

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 5, 2016 AT 11:30 A.M. (ET)**

ADJOURNED MATTER

1. Carrie Wirt's Motion for Relief from the Automatic Stay [D.I. 744, 7/16/15]

Objection Deadline: August 10, 2015 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Motion [D.I. 760, 7/22/15]

Objections Filed:

- b) Debtors' Objection to the Motion of Carrie Wirt for Relief from the Automatic Stay [D.I. 804, 8/10/15]

Status: This matter will be adjourned by agreement.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

2. Reorganized Debtors' Seventh Omnibus Objection to Certain Claims (Non-Substantive) [D.I. 1146, 3/2/16]

Objection Deadline: March 29, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Certificate of No Objection [D.I. 1158, 3/31/16]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Altegrity, Inc. (9985) and US Investigations Services, LLC (9260). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4th Floor, New York, NY 10016. In connection with the corporate and tax restructuring consummated pursuant to the Debtors' confirmed Plan, certain Debtor entities have converted to limited liability companies, merged into other entities or changed their names. To avoid confusion, this footnote lists the Debtors as of the Commencement Date.

b) Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

3. Reorganized Debtors' Eighth Omnibus Objection to Certain Claims (Substantive) [D.I. 1147, 3/2/16]

Objection Deadline: March 29, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Withdrawal of Claim [D.I. 1152, 3/18/16]
- b) Notice of Partial Withdrawal of Reorganized Debtors' Eighth Omnibus Objection to Certain Claims (Substantive) [D.I. 1153, 3/18/16]
- c) Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Eighth Omnibus Objection to Certain Claims (Substantive) [D.I. 1154, 3/22/16]
- d) Certification of Counsel [D.I. 1159, 4/1/16]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required.

CONTESTED MATTER GOING FORWARD

4. Reorganized Debtors' Motion for Entry of an Order Granting Limited Relief from the Discharge Injunction to Allow Non-Bankruptcy Action to Proceed [D.I. 1112, 1/28/16]

Objection Deadline: February 18, 2016 at 4:00 p.m. (ET), extended for Richard Kaplan to March 2, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Re-Notice of Motion [D.I. 1131, 2/17/16]

Objections Filed:

- b) Mr. Richard P. Kaplan's Notice of Objection to Elizabeth S. Justison's January 29, 2016 Re-Notice of Motion [D.I. 1144, 3/1/16]

Status: This matter will be going forward.

Dated: Wilmington, Delaware
April 1, 2016

/s/ Edmon L. Morton

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Edmon L. Morton (No. 3856)

Joseph M. Barry (No. 4221)

Elizabeth S. Justison (No. 5911)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

Email: emorton@ycst.com

jbarry@ycst.com

ejustison@ycst.com

-and-

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz

Jasmine Ball

Craig A. Bruens

919 Third Avenue

New York, New York 10022

Tel: (212) 909-6000

Fax: (212) 909-6836

Email: nlabovitz@debevoise.com

jball@debevoise.com

cabruens@debevoise.com

Co-Counsel for the Reorganized Debtors