

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ALTEGRITY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-10226 (LSS)

Jointly Administered

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**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM**

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**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ALTEGRITY, INC. OR ITS AFFILIATED DEBTORS.**

**PLEASE TAKE NOTICE** that, on February 8, 2015 (the “**Commencement Date**”), the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). A list of the Debtors may be found in Part IV of this notice.

**PLEASE ALSO TAKE NOTICE** that on March 20, 2015, the Court entered an order (the “**Bar Date Order**”)<sup>2</sup> establishing **April 30, 2015 at 5:00 p.m. (prevailing Eastern Time)** as the deadline (the “**General Bar Date**”) for each person or entity<sup>3</sup> other than a governmental unit<sup>4</sup> to

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Altegrity, Inc. (9985); Albatross Holding Company, LLC (2688); Albatross Marketing and Trading, LLC (8643); Altegrity Acquisition Corp. (1480); Altegrity Holding Corp. (1481); Altegrity Risk International LLC (6350); Altegrity Security Consulting, Inc. (5452); CVM Solutions, LLC (9526); D, D & C, Inc. (9552); Engenium Corporation (2269); FDC Acquisition, Inc. (2387); HireRight Records Services, Inc. (1944); HireRight Solutions, Inc. (8954); HireRight Technologies Group, Inc. (1660); HireRight, Inc. (5016); John D. Cohen, Inc. (1738); KCMS, Inc. (0085); KIA Holding, LLC (1333); Kroll Associates, Inc. (6880); Kroll Background America, Inc. (4830); Kroll Crisis Management Group, Inc. (3811); Kroll Cyber Security, Inc. (2393); Kroll Factual Data, Inc. (9911); Kroll Holdings, Inc. (4648); Kroll Inc. (1019); Kroll Information Assurance, Inc. (2283); Kroll Information Services, Inc. (2381); Kroll International, Inc. (1243); Kroll Ontrack Inc. (1650); Kroll Recovery LLC (7082); Kroll Security Group, Inc. (5514); National Diagnostics, Inc. (7132); Ontrack Data Recovery, Inc. (3148); Personnel Records International, LLC (0716); The Official Information Company (1805); US Investigations Services, LLC (9260); USIS International, Inc. (3617); and USIS Worldwide, Inc. (4258). The location of the Debtors’ corporate headquarters is 7799 Leesburg Pike, Suite 1100 North, Falls Church, VA 22043.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bar Date Order.

<sup>3</sup> The term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (including, without limitation, individuals, partnerships and corporations), estates, trusts, and governmental units.

file a proof of claim (a “**Proof of Claim**”). The Bar Date Order and the procedures for filing a Proof of Claim apply to all Claims,<sup>5</sup> against a Debtor that arose before February 8, 2015 (the “**Commencement Date**”), except as specifically excluded below.

**YOU ARE RECEIVING THIS NOTICE** because you may have a Claim against one or more of the Debtors. However, not everyone who receives this notice will have a Claim against a Debtor.

**THE COURT’S BAR DATE ORDER:**

- **ESTABLISHES THE DEADLINE TO FILE A PROOF OF CLAIM IN THESE CASES AS APRIL 30, 2015, AT 5:00 P.M. (PREVAILING EASTERN TIME).**
- **STATES THAT THE DEADLINE APPLIES TO ALL HOLDERS OF CLAIMS UNLESS THE BAR DATE ORDER PROVIDES A SPECIFIC EXEMPTION (DESCRIBED BELOW).**
- **STATES THAT, IF THE DEADLINE APPLIES TO YOU AND YOU FAIL TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE, YOU WILL NOT BE TREATED AS A CREDITOR WITH RESPECT TO YOUR CLAIM FOR THE PURPOSES OF VOTING ON ANY CHAPTER 11 PLAN OR RECEIVING ANY DISTRIBUTION FROM THE DEBTORS ON ACCOUNT OF YOUR CLAIM.**

**THIS NOTICE CONTAINS INFORMATION REGARDING (1) HOW TO DETERMINE IF THE PROOF OF CLAIM DEADLINE APPLIES TO YOU AND, IF SO, (2) HOW TO FILE A PROOF OF CLAIM.**

**I. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a Proof of Claim if you have a Claim against any of the Debtors that arose on or before the Commencement Date, except for the types of Claims listed below. Acts or omissions that occurred on or before the Commencement Date may give rise to Claims that are subject to a Bar Date, even if the Claims may not have become known or fixed or liquidated until after February 8, 2015.

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<sup>4</sup> The term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies or instrumentalities of the United States.

<sup>5</sup> As used herein, the term “Claim” shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## II. WHAT TO FILE

Enclosed with this notice is a form Proof of Claim for you to use.

For your filed Proof of Claim to be valid, it must (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Commencement Date; (iii) conform substantially to the enclosed Proof of Claim form (or Official Bankruptcy Form No. 10, the official proof of claim form provided under the Bankruptcy Code);<sup>6</sup> (iv) specify the Debtor against which the Proof of Claim is filed (a list of the Debtors may be found in Part IV of this notice); (v) set forth with specificity the legal and factual basis for the alleged Claim; (vi) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; and (vii) be signed by you. In addition to the foregoing requirements, any Proof of Claim asserting a 503(b)(9) Claim must also (a) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Commencement Date, (b) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted and, (c) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable). Except as provided in Section VI.M(i) of this notice, If you have Claims against more than one Debtor, you must file a separate Proof of Claim against each Debtor.

## III. WHEN AND WHERE TO FILE

Proofs of Claim will be timely filed only if (a) the Proof of Claim is submitted electronically, on or before **April 30, 2015 at 5:00 p.m. (prevailing Eastern Time)**, by completing the Proof of Claim form that can be accessed at Prime Clerk's website at <http://cases.primeclerk.com/altegrity> or (b) the original Proof of Claim is mailed or delivered by first class U.S. Mail (postage prepaid), in person, by courier service or by overnight delivery so as to be **actually received** by Prime Clerk on or before **April 30, 2015 at 5:00 p.m. (prevailing Eastern Time)** at the following address:

Altegrity, Inc. Claims Processing  
c/o Prime Clerk LLC  
830 Third Avenue, 9<sup>th</sup> Floor  
New York, NY 10022  
**(855) 842-4125**

If you wish to receive a complete as-filed copy of your Proof of Claim, you must enclose a stamped self-addressed envelope and a copy of your Proof of Claim.

**EXCEPT AS PERMITTED ABOVE WITH RESPECT TO ELECTRONIC SUBMISSION AT THE PRIME CLERK WEBSITE, PROOFS OF CLAIM SENT BY FACSIMILE, TELECOPY, ELECTRONIC MAIL OR OTHER FORM OF ELECTRONIC TRANSMISSION WILL NOT BE ACCEPTED.**

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<sup>6</sup> Official Form 10 can be found at [www.uscourts.gov/bkforms/index.html](http://www.uscourts.gov/bkforms/index.html), the official website for the United States bankruptcy courts.

**IV. A LIST OF THE DEBTORS AND CERTAIN RELATED INFORMATION**

<b>DEBTOR</b>	<b>CASE NUMBER</b>	<b>CERTAIN PRIOR NAMES OF THE DEBTOR</b>
Altegrity, Inc.	15-10226	US Investigations Services, Inc.
Albatross Holding Company, LLC	15-10227	
Albatross Marketing and Trading, LLC	15-10228	
Altegrity Acquisition Corp.	15-10229	USIS Acquisition Corp.
Altegrity Holding Corp.	15-10230	US Investigations Services Holdings Corp.; USIS Holding Corp.
Altegrity Risk International LLC	15-10231	Altegrity Risk Consulting and Solutions, Inc.; Altegrity Risk International, Inc.
Altegrity Security Consulting, Inc.	15-10232	
CVM Solutions, LLC	15-10234	CVM DiversityQuest, LLC
D, D & C, Inc.	15-10235	
Engenium Corporation	15-10236	
FDC Acquisition, Inc.	15-10237	
HireRight Records Services, Inc.	15-10238	USIS Records Services, Inc.; Due Diligence, Inc.
HireRight Solutions, Inc.	15-10239	USIS Commercial Services, Inc.; Transportation Information Services, Inc. d/b/a DAC (Drive-A-Check) Services; Total Information Services, Inc.
HireRight Technologies Group, Inc.	15-10240	
HireRight, Inc.	15-10241	HireRight.com, Inc.; Dynanet, Inc.; Hamwindows, Inc.; California Software, Inc.; William T. Baker and Associates, Inc.; Nannycare, LA, Inc.
John D. Cohen, Inc.	15-10242	
KCMS, Inc.	15-10243	
KIA Holding, LLC	15-10244	KIA Holding, Inc.
Kroll Associates, Inc.	15-10245	Kroll Consulting, Inc.; Corporate Risk International, Inc.; J. Kroll Associates, Inc.
Kroll Background America, Inc.	15-10246	The Search Is On
Kroll Crisis Management Group, Inc.	15-10247	
Kroll Cyber Security, Inc.	15-10248	
Kroll Factual Data, Inc.	15-10249	Factual Data Corp.
Kroll Holdings, Inc.	15-10250	
Kroll Inc.	15-10251	Kroll Risk Consulting Services Inc.
Kroll Information Assurance, Inc.	15-10252	
Kroll Information Services, Inc.	15-10253	
Kroll International, Inc.	15-10254	

Kroll Ontrack Inc.	15-10255	Ontrack Data International Inc.; Ontrack Computer Systems Inc.
Kroll Recovery LLC	15-10256	Kroll Talbot Hughes LLC
Kroll Security Group, Inc.	15-10257	Kroll Schiff & Associates, Inc.
National Diagnostics, Inc.	15-10258	
Ontrack Data Recovery, Inc.	15-10259	
Personnel Records International, LLC	15-10260	
The Official Information Company	15-10261	T/SF Communications Corporation
US Investigations Services, LLC	15-10262	
USIS International, Inc.	15-10263	The Smith Corporation
USIS Worldwide, Inc.	15-10264	

**V. PERSONS AND ENTITIES WHO MUST FILE A PROOF OF CLAIM BY THE BAR DATE**

Each of the following persons or entities that fails to file a Proof of Claim by the applicable Bar Date with respect to a Claim shall not be permitted to (a) vote to accept or reject any plan filed in these chapter 11 cases on account of such Claim or (b) participate in any distribution in these chapter 11 cases on account of such Claim:

- A. any person or entity whose Claim against a Debtor is not listed in the Schedules or whose Claim is listed in the Schedules but is listed therein as disputed, contingent and/or unliquidated and who desires to participate in these chapter 11 cases or share in any distribution under any confirmed chapter 11 plan in these chapter 11 cases on account of such Claim;
- B. any person or entity who believes that its Claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its Claim allowed in a classification or amount other than that identified in the Schedules; and
- C. any person or entity who believes that its Claim as listed in the Schedules is not an obligation of the specific Debtor against which the Claim is listed and who desires to have its Claim allowed against a Debtor other than that identified in the Schedules.

**VI. WHO DOES NOT NEED TO FILE A PROOF OF CLAIM**

The following persons or entities **DO NOT** need to file a Proof of Claim:

- A. any person or entity whose Claim is listed on the Schedules and (i) whose Claim is **not** described thereon as “disputed,” “contingent” or “unliquidated,” (ii) who does **not** dispute the amount or classification of the Claim set forth in the Schedules and (iii) who does **not** dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;

- B. any person or entity whose Claim has been paid in full;
- C. current officers and directors of the Debtors asserting Claims for indemnification and/or contribution arising as a result of such officers' or directors' prepetition or postpetition services to the Debtors;
- D. any direct or indirect non-debtor subsidiary or affiliate of the Debtors;
- E. any Debtor having a Claim against another Debtor;
- F. any person or entity holding a Claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- G. any person or entity that holds an interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders that wish to assert Claims (as opposed to ownership interests) against the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- H. any holder of a Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense, except that any holder of a 503(b)(9) Claim must file a Proof of Claim on or before the General Bar Date;
- I. any holder of a Claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- J. any holder of a Claim for which a separate deadline for filing a Proof of Claim is fixed by an order of the Court;
- K. any holder of a Claim who has already properly filed a Proof of Claim with Prime Clerk or the Clerk of the Court on account of such Claim, utilizing a Claim form that substantially conforms to the enclosed Proof of Claim form or Official Form 10;
- L. the Prepetition First Lien Agents, the Prepetition Second Lien Notes Agents, the Prepetition Third Lien Notes Agents and any Senior Priority Holder (each as defined in the *Final Order (A) Authorizing Postpetition Secured Financing, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Use of Cash Collateral, and (D) Granting Adequate Protection* (the "**Final DIP Order**") [Docket No. 207]) on account of any Claim that is limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a "**Debt Claim**") in respect of the Prepetition Secured Obligations (as defined in the Final DIP Order) or any Claim allowed pursuant to the Final DIP Order; except that, if any of the Prepetition First Lien Agents, the Prepetition Second Lien Notes

Agents or the Prepetition Third Lien Notes Agents wishes to assert any Claim besides a Debt Claim, including any litigation Claim, arising out of or relating to the Prepetition Secured Obligations, such entity MUST file a Proof of Claim by the General Bar Date; and

- M. any holder of a Debt Claim owed under any bond or note issued by the Debtors pursuant to an indenture (a “**Debt Instrument**”); except, (i) subject to section (L) above, an indenture trustee under a Debt Instrument MUST file one Proof of Claim by the General Bar Date with respect to all of the amounts owed under each of the Debt Instruments, and such Proof of Claim shall be deemed to be asserted by the indenture trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor, and (ii) any holder of a Debt Claim wishing to assert any Claim besides a Debt Claim, including any litigation Claim, arising out of or relating to a Debt Instrument, MUST submit a Proof of Claim by the General Bar Date.

Nothing herein or in the Bar Date Order, including paragraphs 9(l)–(m) of the Bar Date Order, shall prejudice the rights of the Prepetition First Lien Agents or any Senior Priority Holder from asserting a Claim at any time on account of Senior Priority Obligations for amounts owed under section 2.12 of the Prepetition Credit Agreement or section 602 of the First Lien Indenture. Nothing herein or in the Bar Date Order shall limit or be deemed to limit the allowance of any and all Claims arising under or related to the Senior Priority Documents pursuant to the Final DIP Order.

## **VII. SPECIAL DEADLINES APPLY TO GOVERNMENT ENTITIES**

The last date and time for governmental units to file a Proof of Claim on account of a Claim against the Debtors is **August 7, 2015 at 5:00 p.m. (prevailing Eastern Time)**.

## **VIII. SPECIAL DEADLINES APPLY TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The Bankruptcy Code provides that the Debtors may, at any time before a plan of reorganization is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a Claim resulting from that rejection (a “**Rejection Damage Claim**”). If the Debtors reject your contract or lease after February 8, 2015, you must file a Proof of Claim for your Rejection Damage Claim by **the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days following the entry of the order approving such rejection**. The deadline for filing a Rejection Damage Claim does not extend the deadline for filing a Claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to any executory contract or unexpired lease (other than a Rejection Damage Claim), unless an exception identified herein applies, and a Proof of Claim for such amounts must be filed on or before the applicable Bar Date or you will not be treated as a creditor with respect to your Claim for the purposes of voting and distribution.

## **IX. EXAMINATION OF SCHEDULES**

Your Claim may be listed in the Debtors' Schedules. The Debtors' Schedules may be examined and inspected by interested parties during regular business hours at any of (a) the offices of Debevoise & Plimpton LLP, New York, New York 10022 or (b) the offices of Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 or (c) the Clerk of the Court, United States Bankruptcy Court, District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. All documents filed in the cases, including the Debtors' Schedules and the Bar Date Order, also are available free of charge online at <https://cases.primeclerk.com/Altegrity> or for a fee at the Court's internet site: <http://www.deb.uscourts.gov> through an account obtained from the PACER website at <http://pacer.psc.uscourts.gov>.

If the Debtors amend their Schedules, the Debtors will notify all holders of the Claims that are affected by the amendment. Those holders will have an opportunity to file Proofs of Claim before a new deadline that will be specified in that future notice.

## **X. ACCESS TO PROOF OF CLAIM FORMS AND OTHER QUESTIONS**

Additional information regarding the Bar Date, including Proof of Claim forms and a copy of the Bar Date Order, may be obtained by contacting the Debtors' notice and claims agent, Prime Clerk, by writing to 830 Third Avenue, 9th Floor, New York, New York 10022 or by telephone at **(855) 842-4125**. Proof of Claim forms also may be obtained at Prime Clerk's website at <https://cases.primeclerk.com/Altegrity> or at the Court's website at [www.uscourts.gov/bankform](http://www.uscourts.gov/bankform).

**Please note that Prime Clerk's staff is not permitted to give legal advice. You should consult with your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

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