

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 10, 2015 AT 10:00 A.M. (ET)**

**RESOLVED/ADJOURNED MATTERS**

1. Debtors' First Omnibus Objection to Certain No-Documentation Claims (Non-Substantive) [D.I. 571, 5/29/15]

Response Deadline: June 12, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of Carrienne J.M. Basler in Support of Debtors' First Objection to Certain No-Documentation Claims (Non-Substantive) [D.I. 577, 5/29/15]
- b) Certificate of No Objection [D.I. 687, 6/29/15]
- c) Notice of Withdrawal of Docket No. 571 [D.I. 1049, 12/8/15]

Responses Filed: None

Status: This matter has been withdrawn. No hearing is required.

2. Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 572, 5/29/15]

Response Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to June 30, 2015 at 4:00 p.m. (ET)

Related Documents:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Altegrity, Inc. (9985) and US Investigations Services, LLC (9260). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4th Floor, New York, NY 10016. In connection with the corporate and tax restructuring consummated pursuant to the Debtors' confirmed Plan, certain Debtor entities have converted to limited liability companies, merged into other entities or changed their names. To avoid confusion, this footnote lists the Debtors as of the Commencement Date.

- a) Declaration of David R. Fontaine in Support of Debtors' Second Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 576, 5/29/15]
- b) Request by Bus Driver Plaintiffs for Status Conference in Connection with Debtors' Second Omnibus Objection to Claims [D.I. 983, 10/9/15]

Responses Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter will be adjourned by agreement to January 7, 2016 at 10:00 a.m. (ET).

- 3. Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rule 3007-1(f)(i) with Respect to the Debtors Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 573, 5/29/15]

Responses Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to June 30, 2015 at 4:00 p.m. (ET)

Responses Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter will be adjourned by agreement to January 7, 2016 at 10:00 a.m. (ET).

- 4. Carrie Wirt's Motion for Relief from the Automatic Stay [D.I. 744, 7/16/15]

Objection Deadline: August 10, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Motion [D.I. 760, 7/22/15]

Objections Filed:

- b) Debtors' Objection to the Motion of Carrie Wirt for Relief form the Automatic Stay [D.I. 804, 8/10/15]

Status: This matter will be adjourned by agreement to January 7, 2016 at 10:00 a.m. (ET).

5. Motion of Ronald Mukasa Maiteki for Leave to File a Proof of Claim After the Bar Date [D.I. 969, 10/6/15]

Objection Deadline: October 23, 2015 at 4:00 p.m. (ET)

Objections Filed:

- a) Debtors' Objection to Motion of Ronald Mukasa Maiteki for Leave to File Proof of Claim After the Bar Date [D.I. 1017, 10/23/15]

Status: This matter will be adjourned by agreement to January 7, 2016 at 10:00 a.m. (ET).

6. Oracle America, Inc.'s Request for Allowance and Payment of a Chapter 11 Administrative Expense Claim [D.I. 1001, 10/15/15]

Response Deadline: November 5, 2015 at 4:00 p.m. (ET), extended for the Debtors to December 7, 2015 at 4:00 p.m. (ET)

Responses Filed: None

Status: This matter has been resolved and will be withdrawn. No hearing is required.

7. Debtors' Motion for Entry of a Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Waiving Certain Reporting Requirements and (C) Amending Case Caption [D.I. 1026, 11/10/15]

Objection Deadline: November 24, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Waiving Certain Reporting Requirements and (C) Amended Case Caption [D.I. 1047, 12/3/15]

Objections Filed: None

Status: An order has been entered. No hearing is required.

8. Motion of Creditor Svetlana Dobritsa for Relief from Stay Under Section 362 of the Bankruptcy Code [D.I. 1035, 11/18/15]

Objection Deadline: December 3, 2015 at 4:00 p.m. (ET), extended for the Debtors to December 24, 2015 at 4:00 p.m. (ET)

Objections Filed: None to date

Status: This matter will be adjourned by agreement to January 7, 2016 at 10:00 a.m. (ET).

**UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL**

9. Final Fee Applications

Objection Deadline: November 16, 2015

Related Documents:

- a) See Exhibit A, attached
- b) Certification of Counsel Regarding Order Approving Final Fee Applications [D.I. 1050, 12/8/15]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required unless the Court has questions..

Dated: Wilmington, Delaware  
December 8, 2015

/s/ Edmon L. Morton  
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*Co-Counsel for the Reorganized Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

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**SCHEDULE A**

**FEE APPLICATION INDEX**

- A. Sixth Monthly and Final Fee Application of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors and Debtors-in-Possession for the Monthly Period From July 1, 2015 Through and August 31, 2015 and the Final Period from February 8, 2015 Through August 31, 2015 [D.I. 1000, 10/15/15]
1. Fourth Monthly Fee Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 780, 8/3/15]
  2. Certificate of No Objection [D.I. 867, 8/27/15]
  3. Fifth Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 783, 8/3/15]
  4. Certificate of No Objection [D.I. 868, 8/27/15]
- B. Third Monthly and Final Fee Application of Debevoise & Plimpton LLP as Co-Counsel for the Debtors and Debtors-in-Possession for the Monthly Period From April 1, 2015 Through August 31, 2015 and the Final Period from February 8, 2015 Through August 31, 2015 [D.I. 998, 10/15/15]
- C. Final Fee Application of AlixPartners, LLP Seeking Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Restructuring Advisor to the Debtors and Debtors in Possession for the Final Period from February 8, 2015 Through August 31, 2015 [D.I. 993, 10/15/15]
1. Fourth Monthly Fee Application for the Period May 1, 2015, Through May 31, 2015 [D.I. 740, 7/14/15]
  2. Certificate of No Objection [D.I. 796, 8/6/15]
  3. Fifth Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 850, 8/19/15]
  4. Certificate of No Objection [D.I. 936, 9/18/15]

5. Sixth Monthly Fee Application for the Period July 1, 2015 Through July 31, 2015 [D.I. 925, 9/14/15]
  6. Certificate of No Objection [D.I. 982, 10/9/15]
  7. Seventh Monthly Fee Application for the Period August 1, 2015 Through August 31, 2015 [D.I. 965, 10/1/15]
  8. Certificate of No Objection [D.I. 1021, 10/29/15]
  9. Application of AlixPartners, LLP as Restructuring Advisor to the Debtors for Approval of the Success Fee [D.I. 924, 9/14/15]
  10. Certificate of No Objection regarding Application of AlixPartners, LLP as Restructuring Advisor to the Debtors for Approval of the Success Fee [D.I. 1043, 11/30/15]
- D. Final Application of Evercore Group L.L.C., Investment Banker to the Debtor, for Allowance of an Administrative Claim for (I) Compensation and Reimbursement of Expenses for the Interim Period From May 1, 2015 Through August 31, 2015 and (II) Compensation for the Final Period from February 8, 2015 Through August 31, 2015 and Reimbursement of Expenses for the Final Period From February 8, 2015 Through August 31, 2015 [D.I. 997, 10/15/15]
1. Third Monthly Fee Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 766, 7/27/15]
  2. Certificate of No Objection [D.I. 859, 8/25/15]
  3. Fourth Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 947, 9/22/15]
  4. Certificate of No Objection [D.I. 992, 10/14/15]
- E. Final Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Independent Auditor and Financial Consultant to the Debtors for the Period February 8, 2015 Through August 30, 2015 [D.I. 991, 10/15/15]
1. Fourth Monthly Fee Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 738, 7/13/15]
  2. Certificate of No Objection [D.I. 795, 8/6/15]
  3. Fifth Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 819, 8/12/15]
  4. Certificate of No Objection [D.I. 910, 9/8/15]
  5. Sixth Monthly Fee Application for the Period July 1, 2015 Through July 30, 2015 [D.I. 907, 9/3/15]

6. Certificate of No Objection [D.I. 962, 10/1/15]
  7. Seventh Monthly Fee Application for the Period August 1, 2015 Through August 31, 2015 [D.I. 968, 10/5/15]
  8. Certificate of No Objection [D.I. 1020, 10/28/15]
- F. Second Interim and Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Deloitte Financial Advisory Services LLP as Fresh-Start Accounting Services Provider to the Debtors for the Period of February 8, 2015 Through August 31, 2015 [D.I. 996, 10/15/15]
1. Third Monthly Fee Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 841, 8/17/15]
  2. Certificate of No Objection [D.I. 919, 9/10/15]
  3. Fourth Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 906, 9/3/15]
  4. Certificate of No Objection [D.I. 961, 10/1/15]
  5. Fifth Monthly Fee Application for the Period July 1, 2015 Through July 31, 2015 [D.I. 958, 9/30/15]
  6. Certificate of No Objection [D.I. 1016, 10/22/15]
  7. Sixth Monthly Fee Application for the Period August 1, 2015 Through August 31, 2015 [D.I. 990, 10/14/15]
  8. Certificate of No Objection [D.I. 1025, 11/10/15]
- G. Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Final Period From February 8, 2015 Through and Including August 31, 2015 [D.I. 1004, 10/15/15]
1. Monthly Fee Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 682, 6/26/154]
  2. Certificate of No Objection [D.I. 842, 8/18/15]
  3. Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 776, 7/30/15]
  4. Certificate of No Objection [D.I. 894, 8/31/15]
  5. Monthly Fee Application for the Period July 1, 2015 Through July 31, 2015 [D.I. 897, 8/31/15]
  6. Certificate of No Objection [D.I. 960, 10/1/15]

7. Monthly Fee Application for the Period August 1, 2015 Through August 31, 2015 [D.I. 957, 9/30/15]
  8. Certificate of No Objection [D.I. 1015, 10/22/15]
- H. Fifth Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2015 Through August 31, 2015 and Final Fee Application for the Period from March 10, 2015 Through August 31, 2015 [D.I. 1002, 10/15/15]
1. Second Monthly Fee Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 667, 6/22/15]
  2. Certificate of No Objection [D.I. 743, 7/15/15]
  3. Third Monthly Fee Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 754, 7/21/15]
  4. Certificate of No Objection [D.I. 821, 8/12/15]
  5. Fourth Monthly Fee Application for the Period July 1, 2015 Through July 31, 2015 [D.I. 853, 8/20/15]
  6. Certificate of No Objection [D.I. 923, 9/11/15]
  7. Certificate of No Objection [D.I. 1038, 11/18/15]
  8. Supplement to Fifth Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2015 Through August 31, 2015 and Final Fee Application for the Period from March 10, 2015 Through August 31, 2015 [D.I. 1046, 12/3/15]
- I. Sixth Monthly Fee Statement and Final Fee Application of Wilmer Cutler Pickering Hale and Dorr LLP, Lead Counsel to the Statutory Committee of Unsecured Creditors for the Period from February 24, 2015 Through August 31, 2015 and Annex to Sixth Application Period [D.I. 999 and 1006, 10/15/15]
1. Third Monthly Application for the Period May 1, 2015 Through May 31, 2015 [D.I. 713, 7/2/15]
  2. Certificate of No Objection [D.I. 763, 7/24/15]
  3. Fourth Monthly Application for the Period June 1, 2015 Through June 30, 2015 [D.I. 778, 7/31/15]
  4. Certificate of No Objection [D.I. 858, 8/24/15]
  5. Fifth Monthly Fee Application for the Period July 1, 2015 Through July 31, 2015 [D.I. 870, 8/27/15]



6. Certificate of No Objection [D.I. 942, 9/21/15]
7. Certificate of No Objection [D.I. 1037, 11/18/15]
8. Supplement to Consolidated Sixth Monthly Fee Statement and Final Fee Application of Wilmer Cutler Pickering Hale and Dorr LLP, Lead Counsel to the Statutory Committee of Unsecured Creditors [D.I. 1045, 12/3/15]
- J. Third Monthly and Final Application of Capstone Advisory Group, LLC and Capstone Valuation Services, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from February 25, 2015 Through May 31, 2015 [D.I. 1003, 10/15/15]
- K. First and Final Fee Application of Williams & Connolly LLP as an Ordinary Course Professional for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from July 1, 2015 Through and Including July 31, 2015 [D.I. 977, 10/8/15]
- L. Final Application of Ropes & Gray LLP, Ordinary Course Professional for the Debtors, for Compensation and for the Reimbursement of Expenses for Services Rendered During the Period From June 1, 2015 Through August 31, 2015 [D.I. 1005, 10/15/15]