

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 7, 2016 AT 10:00 A.M. (ET)**

ADJOURNED MATTERS

1. Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 572, 5/29/15]

Response Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to June 30, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of David R. Fontaine in Support of Debtors' Second Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 576, 5/29/15]
- b) Request by Bus Driver Plaintiffs for Status Conference in Connection with Debtors' Second Omnibus Objection to Claims [D.I. 983, 10/9/15]

Responses Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter will be adjourned by agreement to February 18, 2016 at 11:00 a.m. (ET).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Altegrity, Inc. (9985) and US Investigations Services, LLC (9260). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4th Floor, New York, NY 10016. In connection with the corporate and tax restructuring consummated pursuant to the Debtors' confirmed Plan, certain Debtor entities have converted to limited liability companies, merged into other entities or changed their names. To avoid confusion, this footnote lists the Debtors as of the Commencement Date.

2. Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rule 3007-1(f)(i) with Respect to the Debtors Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 573, 5/29/15]

Responses Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to June 30, 2015 at 4:00 p.m. (ET)

Responses Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter will be adjourned by agreement to February 18, 2016 at 11:00 a.m. (ET).

3. Carrie Wirt's Motion for Relief from the Automatic Stay [D.I. 744, 7/16/15]

Objection Deadline: August 10, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Motion [D.I. 760, 7/22/15]

Objections Filed:

- b) Debtors' Objection to the Motion of Carrie Wirt for Relief form the Automatic Stay [D.I. 804, 8/10/15]

Status: This matter will be adjourned by agreement to February 18, 2016 at 11:00 a.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION/CERTIFICATION OF COUNSEL

4. Motion of Ronald Mukasa Maiteki for Leave to File a Proof of Claim After the Bar Date [D.I. 969, 10/6/15]

Objection Deadline: October 23, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Certification of Counsel Regarding Proposed Order Granting Motion of Ronald Mukasa Maiteki for Leave to File Proof of Claim After the Bar Date [D.I. 1077, 1/5/16]

Objections Filed:

- b) Debtors' Objection to Motion of Ronald Mukasa Maiteki for Leave to File Proof of Claim After the Bar Date [D.I. 1017, 10/23/15]

Status: A certification of counsel has been filed. No hearing is required

- 5. Motion of Creditor Svetlana Dobritsa for Relief from Stay Under Section 362 of the Bankruptcy Code [D.I. 1035, 11/18/15]

Objection Deadline: December 3, 2015 at 4:00 p.m. (ET), extended for the Debtors to January 4, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Certification of Counsel [D.I. 1075, 1/5/16]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required.

- 6. Reorganized Debtors' Third Motion for an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Reorganized Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 1065, 12/17/15]

Objection Deadline: December 31, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Certificate of No Objection [D.I. 1074, 1/5/16]
- b) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

- 7. Reorganized Debtors' Fourth Omnibus Objection to Certain Claims (Non-Substantive) [D.I. 1054, 12/8/15]

Response Deadline: December 28, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Certificate of No Objection [D.I. 1073, 1/5/16]
- b) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

8. Reorganized Debtors' Motion for an Order Authorizing Kroll, LLC and Kroll Associates, Inc. to Enter Into, and Approving, a Settlement Agreement with Ralph S. Janvey, the Official Stanford Investors Committee, Marcus A. Wide, Hugh Dickson and Hordley Forbes [D.I. 1064, 12/17/15]

Objection Deadline: December 31, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Certification of Counsel [D.I. 1078, 1/5/16]

Objections Filed:

- b) Informal comments from Former Holders of Second and Third Lien Notes

Status: A certification of counsel has been filed. No hearing is required.

Dated: Wilmington, Delaware
January 5, 2016

/s/ Ryan M. Bartley
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