

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
Aralez Pharmaceuticals US Inc., et al.,¹ : Case No. 18-12425 (MG)
: :
Debtors. : (Jointly Administered)
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**NOTICE OF (I) DEADLINE REQUIRING FILING OF
PROOFS OF CLAIM BY CREDITORS ON OR BEFORE NOVEMBER 29, 2018
AND (II) DEADLINE REQUIRING FILING OF PROOFS OF CLAIM BY
GOVERNMENTAL UNITS ON OR BEFORE FEBRUARY 6, 2019**

**TO ALL CREDITORS OF THE DEBTORS AND DEBTORS IN POSSESSION LISTED
BELOW:**

PLEASE TAKE NOTICE THAT:

On August 10, 2018 (the “**Petition Date**”), the debtors and debtors in possession listed below (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). Set forth below are the names under which each Debtor has conducted business, its tax identification number, and its respective case number:

| Debtor | Tax ID | Case No. |
|---|---------------|-----------------|
| Aralez Pharmaceuticals US Inc. | 47-4626948 | 18-12425 |
| Aralez Pharmaceuticals Holdings Limited | 98-1255824 | 18-12426 |
| Aralez Pharmaceuticals Management Inc. | 81-0947166 | 18-12427 |
| Aralez Pharmaceuticals R&D Inc. | 47-5229731 | 18-12428 |
| Aralez Pharmaceuticals Trading DAC | 98-1311627 | 18-12429 |
| Halton Laboratories LLC | 47-4149342 | 18-12430 |
| POZEN Inc. | 62-1657552 | 18-12431 |

The Court has entered an Order (the “**Bar Date Order**”) establishing **November 29, 2018 at 5:00 p.m. (prevailing Eastern time)** (the “**General Bar Date**”) as the last date for each

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal taxpayer identification number are as follows: Aralez Pharmaceuticals Holdings Limited (5824); Aralez Pharmaceuticals Management Inc. (7166); POZEN Inc. (7552); Aralez Pharmaceuticals Trading DAC (1627); Aralez Pharmaceuticals US Inc. (6948); Aralez Pharmaceuticals R&D Inc. (9731); Halton Laboratories LLC (9342). For purposes of these chapter 11 cases, the Debtors’ mailing address is Aralez Pharmaceuticals, c/o Prime Clerk LLC, P.O. Box 329003, Brooklyn, NY 11232.

person or non-governmental entity (including individuals, partnerships, corporations, joint ventures, estates and trusts) to file a proof of claim in respect of any claim against any of the Debtors listed above arising on or before the Petition Date.

The Bar Date Order further establishes **February 6, 2019 at 5:00 p.m. (prevailing Eastern Time)** (the “**Governmental Unit Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”) as the last date for a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof in respect of any claim against any of the Debtors listed above arising on or before the Petition Date.

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to the Petition Date, **including administrative expense claims arising under section 503(b)(9) of the Bankruptcy Code** (the “**Prepetition Claims**”), except for those claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates (if any) if you have a Prepetition Claim against one or more of the Debtors that is not one of the types of claims described in Section 4 below. A proof of claim for any Prepetition Claim based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claim is not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these cases that conforms substantially to Official Form No. 410. If your Prepetition Claim is scheduled by the Debtors, the proof of claim form sets forth the amount and type of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as disputed, contingent and/or unliquidated. You may receive a different proof of claim form for each claim scheduled in your name by each of the Debtors. You may utilize the proof of claim form provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <https://cases.primeclerk.com/aralez>. All filed proofs of claim must conform substantially to the proof of claim form accompanying this notice or Official Form No. 410.

If you disagree with any of the information set forth on the enclosed proof of claim, including, without limitation, the amount or type of the Prepetition Claim set forth therein or the

Debtor against which such claim is asserted, or that such claim is scheduled as contingent, disputed or unliquidated, you are required to file a proof of claim identifying the specific Debtor against which you are asserting a claim and the amount and type of such claim (or, in the case of multiple Debtors, proofs of claim against each such Debtor, identifying the relevant Debtor on each proof of claim).

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. A proof of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, a summary thereof must also be attached) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Any holder of a Prepetition Claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor, and all holders of Prepetition Claims must identify on each of their respective proofs of claim the specific Debtor against whom each such claim is asserted and the relevant case number for that Debtor's bankruptcy case. A list of the names of the Debtors and their case numbers is above.

3. WHEN AND WHERE TO FILE

Except as provided for herein:

- all persons or entities other than governmental units that assert a Prepetition Claim must file proof of such claim so as to be received **on or before 5:00 p.m. (prevailing Eastern Time) on November 29, 2018**; and
- governmental units asserting Prepetition Claims must file proof of such claim so as to be received **on or before 5:00 p.m. (prevailing Eastern Time) on February 6, 2019**.

A properly completed and signed proof of claim must be received on or before the applicable Bar Date at the following addresses:

Aralez Pharmaceuticals US Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue
Suite 412
Brooklyn, NY 11232

Alternatively, proofs of claim may be submitted electronically through the electronic filing system available at <https://cases.primeclerk.com/aralez>.

Proofs of claim will be deemed filed only when received by Prime Clerk LLC (“**Prime Clerk**”), the Debtors’ claims and noticing agent, or the Bankruptcy Court on or before the applicable deadline. The proof of claim must be a completed and signed original written proof of claim. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission. If you submit a proof of claim to Prime Clerk by first-class mail, hand delivery, or overnight mail at the applicable address and you wish to receive acknowledgment of Prime Clerk’s receipt of such proof of claim, you also must submit to Prime Clerk by the applicable Bar Date, and concurrently with the submission of your original proof of claim, (a) a copy of the original proof of claim, and (b) a self-addressed, stamped return envelope.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on behalf of a Prepetition Claim on or prior to the applicable Bar Date if you are:

- (a) any person or entity that already has properly filed, with the Clerk of the United States Bankruptcy Court for the Southern District of New York (the “**Clerk’s Office**”), a proof of claim against any of the Debtors (i) using a form that substantially conforms to Form No. 410 of the Official Bankruptcy Forms and (ii) in accordance with the procedures described herein;
- (b) any person or entity whose Prepetition Claim is set forth on the Debtors’ Schedules of Assets and Liabilities (collectively, the “**Schedules**”), and (i) whose claim is not described therein as “disputed,” “contingent” or unliquidated, (ii) who does not dispute the specific Debtor against which such person’s or entity’s claim is listed in the Schedules, and (iii) who does not dispute the nature, priority, and amount of its claim as identified in the Schedules;
- (c) any person or entity whose Prepetition Claim has been allowed by order of the Court entered on or before the applicable Bar Date;
- (d) any person or entity whose Prepetition Claim has been paid in full by the Debtors;
- (e) a holder of a claim for which a specific deadline has previously been fixed by the Court;
- (f) any Debtor asserting a Prepetition Claim against another Debtor or any non-Debtor subsidiary asserting a Prepetition Claim against another Debtor;
- (g) the holder of any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors’ estates, other than a claim allowable under section 503(b)(9) of the Bankruptcy Code (which shall be required to be filed before the General Bar Date); and

- (h) an employee of the Debtors, but only to the extent that such claim is solely for outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation; provided, however, that any employee of the Debtors who wishes to assert a claim against the Debtors that is not based solely on outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation must file a proof of such claim on or prior to the General Bar Date.

This Notice is being sent to persons and entities that have had some relationship with or done business with the Debtors, but which may not have an unpaid Prepetition Claim against a Debtor. The fact that you have received this Notice does not necessarily mean that you have a claim against a Debtor.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease with the Debtors must file a proof of claim with respect to such claim by the later of: (a) the applicable Bar Date; (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following the date of service of notice of entry of an order authorizing the rejection of such executory contract or unexpired lease (which order may include an order confirming a plan for the Debtors pursuant to chapter 11 of the Bankruptcy Code); or (c) the date set by any other order of the Bankruptcy Court authorizing rejection of such contract or lease.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A PREPETITION CLAIM THAT IS NOT EXEMPTED BY ONE OR MORE PROVISIONS OF SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM AND MANNER ON OR BEFORE THE APPLICABLE BAR DATE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING ON ANY PLAN FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

ANY HOLDER OF A PREPETITION CLAIM THAT FAILS TO FILE SUCH CLAIM AGAINST THE CORRECT DEBTOR AND IS NOT EXEMPTED BY ONE OR MORE PROVISIONS OF SECTION 4 ABOVE WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE OTHER DEBTORS OR THEIR CHAPTER 11 ESTATES (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) AFTER THE APPLICABLE BAR DATE, AND SUCH HOLDER SHALL NOT BE PERMITTED TO PARTICIPATE ON ACCOUNT OF SUCH CLAIM IN THE VOTING ON AND DISTRIBUTIONS UNDER ANY PLAN THAT IS FILED IN THESE CHAPTER 11 CASES.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a Prepetition Claim against one or more of the Debtors on the Schedules. To determine if and how you are listed on the Schedules, please refer to the

descriptions set forth on the enclosed proof of claim form regarding the amount, type (*i.e.*, secured, priority unsecured or non-priority unsecured) and nature (*i.e.*, contingent, disputed, or unliquidated) of your Prepetition Claim. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the amount, type, and nature of your claim against one Debtor, as listed in the Schedules.

If you rely on the Schedules, it is your responsibility to determine that your Prepetition Claim is accurately listed on the Schedules. If (a) you agree with the amount and type of your Prepetition Claim as listed in the Schedules, (b) you do not dispute that your Prepetition Claim is only against the Debtor specified by the Debtors in the Schedules, and (c) your Prepetition Claim is not described as “disputed,” “contingent,” or “unliquidated,” you need not file a proof of claim. Otherwise, if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

You may be listed as the holder of a Prepetition Claim against one or more of the Debtors on the Schedules. Copies of the Debtors’ Schedules are available for inspection free of charge at <https://cases.primeclerk.com/aralez>. Copies of the Debtors’ Schedules are also available on the Court’s Public Access to Court Electronic Records (“**PACER**”) at <http://ecf.nysb.uscourts.gov>; a login and password are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and Bar Date Order may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408. Copies of the Schedules and Bar Date Order may also be obtained by written request (at your cost) to the Debtors’ claims and noticing agent at the following address:

Aralez Pharmaceuticals US Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue
Suite 412
Brooklyn, NY 11232

Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Prime Clerk at **844-384-4450** or for international calls at **917-460-0911**. **Please note that neither Prime Clerk’s staff, counsel to the Debtors nor the Clerk’s Office is permitted to give you legal advice.**

A holder of a potential Prepetition Claim against the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: October 23, 2018
New York, New York

BY ORDER OF THE COURT

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Debtors in Possession*
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