

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

ALTEGRITY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 17, 2015 AT 10:00 A.M. (ET)**

**ADJOURNED/RESOLVED MATTERS**

1. Debtors' First Omnibus Objection to Certain No-Documentation Claims (Non-Substantive) [D.I. 571, 5/29/15]

Response Deadline: June 12, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of Carrienne J.M. Basler in Support of Debtors' First Objection to Certain No-Documentation Claims (Non-Substantive) [D.I. 577, 5/29/15]
- b) Certificate of No Objection [D.I. 687, 6/29/15]

Objections Filed: None

Status: This matter will be adjourned until October 15, 2015 at 10:00 a.m. (ET).

2. Cure Objections

Related Documents:

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Altegrity, Inc. (9985); Albatross Holding Company, LLC (2688); Albatross Marketing and Trading, LLC (8643); Altegrity Acquisition Corp. (1480); Altegrity Holding Corp. (1481); Altegrity Risk International LLC (6350); Altegrity Security Consulting, Inc. (5452); CVM Solutions, LLC (9526); D, D & C, Inc. (9552); Engenium Corporation (2269); FDC Acquisition, Inc. (2387); HireRight Records Services, Inc. (1944); HireRight Solutions, Inc. (8954); HireRight Technologies Group, Inc. (1660); HireRight, Inc. (5016); John D. Cohen, Inc. (1738); KCMS, Inc. (0085); KIA Holding, LLC (1333); Kroll Associates, Inc. (6880); Kroll Background America, Inc. (4830); Kroll Crisis Management Group, Inc. (3811); Kroll Cyber Security, Inc. (2393); Kroll Factual Data, Inc. (9911); Kroll Holdings, Inc. (4648); Kroll Inc. (1019); Kroll Information Assurance, Inc. (2283); Kroll Information Services, Inc. (2381); Kroll International, Inc. (1243); Kroll Ontrack Inc. (1650); Kroll Recovery LLC (7082); Kroll Security Group, Inc. (5514); National Diagnostics, Inc. (7132); Ontrack Data Recovery, Inc. (3148); Personnel Records International, LLC (0716); The Official Information Company (1805); US Investigations Services, LLC (9260); USIS International, Inc. (3617); and USIS Worldwide, Inc. (4258). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4<sup>th</sup> Floor, New York, NY 10016.

- a) Plan Supplement in Connection with the Debtors' Joint Chapter 11 Plan [D.I. 641, 6/16/15]
- b) Withdrawal of Objection of Verizon Communications Inc., and its Subsidiaries to Proposed Cure Amounts in Notice Regarding (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned, (B) Proposed Cure Amounts, and (C) Related Procedures [D.I. 920, 9/11/15]

Objections Filed:

- a) Objection of Verizon Communications Inc., and its Subsidiaries to Proposed Cure Amounts in Notice Regarding (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned, (B) Proposed Cure Amounts, and (C) Related Procedures [D.I. 683, 6/26/15]
- b) Limited Objection and Reservation of Rights of Salesforce.com, Inc. to the Cure Amount Related to the Proposed Assumption and Assignment of Salesforce.com, Inc.'s Executory Contracts Pursuant to the Joint Chapter 11 Plan of Altegrity, Inc. [D.I. 685, 6/26/15]

Status: Verizon Communications Inc. has withdrawn its objection. The parties have resolved the Cure Amount with respect to Salesforce.com, Inc. and Salesforce.com, Inc. will deem the Cure Objection resolved upon payment of the Cure Amount.

- 3. Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 572, 5/29/15]

Response Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to October 12, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of David R. Fontaine in Support of Debtors' Second Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 576, 5/29/15]

Objections Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter will be adjourned until October 15, 2015 at 10:00 a.m. (ET).

4. Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rule 3007-1(f)(i) with Respect to the Debtors Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 573, 5/29/15]

Objection Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to September 14, 2015 at 4:00 p.m. (ET)

Objections Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter will be adjourned until October 15, 2015 at 10:00 a.m. (ET).

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION**

5. Debtors' Third Omnibus Objection to Certain Duplicate Claims (Substantive) [D.I. 807, 8/12/15]

Response Deadline: August 25, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Notice of Confirmation of Debtors' Plan of Reorganization, Treatment of Certain Claims in Class A7-B for Altegrity Holding Corp. as Non-Voting, Related Rights of Reconsideration, and Related Deadlines [D.I. 839, 8/17/15]
- b) Declaration of Gregg D. Freeman in Support of Debtors' Third Omnibus Objection to Certain Duplicate Claims (Substantive) [D.I. 854, 8/20/15]
- c) Certificate of No Objection [D.I. 917, 9/10/15]
- d) Proposed Order

Responses Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

6. Debtors' Objection to Claim Nos. 974 and 1036 (Substantive) [D.I. 808, 8/12/15]

Response Deadline: August 25, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Declaration of David R. Fontaine in Support of Debtors' Objection to Claim Nos. 974 and 1036 (Substantive) [D.I. 818, 8/12/15]
- b) Notice of Confirmation of Debtors' Plan of Reorganization, Treatment of Certain Claims in Class A7-B for Altegrity Holding Corp. as Non-Voting, Related Rights of Reconsideration, and Related Deadlines [D.I. 839, 8/17/15]
- c) Certificate of No Objection [D.I. 918, 9/10/15]
- d) Proposed Order

Responses Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

### **CONTESTED MATTERS GOING FORWARD**

7. Carrie Wirt's Motion for Relief from the Automatic Stay [D.I. 744, 7/16/15]

Objection Deadline: August 10, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Motion [D.I. 760, 7/22/15]

Objections Filed:

- b) Debtors' Objection to the Motion of Carrie Wirt for Relief from the Automatic Stay [D.I. 804, 8/10/15]

Status: **This matter will be adjourned by agreement of the parties to October 15, 2015 at 10:00 a.m. (ET).**

8. Debtors' Motion for an Order (A) Setting a Hearing to Determine the Amount of Oklahoma State Income Tax Liability of Certain Debtors, (B) Establishing a Briefing Schedule in Support of the Tax Determination Hearing and (C) Staying Current Tax Proceeding [D.I. 871, 8/27/15]

Objection Deadline: September 10, 2015 at 4:00 p.m. (ET)

Objections Filed:

- a) Oklahoma Tax Commission's Objection to Debtors' Motion for an Order (A) Setting a Hearing to Determine the Amount of Oklahoma State Income Tax Liability of Certain Debtors, (B) Establishing a Briefing Schedule in Support of the Tax Determination Hearing and (C) Staying Current Tax Proceeding [D.I. 916, 9/10/15]

Related Documents:

- b) Reorganized Debtors' Response in Further Support of Motion for an Order (A) Setting a Hearing to Determine the Amount of Oklahoma State Income Tax Liability of Certain Debtors, (B) Establishing a Briefing Schedule in Support of the Tax Determination Hearing and (C) Staying Current Tax Proceeding [D.I. 926, 9/14/15]

Status: This matter will be going forward.

Dated: Wilmington, Delaware  
September 15, 2015

*/s/ Ryan M. Bartley*

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

Edmon L. Morton (No. 3856)

Joseph M. Barry (No. 4221)

Ryan M. Bartley (No. 4985)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

Email: emorton@ycst.com

jbarry@ycst.com

rbartley@ycst.com

-and-

**DEBEVOISE & PLIMPTON LLP**

M. Natasha Labovitz

Jasmine Ball

Craig A. Bruens

919 Third Avenue

New York, New York 10022

Tel: (212) 909-6000

Fax: (212) 909-6836

Email: nlabovitz@debevoise.com

jball@debevoise.com

cabruens@debevoise.com

*Co-Counsel for the Debtors and Debtors in Possession*