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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
Aralez Pharmaceuticals US Inc., <u>et al.</u> , <sup>1</sup>	: Case No. 18-12425 (MG)
	: :
Debtors.	: (Jointly Administered)
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**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON OCTOBER 10, 2018 AT 10:30 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 523  
New York, New York 10004

**CONTESTED MATTER GOING FORWARD:**

1. Motion of Debtors for Orders: (I)(A) Authorizing and Approving Bid Procedures in Connection With Sales of Certain of the Debtors’ Assets, (B) Authorizing and Approving Bid Protections, (C) Scheduling Related Auction and Hearing to Consider Approval of Sales, (D) Approving Procedures Related to Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Approving

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal taxpayer identification number are as follows: Aralez Pharmaceuticals Holdings Limited (5824); Aralez Pharmaceuticals Management Inc. (7166); POZEN Inc. (7552); Aralez Pharmaceuticals Trading DAC (1627); Aralez Pharmaceuticals US Inc. (6948); Aralez Pharmaceuticals R&D Inc. (9731); Halton Laboratories LLC (9342). For purposes of these chapter 11 cases, the Debtors’ mailing address is Aralez Pharmaceuticals, c/o Prime Clerk LLC, P.O. Box 329003, Brooklyn, NY 11232.

<sup>2</sup> Amendments to the agenda are noted herein in bold.

Form and Manner of Notice Thereof, (F) Authorizing Debtors' Entry Into and Performance Under Amendment of Prepetition Asset Purchase Agreement and Assumption of Agreement, as Amended, and Licenses Granted Thereunder, and (G) Granting Related Relief; and (II)(A) Authorizing and Approving Sales of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief [Docket No. 113].

Related Documents:

Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Order Approving Bid Procedures [Docket No. 140].

Limited Objection and Reservation of Rights of Mylan Pharmaceuticals Inc., Mylan Laboratories Ltd., and Mylan Inc. with Respect to Debtors' Motion for (I)(A) Authorizing and Approving Procedures in Connection With Sales of Certain of the Debtors' Assets, (B) Authorizing and Approving Bid Protections, (C) Scheduling Related Auction and Hearing to Consider Approval of Sales, (D) Approving Procedures Related to Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Approving Form and Manner of Notice Thereof, (F) Authorizing Debtors' Entry Into and Performance Under Amendment of Prepetition Asset Purchase Agreement and Assumption of Agreement, as Amended, and Licenses Granted Thereunder, and (G) Granting Related Relief; and (II)(A) Authorizing and Approving Sales of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief [Docket No. 142].

**Declaration of Barak Klein in Support of Entry of Orders:**

**(I)(A) Authorizing and Approving Bid Procedures in Connection With Sales of Certain of the Debtors' Assets, (B) Authorizing and Approving Bid Protections, (C) Scheduling Related Auction and Hearing to Consider Approval of Sales, (D) Approving Procedures Related to Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Approving Form and Manner of Notice Thereof, (F) Authorizing Debtors' Entry Into and Performance Under Amendment of Prepetition Asset Purchase Agreement and Assumption of Agreement, as Amended, and Licenses Granted Thereunder, and (G) Granting Related Relief; and (II)(A) Authorizing and Approving Sales of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief [Docket No. 159].**

**Declaration of Ashish Contractor in Support of Entry of Orders:**

**(I)(A) Authorizing and Approving Bid Procedures in Connection With Sales of Certain of the Debtors' Assets, (B) Authorizing and Approving Bid Protections, (C) Scheduling Related Auction and Hearing to Consider Approval of Sales, (D) Approving Procedures Related to Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Approving Form and Manner of Notice Thereof, (F) Authorizing Debtors' Entry Into and Performance Under Amendment of Prepetition Asset Purchase Agreement and Assumption of Agreement, as Amended, and Licenses Granted Thereunder, and (G) Granting Related Relief; and (II)(A) Authorizing and Approving Sales of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief [Docket No. 160].**

**Declaration of Michael Kaseta in Support of Entry of Orders:**

**(I)(A) Authorizing and Approving Bid Procedures in Connection With Sales of Certain of the Debtors' Assets, (B) Authorizing and Approving Bid Protections, (C) Scheduling Related Auction and Hearing to Consider Approval of Sales, (D) Approving Procedures Related to Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Approving Form and Manner of Notice Thereof, (F) Authorizing Debtors' Entry Into and Performance Under Amendment of Prepetition Asset Purchase Agreement and Assumption of Agreement, as Amended, and Licenses Granted Thereunder, and (G) Granting Related Relief; and (II)(A) Authorizing and Approving Sales of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief [Docket No. 161].**

**Debtors' Reply in Support of Debtors' Motion for Orders: (I)(A) Authorizing and Approving Bid Procedures in Connection With Sales of Certain of the Debtors' Assets, (B) Authorizing and Approving Bid Protections, (C) Scheduling Related Auction and Hearing to Consider Approval of Sales, (D) Approving Procedures Related to Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Approving Form and Manner of Notice Thereof, (F) Authorizing Debtors' Entry Into and Performance Under Amendment of Prepetition Asset Purchase Agreement and Assumption of Agreement, as Amended, and Licenses Granted Thereunder, and (G) Granting Related Relief; and (II)(A) Authorizing and Approving Sales of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (C) Granting Related Relief [Docket No. 162].**

**Status:** The above matter will be going forward at the Hearing.

**UNCONTESTED MATTERS GOING FORWARD:**

2. Debtors' Application to Employ and Retain Willkie Farr & Gallagher LLP as Counsel to Debtors and Debtors in Possession Pursuant to Bankruptcy Code Sections 327(a), 328(a) and 1107(b), Bankruptcy Rule 2014 and Local Rule 2014-1 *Nunc Pro Tunc* to the Petition Date [Docket No. 55].

**Related Documents:**

First Supplemental Declaration of Paul V. Shalhoub in Support of Application to Employ and Retain Willkie Farr & Gallagher LLP as Counsel to Debtors and Debtors in Possession [Docket No. 106].

Second Supplemental Declaration of Paul V. Shalhoub in Support of Application to Employ and Retain Willkie Farr & Gallagher LLP as Counsel to Debtors and Debtors in Possession [Docket No. 153].

**Status:** The above matter will be going forward at the Hearing.

3. Motion of the Official Committee of Unsecured Creditors for an Order Establishing Information Sharing Procedures for Compliance with 11 U.S.C. § 1102(b)(3) [Docket No. 122].

**Status:** The above matter will be going forward at the Hearing.

4. Debtors' Motion for Order Authorizing Debtors to Employ and Retain Professionals Used in the Ordinary Course of Business Pursuant to Sections 105(a), 327(e), 328, 330 and 363 of the Bankruptcy Code [Docket No. 120].

**Status:** The above matter will be going forward at the Hearing.

**UNCONTESTED MATTER – CERTIFICATE OF NO OBJECTION:**

5. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 60].

**Related Document:**

Certificate of No Objection Regarding Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 154].

**Status:** A Certificate of No Objection has been filed.

Dated: October 9, 2018  
New York, New York

WILLKIE FARR & GALLAGHER LLP  
*Proposed Counsel for the Debtors and  
Debtors in Possession*

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