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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
Aralez Pharmaceuticals US Inc., <u>et al.</u> , <sup>1</sup>	: Case No. 18-12425 (MG)
	: :
Debtors.	: (Jointly Administered)
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**NOTICE OF TOPROL SALE HEARING**

**PLEASE TAKE NOTICE** that, on September 19, 2018, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed a motion to approve, among other things, the sale of certain of the Debtors’ assets to Toprol Acquisition LLC (the “**Toprol Purchaser**”) pursuant to that certain Asset Purchase Agreement dated as of September 18, 2018 (the “**Toprol Sale**”) [Docket No. 113] (the “**Motion**”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to that certain order of the Court dated October 11, 2018 [Docket No. 171], objections to the Motion were required to be filed and served no later than 4:00 p.m. on November 26, 2018.

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal taxpayer identification number are as follows: Aralez Pharmaceuticals Holdings Limited (5824); Aralez Pharmaceuticals Management Inc. (7166); POZEN Inc. (7552); Aralez Pharmaceuticals Trading DAC (1627); Aralez Pharmaceuticals US Inc. (6948); Aralez Pharmaceuticals R&D Inc. (9731); Halton Laboratories LLC (9342). For purposes of these chapter 11 cases, the Debtors’ mailing address is Aralez Pharmaceuticals, c/o Prime Clerk LLC, P.O. Box 329003, Brooklyn, NY 11232.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to that certain order of the Court dated December 7, 2018 [Docket No. 375], the Debtors, the Official Committee of Unsecured Creditors, AstraZeneca AB and the Toprol Purchaser engaged in mediation (the “**Mediation**”) to resolve the objections of AstraZeneca AB to the proposed Toprol Sale. At a hearing held before the Court on February 20, 2019, the terms agreed to in the Mediation were described to the Court.

**PLEASE TAKE FURTHER NOTICE** that the Court has scheduled a hearing (the “**Hearing**”) to consider the Motion as it pertains to the Toprol Sale for **February 27, 2019 at 2:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that, prior to the Hearing, the Debtors will file a revised version of a proposed order approving the Toprol Sale, marked to show changes to the applicable form of order that was attached to the Motion.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be adjourned from time to time in open court or by the Debtors filing a notice with the Court.

Dated: February 20, 2019  
New York, New York

WILLKIE FARR & GALLAGHER LLP  
*Counsel for the Debtors and Debtors in Possession*

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