

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**

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ARO LIQUIDATION, INC., et al., : **No. 16-11275 (SHL)**

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Debtors.¹ : **Jointly Administered**

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**NOTICE OF CONFIRMATION AND OCCURRENCE
OF EFFECTIVE DATE OF SECOND REVISED THIRD AMENDED JOINT
CHAPTER 11 PLAN OF ARO LIQUIDATION, INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on March 30, 2018, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (the “**Confirmation Order**”, ECF No. 1732) confirming the *Second Revised Third Amended Joint Chapter 11 Plan of ARO Liquidation, Inc. and Its Affiliated Debtors* (the “**Plan**”)² filed by ARO Liquidation, Inc. and its affiliated debtors (collectively, the “**Debtors**”).

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan can be viewed free of charge at the website for the Debtors’ claims and noticing agent, Prime Clerk: <https://cases.primeclerk.com/aeropostale/>. Additionally, copies of such documents may be obtained by accessing the Bankruptcy Court’s website: www.nysb.uscourts.gov. A PACER password and login are needed to access documents on the Bankruptcy Court’s website, and can

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtors’ federal tax identification number are as follows: ARO Liquidation, Inc. (3880); ARO Liquidation West, Inc. (7013); ARO Liquidation Surf Co., LLC (0461); ARO Liquidation GC Management LLC (4257); ARO Liquidation Procurement Company, Inc. (8518); ARO Liquidation Licensing, Inc. (8124); ARO Liquidation (Kids), Inc. (5900); ARO Liquidation GJ LLC (4923); ARO Liquidation Holdings, Inc. (7729); and ARO Liquidation Puerto Rico, Inc. (6477). The Debtors’ corporate headquarters is located at 125 Chubb Avenue, Lyndhurst, NJ 07071.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

be obtained at <http://www.pacer.psc.uscourts.gov>. The Confirmation Order and the Plan are also available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton U.S. Customs House, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on April 17, 2018, and as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on every holder of a Claim against or Interest in any of the Debtors, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder accepted the Plan.

Dated: April 19, 2018
New York, New York

/s/ Jacqueline Marcus
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