of Aéropostale, Inc. and Its Affiliated Debtors [ECF No. 502]
- I. Second Amended Joint Plan of Reorganization of Aéropostale, Inc. and Its Affiliated Debtors [ECF No. 525]
- J. Second Amended Disclosure Statement for Amended Joint Plan of Reorganization of Aéropostale, Inc. and Its Affiliated Debtors [ECF No. 526]
- K. Order, (I) Approving Second Amended Disclosure Statement; (II) Approving Notice of Disclosure Statement Hearing; (III) Shortening Notice for Disclosure Statement Hearing; (IV) Establishing a Record Date; (V) Establishing Notice and Objection Procedures for Confirmation of the Plan; (VI) Approving Solicitation Packages and Procedures for Distribution Thereof; (VII) Approving the Form of Ballot and Establishing Procedures for Voting on the Plan; (VIII) Approving the Form of Notice to Non-Voting Classes Under the Plan; (IX) Approving Sale and Bidding Procedures for Sale of Substantially All of Debtors' Assets Pursuant to the Plan; (X) Approving Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (XI) Approving Related Notices; and (XII) Granting Related Relief [ECF No. 527]
- L. Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1569]
- M. Third Amended Disclosure Statement for Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1570]
- N. Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1615]
- O. Revised Third Amended Disclosure Statement for Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1616]
- P. Notice of Filing Revised Plan and Disclosure Statement [ECF No. 1617]
- Q. Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and Its Affiliated Debtors [ECF No. 1657]

- R. Revised Disclosure Statement for Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and Its Affiliated Debtors [ECF No. 1658]
- S. Order (I) Approving Disclosure Statement; (II) Approving Notice Of Disclosure Statement Hearing; (III) Establishing Notice and Objection Procedures for Confirmation of the Plan; (IV) Approving Procedures for Distribution of Disclosure Statement; (V) Approving the Form of Ballot; and (VI) Granting Related Relief [ECF No. 1660]
- T. Memorandum Endorsed Order Regarding Confirmation Hearing [ECF No. 1676]
- U. Affidavit of Service of Solicitation Materials [ECF No. 1680]
- V. Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1702]
- W. Declaration of William A. Brandt, Jr. in Support of the Confirmation of Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and its Affiliated Debtors [ECF No. 1708]
- X. Debtors' Memorandum of Law in Support of Confirmation of Debtors' Revised Third Amended Joint Chapter 11 Plan and Omnibus Response to Confirmation Objections [ECF No. 1709]

Status: This matter is moving forward on a contested basis.

Dated: March 15, 2018
New York, New York

/s/ Jacqueline Marcus
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