

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 18, 2016 AT 11:00 A.M. (ET)**

**ADJOURNED MATTERS**

1. Carrie Wirt's Motion for Relief from the Automatic Stay [D.I. 744, 7/16/15]

Objection Deadline: August 10, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Motion [D.I. 760, 7/22/15]

Objections Filed:

- b) Debtors' Objection to the Motion of Carrie Wirt for Relief from the Automatic Stay [D.I. 804, 8/10/15]

Status: This matter will be adjourned by agreement.

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION**

2. Reorganized Debtors' Fifth Omnibus Objection to Certain Claims (Non-Substantive) [D.I. 1101, 1/19/16]

Objection Deadline: February 11, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Submission of Claims [D.I. 1117, 2/4/16]

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Altegrity, Inc. (9985) and US Investigations Services, LLC (9260). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4th Floor, New York, NY 10016. In connection with the corporate and tax restructuring consummated pursuant to the Debtors' confirmed Plan, certain Debtor entities have converted to limited liability companies, merged into other entities or changed their names. To avoid confusion, this footnote lists the Debtors as of the Commencement Date.

b) Certificate of No Objection [D.I. 1119, 2/12/16]

c) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

3. Reorganized Debtors' Sixth Omnibus Objection to Certain Claims (Substantive) [D.I. 1102, 1/19/16]

Objection Deadline: February 11, 2016 at 4:00 p.m. (ET)

Related Document:

a) Declaration of Andrew E. Grimmig in Support of Debtors' Sixth Omnibus Objection to Certain Claims (Substantive) [D.I. 1103, 1/19/16]

b) Notice of Submission of Claims [D.I. 1117, 2/4/16]

c) Certificate of No Objection [D.I. 1120, 2/12/16]

d) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

4. Motion to Limit Notice with Respect to Motion by Bus Driver Plaintiffs for Relief from the Automatic Stay/Discharge Injunction in Confirmed Plan [D.I. 1111, 1/28/16]

Objection Deadline: February 11, 2016 at 4:00 p.m. (ET)

Related Documents:

a) Certificate of No Objection [D.I. 1121, 2/16/16]

b) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

5. Reorganized Debtors' Motion for Order Extending the Claims Objection Bar Date Under Confirmed Chapter 11 Plan [D.I. 1113, 1/28/16]

Objection Deadline: February 11, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Certificate of No Objection [D.I. 1121, 2/15/16]
- b) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

**UNCONTESTED MATTERS GOING FORWARD**

6. Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 572, 5/29/15]

Response Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to June 30, 2015 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of David R. Fontaine in Support of Debtors' Second Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 576, 5/29/15]
- b) Request by Bus Driver Plaintiffs for Status Conference in Connection with Debtors' Second Omnibus Objection to Claims [D.I. 983, 10/9/15]

Responses Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter is being addressed in connection with agenda matter no. 8. This matter will be going forward.

7. Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rule 3007-1(f)(i) with Respect to the Debtors Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) [D.I. 573, 5/29/15]

Responses Deadline: June 12, 2015 at 4:00 p.m. (ET), extended to June 30, 2015 at 4:00 p.m. (ET)

Responses Filed:

- a) Response by Bus Driver Plaintiffs to: (A) Debtors' Second Omnibus Objection to Certain Claims Related to Pending Litigation (Substantive) and (B) Debtors' Motion for Entry of an Order Authorizing a Limited Waiver of the Requirements of Local Rules 3007-1(f)(i) With Respect to the Debtors' Second Motion to Certain Claims Related to Pending Litigation (Substantive) [D.I. 684, 6/26/15]

Status: This matter is being addressed in connection with agenda matter no. 8. This matter will be going forward.

8. Motion by Bus Driver Plaintiffs for Relief from the Automatic Stay/Discharge Injunction in Confirmed Plan [D.I. 1109, 1/28/16]

Objection Deadline: February 11, 2016 at 4:00 p.m. (ET), extended for the Debtors to February 16, 2016 at 12:00 p.m. ET

Objections Filed: None to date

Status: The parties are trying to work on a form of consent order that they anticipate presenting to the Court at or prior to the hearing. This matter will be going forward.

Dated: Wilmington, Delaware  
February 16, 2016

/s/ Edmon L. Morton

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