

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 1, 2015 AT 10:00 A.M. (ET)**

ADJOURNED MATTER

1. Joint Chapter 11 Plan of Altegrity, Inc., *et al.* [D.I. 532, 5/16/15]

Objection Deadline: June 19, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Disclosure Statement for the Joint Chapter 11 Plan of Altegrity, Inc., *et al.* [D.I. 533, 5/16/15]
- b) Notice of (A) Approval of Disclosure Statement, (B) Deadline for Voting on the Plan, (C) Hearing to Consider Confirmation of the Plan and (D) Deadline for Filing Objections to Confirmation of the Plan [D.I. 562, 5/26/15]
- c) Affidavit of Publication [D.I. 588, 6/4/15]
- d) Plan Supplement in Connection with the Debtors' Joint Chapter 11 Plan [D.I. 641, 6/16/15]
- e) First Supplement to the Plan Supplement in Connection with the Debtors' Joint Chapter 11 Plan [D.I. 663, 6/19/15]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Altegrity, Inc. (9985); Albatross Holding Company, LLC (2688); Albatross Marketing and Trading, LLC (8643); Altegrity Acquisition Corp. (1480); Altegrity Holding Corp. (1481); Altegrity Risk International LLC (6350); Altegrity Security Consulting, Inc. (5452); CVM Solutions, LLC (9526); D, D & C, Inc. (9552); Engenium Corporation (2269); FDC Acquisition, Inc. (2387); HireRight Records Services, Inc. (1944); HireRight Solutions, Inc. (8954); HireRight Technologies Group, Inc. (1660); HireRight, Inc. (5016); John D. Cohen, Inc. (1738); KCMS, Inc. (0085); KIA Holding, LLC (1333); Kroll Associates, Inc. (6880); Kroll Background America, Inc. (4830); Kroll Crisis Management Group, Inc. (3811); Kroll Cyber Security, Inc. (2393); Kroll Factual Data, Inc. (9911); Kroll Holdings, Inc. (4648); Kroll Inc. (1019); Kroll Information Assurance, Inc. (2283); Kroll Information Services, Inc. (2381); Kroll International, Inc. (1243); Kroll Ontrack Inc. (1650); Kroll Recovery LLC (7082); Kroll Security Group, Inc. (5514); National Diagnostics, Inc. (7132); Ontrack Data Recovery, Inc. (3148); Personnel Records International, LLC (0716); The Official Information Company (1805); US Investigations Services, LLC (9260); USIS International, Inc. (3617); and USIS Worldwide, Inc. (4258). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4th Floor, New York, NY 10016.

Objections Filed:

- a) United States' Objection to Confirmation [D.I. 654, 6/19/15]
- b) Objection to Confirmation of Joint Chapter 11 Plan by Carrie Wirt, Class Action Plaintiff [D.I. 655, 6/19/15]
- c) Tennessee Department of Revenue's Objection to Confirmation of Debtors' Joint Chapter 11 Plan [D.I. 656, 6/19/15]
- d) Louisiana Department of Revenue's Objection to Confirmation of Chapter 11 Plan [D.I. 657, 6/19/15]
- e) Oracle's Reservation of Rights Regarding Debtors' Joint Chapter 11 Plan of Altegrity, Inc. *et al.* ("Rights Reservation") [D.I. 658, 6/19/15]
- f) Reservation of Rights by Banc of America Leasing & Capital LLC Regarding Debtors' Joint Plan [D.I. 661, 6/19/15]
- g) United States Trustee's Objection to Confirmation of Joint Chapter 11 Plan of Altegrity, Inc., *et al.* [D.I. 671, 6/22/15]
- h) Objection by Bus Driver Plaintiffs to Confirmation of Debtors' Joint Chapter 11 Plan [D.I. 673, 6/23/15]
- i) Limited Objection of CBCInnovis, Inc. and FD Holdings, LLC to Plan Supplement and First Supplement to Plan Supplement [D.I. 676, 6/25/15]
- j) Objection of Fairfield Property Associates, LLC to Debtors' Proposed Cure Amount [D.I. 678, 6/25/15]
- k) Objection of Verizon Communications Inc., and its Subsidiaries to Proposed Cure Amounts in Notice Regarding (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned, (B) Proposed Cure Amounts, and (C) Related Procedures [D.I. 683, 6/26/15]
- l) Limited Objection and Reservation of Rights of Salesforce.com, Inc. to the Cure Amount Related to the Proposed Assumption and Assignment of Salesforce.com, Inc.'s Executory Contracts Pursuant to the Joint Chapter 11 Plan of Altegrity, Inc. [D.I. 685, 6/26/15]

Status: This matter will be adjourned to July 15, 2015 at 10:00 a.m. (ET).

UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION

- 2. Debtors' Motion for an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptances Thereof [D.I. 599, 6/7/15]

Objection Deadline: June 22, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Certificate of No Objection [D.I. 677, 6/25/15]
- b) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

Dated: Wilmington, Delaware
June 29, 2015

/s/ Elizabeth S. Justison
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