

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
Allied Nevada Gold Corp., <i>et al.</i> , ¹)	Case No. 15-10503 (MFW)
)	
Reorganized Debtors.)	Jointly Administered
)	

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING
DEBTORS’ AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Plan Confirmation.** On October 8, 2015, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) confirming the *Debtors’ Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 931] (as modified and supplemented, the “Plan”),² in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

2. **Copies of Plan and Confirmation Order.** The Confirmation Order, the Plan, and the other documents filed in these cases, are available at no charge at the Debtors’ case website, <https://cases.primeclerk.com/alliednevadagold/>, or for a nominal fee at the Bankruptcy Court’s website, <http://www.deb.uscourts.gov/> (a PACER account is required).

3. **Effective Date.** On October 22, 2015, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date set forth in Article 8.1 of the Plan have been satisfied or waived.

4. **Professional Fee Claims.** All Professionals seeking allowance by the Bankruptcy Court of Professional Fee Claims must file their respective final applications for allowance of compensation for services rendered and reimbursement of expenses incurred during the pendency of the chapter 11 cases (the “Final Fee Applications”) **no later than November 23, 2015.**

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Hycroft Mining Corporation (f/k/a Allied Nevada Gold Corp.) (7115); Allied Nevada Gold Holdings LLC (7115); Allied VGH Inc. (3601); Allied VNC Inc. (3291); ANG Central LLC (7115); ANG Cortez LLC (7115); ANG Eureka LLC (7115); ANG North LLC (7115); ANG Northeast LLC (7115); ANG Pony LLC (7115); Hasbrouck Production Company LLC (3601); Hycroft Resources & Development, Inc. (1989); Victory Exploration Inc. (8144); and Victory Gold Inc. (8139). The corporate headquarters for each of the above Reorganized Debtors are located at, and the mailing address for each of the above Reorganized Debtors, except Hycroft Resources & Development, Inc., is 9790 Gateway Drive, Suite 200, Reno, NV 89521. The mailing address for Hycroft Resources & Development, Inc. is P.O. Box 3030, Winnemucca, NV 89446.

² Capitalized terms used but not defined herein have the meanings assigned to them in the Confirmation Order or, if not used therein, in the Plan.

Objections, if any, to Final Fee Applications of such Professionals must be filed no later than twenty-one (21) days from the date on which each such Final Fee Application is filed and served on counsel to the Reorganized Debtors, counsel to the Consenting Noteholders and Exit Facility Lenders, counsel to the Creditors Committee, counsel to the Equity Committee, the requesting Professional and the Office of the United States Trustee. After notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior orders of the Bankruptcy Court, the Allowed amounts of such Professional Fee Claims shall be determined by the Bankruptcy Court.

5. Administrative Expense Claims. Except as otherwise provided by the Plan or Confirmation Order, all other requests for payment of Administrative Expense Claims arising after the Petition Date must be filed with the Bankruptcy Court and served on the Reorganized Debtors **no later than November 23, 2015**. Requests for payment must be made in writing, include supporting documents, and comply with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules. Except as otherwise provided by the Plan, any request for the payment of an Administrative Expense Claim that is not filed and served **no later than November 23, 2015** shall be discharged and forever barred and the Holder of such Administrative Expense Claim shall be enjoined from commencing or continuing any action, process or act to collect, offset or recover on such Administrative Expense Claim against any of the Debtors or Reorganized Debtors.

6. Executory Contracts and Unexpired Leases. The Confirmation Order constituted an order of the Bankruptcy Court approving (i) the rejections of the executory contracts and unexpired leases described in Article V of the Plan; and (ii) the assumptions of the executory contracts and unexpired leases listed on the Schedule of Assumed Executory Contracts and Unexpired Leases (attached as Exhibit I to the *Notice of Filing of Second Amended Plan Supplement for the Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 1122]), in both cases pursuant to Bankruptcy Code section 365, as of the Effective Date.

7. Rejection Damage Claims. Each executory contract and unexpired lease that (a) was not previously assumed or rejected by the Debtors, (b) had not previously expired or terminated pursuant to its terms, (c) was not the subject, as mutually agreed to by the Debtors, the Requisite Consenting Noteholders and the Requisite Exit Facility Lenders, of a motion to assume or reject filed by the Debtors under Bankruptcy Code section 365 pending as of the Effective Date, or (d) was not listed on the Schedule of Assumed Executory Contracts and Unexpired Leases, shall be deemed rejected or repudiated pursuant to Bankruptcy Code section 365 as of the Effective Date. If the rejection or repudiation of an executory contract or unexpired lease pursuant to the Plan results in a Claim, then such Claim shall be forever barred and shall not be enforceable against the Debtors or Reorganized Debtors or their properties, or any of their interests in properties as agent, successor or assign, unless a Proof of Claim is filed with the Bankruptcy Court and served upon counsel to the Reorganized Debtors within thirty (30) days after service of this notice.

Wilmington, Delaware
Date: October 22, 2015

BLANK ROME LLP

By: /s/ Stanley B. Tarr

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