

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,¹

Debtors.

THOMAS KARANIEWSKY and ANGELA RODRIGUEZ
on behalf of themselves and all others similarly situated,

Plaintiffs,

v.

ALTEGRITY, INC., ALTEGRITY ACQUISITION CORP.,
ALTEGRITY HOLDING CORP., and US
INVESTIGATIONS SERVICES, LLC,

Defendants.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

Adv. Proc. No. 15-50204 (LSS)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 17, 2015 AT 10:00 A.M. (ET)**

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

1. Application of the Statutory Committee of Unsecured Creditors for Entry of an Order Approving the Retention and Employment of Wilmer Cutler Pickering Hale & Dorr LLP as Lead Counsel to the Statutory Committee of Unsecured Creditors Effective as of February 24, 2015 [D.I. 311, 3/20/15]

Objection Deadline: April 10, 2015 at 4:00 p.m. (ET)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Altegrity, Inc. (9985); Albatross Holding Company, LLC (2688); Albatross Marketing and Trading, LLC (8643); Altegrity Acquisition Corp. (1480); Altegrity Holding Corp. (1481); Altegrity Risk International LLC (6350); Altegrity Security Consulting, Inc. (5452); CVM Solutions, LLC (9526); D, D & C, Inc. (9552); Engenium Corporation (2269); FDC Acquisition, Inc. (2387); HireRight Records Services, Inc. (1944); HireRight Solutions, Inc. (8954); HireRight Technologies Group, Inc. (1660); HireRight, Inc. (5016); John D. Cohen, Inc. (1738); KCMS, Inc. (0085); KIA Holding, LLC (1333); Kroll Associates, Inc. (6880); Kroll Background America, Inc. (4830); Kroll Crisis Management Group, Inc. (3811); Kroll Cyber Security, Inc. (2393); Kroll Factual Data, Inc. (9911); Kroll Holdings, Inc. (4648); Kroll Inc. (1019); Kroll Information Assurance, Inc. (2283); Kroll Information Services, Inc. (2381); Kroll International, Inc. (1243); Kroll Ontrack Inc. (1650); Kroll Recovery LLC (7082); Kroll Security Group, Inc. (5514); National Diagnostics, Inc. (7132); Ontrack Data Recovery, Inc. (3148); Personnel Records International, LLC (0716); The Official Information Company (1805); US Investigations Services, LLC (9260); USIS International, Inc. (3617); and USIS Worldwide, Inc. (4258). The location of the Debtors' corporate headquarters is 7799 Leesburg Pike, Suite 1100 North, Falls Church, VA 22043.

² **Amendments appear in bold.**

Related Documents:

- a) Certificate of No Objection [D.I. 381, 4/14/15]
- b) **Order Authorizing the Employment and Retention by the Statutory Committee of Unsecured Creditors of Wilmer Cutler Pickering Hale & Dorr LLP as Lead Counsel to the Statutory Committee of Unsecured Creditors [D.I. 390, 4/16/15]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

- 2. Application of the Statutory Committee of Unsecured Creditors for Entry of an Order Pursuant to 11 U.S.C. §§ 328, 330 and 1103 Authorizing Retention and Employment of Bayard, P.A. as Delaware Co-Counsel to the Statutory Committee of Unsecured Creditors, *Nunc Pro Tunc* to March 10, 2015 [D.I. 320, 3/23/15]

Objection Deadline: April 10, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Certificate of No Objection [D.I. 382, 4/14/15]
- b) **Order Authorizing Employment and Retention of Bayard, P.A. as Delaware Co-Counsel to the Statutory Committee of Unsecured Creditors [D.I. 391, 4/16/15]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

- 3. Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Deloitte Financial Advisory Services LLP as Fresh-Start Accounting Services Provider Effective *Nunc Pro Tunc* to the Commencement Date and Waiving Certain Information Requirements of Local Rule 2016-2 [D.I. 331, 3/27/15]

Objection Deadline: April 10, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Certificate of No Objection [D.I. 376, 4/13/15]
- b) **Order Authorizing the Debtors to Retain and Employ Deloitte Financial Advisory Services LLP as Fresh-Start Accounting Services Provider [D.I. 392, 4/16/15]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

4. Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Unexpired Non-Residential Real Property Leases, Lease Guaranty and Subleases *Nunc Pro Tunc* to the Rejection Date and (B) Abandon Any Property That Remains on the Premises Covered by the Leases [D.I. 332, 3/27/15]

Objection Deadline: April 10, 2015 at 4:00 p.m. (ET),

Related Documents:

- a) Certificate of No Objection [D.I. 377, 4/13/15]
- b) **Order Granting Debtors' Second Omnibus Motion for an Order Authorizing the Debtors to (A) Reject Certain Unexpired Non-Residential Real Property Leases, Lease Guaranty and Subleases *Nunc Pro Tunc* to the Rejection Date and (B) Abandon Any Property That Remains on the Premises Covered by the Leases [D.I. 393, 4/16/15]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

CONTESTED MATTER GOING FORWARD

5. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Supplements to the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities [D.I. 348, 4/2/15]

Objection Deadline: April 13, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) [SEALED] - Schedules of Assets and Liabilities and Statements of Financial Affairs [D.I. 350, 4/2/15] (Not included in hearing binder at direction of the Court)
- b) Order Shortening the Time for Notice of the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Supplements to the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities [D.I. 351, 4/2/15]

Objections Filed:

- c) Objection by Dow Jones & Company, Inc. [378, 4/13/15]

- d) United States Trustee's Objection to Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Supplements to the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities [D.I. 379, 4/14/15]

Additional Related Documents:

- e) **United States Office of Personnel Management's Statement in Limited Support of Debtors' Motion to Seal Certain Documents [D.I. 394, 4/16/15]**
- f) **Declaration of Jeffrey Campbell, President and Chief Financial Officer of Altegrity, Inc., in Support of the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Supplements to the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities [D.I. 396, 4/16/15]**

Status: This matter will be going forward.

MATTER GOING FORWARD – SCHEDULING CONFERENCE

- 6. Thomas Karaniewsky and Angela Rodriguez, on behalf of themselves and all others similarly situated v. Altegrity, Inc., Altegrity Acquisition Corp., Altegrity Holding Corp., and US Investigations Services, LLC (Adv. No. 15-50204)

Related Documents:

- a) Class Action Adversary Proceeding Complaint for Violation of WARN Act 29 U.S.C. § 2101, *et seq.* [D.I. 1, 2/9/15]
- b) Summons [D.I. 3, 2/11/15]
- c) Defendants' Motion to Dismiss Complaint and Proposed Order [D.I. 17 and 19, 3/27/15]
- d) Notice of Rule 16(b) Initial Scheduling Conference [D.I. 18, 3/27/14]
- e) Plaintiffs' Memorandum of Law in Opposition to Defendants' Motion to Dismiss the Adversary Complaint [D.I. 21, 4/13/15]
- f) Memorandum of Law in Support of Plaintiffs' Motion for Class Certification and Related Relief [D.I. 22, 4/13/15]

Status: This matter will be going forward as a scheduling conference.

Dated: Wilmington, Delaware
April 16, 2015

/s/ Edmon L. Morton
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Edmon L. Morton (No. 3856)
Joseph M. Barry (No. 4221)
Ryan M. Bartley (No. 4985)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253
Email: emorton@ycst.com
jbarry@ycst.com
rbartley@ycst.com

-and-

DEBEVOISE & PLIMPTON LLP
M. Natasha Labovitz
Jasmine Ball
Craig A. Bruens
919 Third Avenue
New York, New York 10022
Tel: (212) 909-6000
Fax: (212) 909-6836
Email: nlabovitz@debevoise.com
jball@debevoise.com
cabruens@debevoise.com

Co-Counsel for the Debtors and Debtors in Possession