

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 16, 2015 AT 10:00 A.M. (ET)**

UNCONTESTED MATTERS WITH CERTIFICATION FILED³

1. Debtors' Motion for Entry of Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance and (C) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 4, 2/8/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Official Committee of Unsecured Creditors (the "Creditors' Committee") to March 5, 2015

Related Documents:

- a) Interim Order Prohibiting Utilities from Altering, Refusing or Discontinuing Service [D.I. 45, 2/10/15]
- b) Certificate of No Objection [D.I. 142, 3/5/15]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Altegrity, Inc. (9985); Albatross Holding Company, LLC (2688); Albatross Marketing and Trading, LLC (8643); Altegrity Acquisition Corp. (1480); Altegrity Holding Corp. (1481); Altegrity Risk International LLC (6350); Altegrity Security Consulting, Inc. (5452); CVM Solutions, LLC (9526); D, D & C, Inc. (9552); Engenium Corporation (2269); FDC Acquisition, Inc. (2387); HireRight Records Services, Inc. (1944); HireRight Solutions, Inc. (8954); HireRight Technologies Group, Inc. (1660); HireRight, Inc. (5016); John D. Cohen, Inc. (1738); KCMS, Inc. (0085); KIA Holding, LLC (1333); Kroll Associates, Inc. (6880); Kroll Background America, Inc. (4830); Kroll Crisis Management Group, Inc. (3811); Kroll Cyber Security, Inc. (2393); Kroll Factual Data, Inc. (9911); Kroll Holdings, Inc. (4648); Kroll Inc. (1019); Kroll Information Assurance, Inc. (2283); Kroll Information Services, Inc. (2381); Kroll International, Inc. (1243); Kroll Ontrack Inc. (1650); Kroll Recovery LLC (7082); Kroll Security Group, Inc. (5514); National Diagnostics, Inc. (7132); Ontrack Data Recovery, Inc. (3148); Personnel Records International, LLC (0716); The Official Information Company (1805); US Investigations Services, LLC (9260); USIS International, Inc. (3617); and USIS Worldwide, Inc. (4258). The location of the Debtors' corporate headquarters is 7799 Leesburg Pike, Suite 1100 North, Falls Church, VA 22043.

² **Amendments appear in bold.**

³ A "CNO Binder" was previously submitted for items 1 through 5 in connection with the agenda filed on March 6, 2015.

c) Proposed Order

Objections Filed: None

Status: A certificate of no objection was filed and previously submitted to the Court. No hearing is required.

2. Debtors' Motion for Entry of an Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business [D.I. 87, 2/17/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 5, 2015

Related Documents:

- a) Certification of Counsel [D.I. 145, 3/5/15]
- b) Proposed Order

Objections Filed:

- c) Informal Response of the U.S. Trustee

Status: An order was filed under certification of counsel that resolves item (c) and previously submitted to the Court. No hearing is required.

3. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 88, 2/17/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 5, 2015

Related Documents:

- a) Certification of Counsel [D.I. 144, 3/5/15]
- b) Proposed Order

Objections Filed:

- c) Informal Response of the U.S. Trustee

Status: An order was filed under certification of counsel that resolves item (c) and previously submitted to the Court. No hearing is required.

4. Debtors' Application for an Order Authorizing the Employment and Retention of Debevoise & Plimpton LLP as Attorneys for the Debtors Effective *Nunc Pro Tunc* to the Commencement Date [D.I. 91, 2/17/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 5, 2015

Related Documents:

- a) Omnibus Declaration of Andrew E. Grimmig in Support of the Applications of the Debtors to Employ and Retain Debevoise & Plimpton LLP and Young Conaway Stargatt & Taylor, LLP Pursuant to Section 327(a) of the Bankruptcy Code, Nunc Pro Tunc to the Commencement Date [D.I. 93, 2/17/15]
- b) Certificate of No Objection [D.I. 143, 3/5/15]
- c) Proposed Order

Status: A certificate of no objection was filed and previously submitted to the Court. No hearing is required.

5. Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Commencement Date [D.I. 92, 2/17/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 5, 2015

Related Documents:

- a) Omnibus Declaration of Andrew E. Grimmig in Support of the Applications of the Debtors to Employ and Retain Debevoise & Plimpton LLP and Young Conaway Stargatt & Taylor, LLP Pursuant to Section 327(a) of the Bankruptcy Code, Nunc Pro Tunc to the Commencement Date [D.I. 93, 2/17/15]
- b) Certification of Counsel [D.I. 146, 3/5/15]
- c) Proposed Order

Objections Filed:

- d) Informal Response of the U.S. Trustee

Status: An order was filed under certification of counsel that resolves item (d) and previously submitted to the Court. No hearing is required.

- 6. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to (I) Continue Using Their Existing Cash Management System, Including Bank Accounts, and Honor Related Prepetition Fees and Expenses, and (II) Maintain Their Existing Business Forms, (B) Authorizing Continued Intercompany Transactions and Granting Postpetition Intercompany Claims Administrative Priority Status and (C) Granting a Waiver of the Investment and Deposit Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 7, 2/8/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 9, 2015

Related Documents:

- a) Interim Order (A) Authorizing the Debtors to (I) Continue Using Their Existing Cash Management System, Including Bank Accounts, and Honor Related Prepetition Fees and Expenses, and (II) Maintain Their Existing Business Forms, (B) Authorizing Continued Intercompany Transactions and Granting Postpetition Intercompany Claims Administrative Priority Status and (C) Granting a Waiver of the Investment and Deposit Requirements of Section 345(b) of the Bankruptcy Code [D.I. 50, 2/10/15]
- b) Certification of Counsel [D.I. 148, 3/6/15]
- c) Proposed Order

Objections Filed:

- d) Informal Response of the Creditors' Committee

Status: A certification of counsel has been filed that resolves item (d). No hearing is required.

- 7. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 10, 2/8/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 9, 2015

Related Documents:

- a) Amended Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [D.I. 55, 2/11/15]
- b) Certification of Counsel [D.I. 181, 3/12/15]
- c) Proposed Order

Objections Filed:

None

Status: The Debtors have filed a proposed form of order under certification of counsel. No hearing is required.

- 8. Debtors' Application for Entry of an Order Authorizing the Debtors to Retain and Employ AlixPartners LLP as Restructuring Advisor Effective *Nunc Pro Tunc* to the Commencement Date [D.I. 89, 2/17/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the U.S. Trustee to March 4, 2015 and the Creditors' Committee to March 6, 2015

Related Documents:

- a) Certification of Counsel [D.I. 154, 3/10/15]
- b) Proposed Order

Objections Filed:

- c) Informal Response of the U.S. Trustee
- d) Informal Response of the Creditors' Committee

Status: A certification of counsel has been filed that resolves items (c) and (d). No hearing is required.

9. Debtors' Application for Entry of an Order Authorizing the Debtors to Retain and Employ Evercore Group LLC as Financial Advisor and Investment Banker *Nunc Pro Tunc* to the Commencement Date and Waiving Certain Information Requirements of Local Rule 2016-2 [D.I. 90, 2/17/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the U.S. Trustee to March 4, 2015 and the Creditors' Committee to March 6, 2015

Related Documents:

- a) Certification of Counsel [D.I. 180, 3/12/15]
- b) Proposed Order

Objections Filed:

- c) Informal Response of the U.S. Trustee
- d) Informal Response of the Creditors' Committee

Status: A certification of counsel has been filed that resolves items (c) and (d). No hearing is required.

CONTESTED MATTERS GOING FORWARD

10. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363 and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection and (E) Scheduling a Final Hearing [Docket No. 11, 2/8/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 11, 2015 at 12:00 p.m. (ET)

Related Documents:

- a) Interim Order (A) Authorizing Postpetition Secured Financing Pursuant to U.S.C. §§ 105, 362, 363 and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection and (E) Scheduling a Final Hearing [D.I. 53, 2/10/15]

Objections Filed:

- b) Objection of Thomas Karaniewsky and Angela Rodriguez, on Behalf of Themselves and Others Similarly Situated, to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement and Objection to Entry of a Final Order Authorizing Postpetition Secured Financing [D.I. 155, 3/11/15]

- c) Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement and (II) Debtors' Motion for Entry of Interim and Final Orders Authorizing Postpetition Secured Financing and Use of Cash Collateral [D.I. 159, 3/11/15]
- d) Joinder of Thomas Karaniewsky and Angela Rodriguez, on Behalf of Themselves and Others Similarly Situated, in the Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement and (II) Debtors' Motion for Entry of Interim and Final Orders Authorizing Postpetition Secured Financing and Use of Cash Collateral [D.I. 167, 3/11/15]
- e) Informal Response of Wilmington Trust

Additional Related Documents:

- f) **Debtors' Reply in Further Support of Their Motions for an Order Authorizing the Assumption of the Restructuring Support Agreement and a Final Order (A) Authorizing Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363 and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection [D.I. 183, 3/13/15]**
- g) **Ad Hoc Committee of Unaffiliated Second and Third Lien Bondholders' Joinder in the Debtors' Reply in Further Support of Their Motions for an Order Authorizing the Assumption of the Restructuring Support Agreement and a Final Order (A) Authorizing Postpetition Secured Financing Pursuant 11 U.S.C. §§ 105, 362, 363 and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection [D.I. 186, [3/13/15]**
- h) **Notice of Filing of Proposed Final Order (A) Authorizing Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363 and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection [D.I. 190, 3/13/15]**

Status: The **Creditors' Committee's objection, item (c), and** the informal response of Wilmington Trust, item (e), have been resolved. This matter will be going forward.

11. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement [D.I. 79, 2/13/15]

Objection Deadline: March 3, 2015 at 4:00 p.m. (ET), extended for the Creditors' Committee to March 11, 2015 at 12:00 p.m. (ET)

Objections Filed:

- a) Objection of Thomas Karaniewsky and Angela Rodriguez, on Behalf of Themselves and Others Similarly Situated, to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume to Restructuring Support Agreement [D.I. 140, 3/3/15]
- b) Supplemental Objection of Thomas Karaniewsky and Angela Rodriguez, on Behalf of Themselves and Others Similarly Situated, to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement and Objection to Entry of a Final Order Authorizing Postpetition Secured Financing [D.I. 155, 3/11/15]
- c) Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement and (II) Debtors' Motion for Entry of Interim and Final Orders Authorizing Postpetition Secured Financing and Use of Cash Collateral [D.I. 159, 3/11/15]
- d) Joinder of Thomas Karaniewsky and Angela Rodriguez, on Behalf of Themselves and Others Similarly Situated, in the Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement and (II) Debtors' Motion for Entry of Interim and Final Orders Authorizing Postpetition Secured Financing and Use of Cash Collateral [D.I. 167, 3/11/15]

Related Documents:

- a) **Debtors' Reply in Further Support of Their Motions for an Order Authorizing the Assumption of the Restructuring Support Agreement and a Final Order (A) Authorizing Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363 and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection [D.I. 183, 3/13/15]**
- b) **Ad Hoc Committee of Unaffiliated Second and Third Lien Bondholders' Joinder in the Debtors' Reply in Further Support of Their Motions for an Order Authorizing the Assumption of the Restructuring Support Agreement and a Final Order (A) Authorizing Postpetition Secured Financing Pursuant 11 U.S.C. §§ 105, 362, 363**

and 364, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection [D.I. 186, [3/13/15]

- c) **Notice of Filing of Revised Order Authorizing the Debtors to Assume the Restructuring Support Agreement [D.I. 188, 3/13/15]**

Status: **The Debtors have resolved the Creditors' Committee's objection, item (c).**
This matter is going forward.

Dated: Wilmington, Delaware
March 16, 2015

/s/ Ryan M. Bartley

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