

FOR IMMEDIATE RELEASE

ALTEGRITY IMPLEMENTS PRE-NEGOTIATED FINANCIAL RESTRUCTURING PLAN BY COMMENCING VOLUNTARY CHAPTER 11 REORGANIZATION

Investors Commit \$90 Million in Debtor-in-Possession Financing

Financial Restructuring Expected to Significantly Improve Capital Structure and Reduce Debt

HireRight and Kroll to Continue Operating Normally

NEW YORK, February 8, 2015 – Altegrity, Inc. (“Altegrity” and, with certain of its affiliates, the “Company”) today announced that it is implementing its previously disclosed restructuring support agreement (“RSA”). Implementation of the RSA, which is supported by holders of more than 75 percent of the Company’s first lien secured debt and approximately 95 percent of the Company’s second and third lien secured debt, is expected to significantly deleverage the Company’s balance sheet and improve its capital structure.

In connection with the RSA and the agreed comprehensive financial restructuring, the Company has voluntarily filed for a pre-negotiated reorganization under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. Operations at HireRight and Kroll will continue without interruption throughout the process.

“Today, with support from the overwhelming majority of our lenders and certain lenders’ contribution of substantial new capital, we are implementing our previously announced restructuring plan to strengthen the Company’s financial condition, significantly reduce debt and enhance the Company’s liquidity,” said Jeffrey Campbell, Altegrity’s President and Chief Financial Officer. “We believe the restructuring will result in a sustainable capital structure for the Company that will allow the Kroll and HireRight businesses to grow and to create value for our stakeholders. Once the restructuring is completed, which we expect to occur expeditiously, we and our operating companies will be well-positioned for growth and success.

“HireRight and Kroll are healthy and profitable businesses that generate significant cash flows. They will conduct business as usual throughout this process and continue to invest as needed to advance their respective business objectives. The leaders of both businesses remain committed to providing clients with the same quality services they have come to expect. We thank our employees for their continued hard work and dedication, as well as our clients and vendors for their loyalty and ongoing support.”

In conjunction with the filing, certain of the Company’s second and third lien noteholders, including funds managed by Third Avenue Management, Litespeed Management LLC and Mudrick Capital Management LP, have committed to provide \$90 million in debtor-in-possession (“DIP”) financing. This substantial contribution of new capital will help to fund the Company’s operations and support its businesses throughout the financial restructuring process.

Altegrity has filed various motions with the Bankruptcy Court to transition business operations in the ordinary course and ensure the continuation of normal operations, including requesting Bankruptcy Court approval to continue honoring employee obligations, including wages, salaries and health benefits, without interruption, as well as to continue client programs. The Company expects to receive Court approval for these requests promptly.

As previously announced, in January, the Company completed the sales of both its Factual Data business and the Global Security & Solutions division of USIS. Net proceeds from these transactions

approximated \$150 million, of which the Company will offer \$110 million to pay down existing first lien debt at the conclusion of the restructuring in accordance with the RSA. The Company's financial restructuring and the proceeds from the Company's two divestitures are expected to reduce the Company's debt by approximately \$700 million, or 40 percent.

Court documents and additional information are available through Altegrity's claims agent, Prime Clerk, at <https://cases.primeclerk.com/altegrity> or (855) 842-4125.

Debevoise & Plimpton LLP is serving as the Company's legal advisor, AlixPartners LLP is serving as its restructuring advisor and Evercore LLC is serving as its financial advisor.

Paul, Weiss, Rifkind, Wharton & Garrison, LLP and Houlihan Lokey are advising the ad hoc group of unaffiliated holders of the Company's second and third lien debt. Kirkland & Ellis LLP and Moelis & Company LLC are advising the ad hoc group of unaffiliated holders of the Company's first lien debt.

About Altegrity

Altegrity is a global, diversified risk and information services company. Headquartered in Falls Church, VA, Altegrity is the parent company of two separately managed businesses: HireRight, a leading provider of employment background screening and eligibility solutions, and Kroll, a leading global provider of risk and information management services and solutions.

Forward-Looking Statements

This press release may contain "forward-looking statements." These forward-looking statements include, but are not limited to, statements about the restructuring and the implementation of the RSA, the Chapter 11 filing, Altegrity's expectations regarding the performance of its businesses and other non-historical statements. Forward-looking statements identify prospective information. Important factors could cause actual results to differ, possibly materially, from those stated in the forward-looking statements. In some cases you can identify forward-looking statements by words such as "anticipate," "believe," "could," "estimate," "expect," "intend," "may," "plan," "predict," "potential," "should," "will" and "would" or the negatives thereof, variations thereof or other similar words. You should read statements that contain these words carefully because they discuss our future priorities, goals, strategies, actions to improve business performance, market growth assumptions and expectations, future business opportunities, capital expenditures, financing needs, financial position and other information that is not historical information or state other "forward-looking" information. Forward-looking statements should not be read as a guarantee of future performance or results, and will not necessarily be accurate indications of the times at, or by which, such performance or results will be achieved. Forward-looking information is based on information available at the time and/or management's good faith belief with respect to future events, and is subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the statements. Forward-looking statements speak only as of the date the statements are made. We assume no obligation to update forward-looking statements to reflect actual results, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If we do update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect thereto or with respect to other forward-looking statements.

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