

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 27, 2017, AT 3:00 P.M. (ET)**²

**SINCE NO MATTERS ARE GOING FORWARD THE HEARING HAS BEEN
CANCELLED WITH THE PERMISSION OF THE COURT.**

RESOLVED MATTERS

1. Reorganized Debtors' Motion for Order Further Extending the Claims Objection Bar Date Under Confirmed Chapter 11 Plan [D.I. 1471, 8/25/17]

Response Deadline: September 8, 2017, at 4:00 p.m. (ET)

Related Documents:

- a) Certificate of No Objection Regarding Docket No. 1471 [D.I. 1487, 9/12/17]
- b) Order Further Extending the Claims Objection Bar Date Under Confirmed Chapter 11 Plan [D.I. 1490, 9/15/17]

Responses Filed: None

Status: An order has been entered. No hearing is required.

2. Reorganized Debtors' Eighth Motion for Entry of an Order Extending the Period Within Which the Reorganized Debtors May Remove Actions Pursuant to 28 U.S.C § 1452 [D.I. 1473, 8/28/17]

Objection Deadline: September 11, 2017 at 4:00 p.m. (ET)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Altegrity, Inc. (9985) and US Investigations Services, LLC (9260). The location of the Debtors' corporate headquarters is 600 Third Avenue, 4th Floor, New York, NY 10016. In connection with the corporate and tax restructuring consummated pursuant to the Debtors' confirmed Plan, certain Debtor entities have converted to limited liability companies, merged into other entities or changed their names. To avoid confusion, this footnote lists the Debtors as of the Commencement Date.

² The Debtors will coordinate telephonic appearances for parties appearing *pro se*.

Related Document:

- a) Certificate of No Objection Regarding Docket No. 1473 [D.I. 1488, 9/12/17]
- b) Eighth Order Extending the Period Within Which the Reorganized Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 1491, 9/15/17]

Objections Filed: None

Status: An order has been entered. No hearing is required.

CONTESTED MATTER GOING FORWARD

- 3. Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims (Substantive) [D.I. 1440, 6/16/17]

Response Deadline: June 30, 2017, at 4:00 p.m. (ET)

Related Documents:

- a) Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims (Substantive) [D.I. 1445, 6/29/17]
- b) Reorganized Debtors' Reply to Corry Baker's Response to the Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims (Substantive) [D.I. 1464, 8/14/17]
- c) Order Disallowing Claims as set Forth in the Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims (Substantive) [D.I. 1476, 8/28/17]

Responses Filed:

- a) Response of Corry Baker [D.I. 1443, 6/29/17]
- b) Claimant Daniel Corliss's Response to Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims [D.I. 1446, 6/30/17]
- c) Response of Philip Kirkpatrick [D.I. 1447, 6/30/17]
- d) Response of John Hastings [D.I. 1448, 6/30/17]
- e) Response of Ian Dunnan (Informal)

f) Response of Todd Morton (Informal)

Status: An order has been entered which partially resolved the Objection. This matter is adjourned to October 23, 2017 at 2:00 p.m. (ET), by agreement of the parties, as to the only remaining unresolved claims of Corry Baker (item a), Daniel Corliss (item b) and Philip Kirkpatrick (item c).

Dated: September 25, 2017
Wilmington, Delaware

/s/ Elizabeth S. Justison

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Edmon L. Morton (No. 3856)

Joseph M. Barry (No. 4221)

Ian J. Bambrick (No. 5455)

Elizabeth S. Justison (No. 5911)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

Email: emorton@ycst.com

jbarry@ycst.com

ibambrick@ycst.com

ejustison@ycst.com

-and-

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz

Jasmine Ball

Craig A. Bruens

919 Third Avenue

New York, New York 10022

Tel: (212) 909-6000

Fax: (212) 909-6836

Email: nlabovitz@debevoise.com

jball@debevoise.com

cabruens@debevoise.com

Co-Counsel for the Reorganized Debtors