

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Aralez Pharmaceuticals US Inc., et al.,¹

Debtors.

Chapter 11

Case No. 18-12425 (MG)

(Jointly Administered)

**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING SECOND
AMENDED JOINT LIQUIDATING PLAN OF THE DEBTORS UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE; (II) OCCURRENCE OF
EFFECTIVE DATE; AND (III) DEADLINE FOR FILING FEE CLAIMS,
ADMINISTRATIVE EXPENSE CLAIMS AND CLAIMS ARISING FROM
REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES**

PLEASE TAKE NOTICE THAT:

1. Confirmation of the Plan. On May 7, 2019, the United States Bankruptcy Court for the Southern District of New York entered an order [Docket No. 677] (the “**Confirmation Order**”) confirming the *Second Amended Joint Liquidating Plan of the Debtors Under Chapter 11 of the Bankruptcy Code*, dated March 27, 2019 [Docket No. 605] (as confirmed, the “**Plan**”).² To obtain a copy of the Confirmation Order or the Plan, you may (a) visit the website of the Debtors’ balloting agent, Prime Clerk LLC (“**Prime Clerk**”) at <https://cases.primeclerk.com/aralez> (b) contact Prime Clerk LLC by calling (844) 384-4450, or (c) visit the Bankruptcy Court’s website at www.nysb.uscourts.gov (a PACER password is required). In addition, copies of the Plan and Confirmation Order are on file with the Clerk of

¹ The debtors in these cases and the last four digits of each debtor’s federal taxpayer identification number are as follows: Aralez Pharmaceuticals Holdings Limited (5824); Aralez Pharmaceuticals Management Inc. (7166); POZEN Inc. (7552); Aralez Pharmaceuticals Trading DAC (1627); Aralez Pharmaceuticals US Inc. (6948); Aralez Pharmaceuticals R&D Inc. (9731); and Halton Laboratories LLC (9342). For the purposes of these cases, the Debtors’ mailing address is Aralez Pharmaceuticals, c/o Prime Clerk LLC, P.O. Box 329003, Brooklyn, NY 11232.

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

2. Effective Date. On May 17, 2019, the “Effective Date” occurred with respect to the Plan.

3. Bar Date for Filing Administrative Expense Claims. Pursuant to Section 3.03 of the Plan, any Person asserting an Allowed Administrative Expense Claim other than the holder of: (a) a DIP Claim; (b) a Fee Claim; (c) an Administrative Expense Claim that has been Allowed on or before the Effective Date; (d) an Administrative Expense Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court; (e) an Administrative Expense Claim held by an officer, director or employee of any of the Debtors employed as of the Petition Date for indemnification, contribution, or advancement of expenses pursuant to (i) any Debtor’s certificate of incorporation, by-laws, or similar organizational document, or (ii) any indemnification or contribution agreement approved by the Bankruptcy Court; (f) an Administrative Expense Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, accrued benefits, or reimbursement of business expenses; or (g) an Intercompany Claim must file with the Bankruptcy Court and serve proof of such Administrative Expense Claim on (i) counsel to the Debtors, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Paul V. Shalhoub, Esq., Robin Spigel, Esq. and Debra C. McElligott, Esq.); (ii) counsel to the U.S. Trustee, for Region 2, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Andrea

B. Schwartz, Esq.), and (iii) Prime Clerk by first class mail, hand delivery or overnight mail at the applicable address below:

Aralez Pharmaceuticals US Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

so as to be received by no later than **5:00 p.m. (prevailing Eastern Time) on June 17, 2019.**

Such proof of Administrative Expense Claim must include at a minimum: (a) the name of the applicable Debtor that is purported to be liable for the Administrative Expense Claim and, if the Administrative Expense Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (b) the name of the holder of the Administrative Expense Claim; (c) the amount of the Administrative Expense Claim; (d) the basis of the Administrative Expense Claim; and (e) supporting documentation for the Administrative Expense Claim. **FAILURE TO FILE AND SERVE SUCH PROOF OF ADMINISTRATIVE EXPENSE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED.**

4. Bar Date for Filing Rejection Damage Claims. Except as provided by order of the Bankruptcy Court entered prior to the Effective Date, all proofs of claim with respect to Claims arising out of the rejection of any executory contract or unexpired lease under the Plan (each, a "**Rejection Claim**"), must (a) be delivered to Prime Clerk by first class mail, hand delivery or overnight mail at the applicable address below:

Aralez Pharmaceuticals US Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

and (b) served on counsel to the Debtors, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Robin Spigel, Esq. and Debra C. McElligott, Esq.) so as to be

actually received **on or prior to June 17, 2019**. **HOLDERS OF REJECTION CLAIM(S) THAT FAIL TO TIMELY FILE PROOF OF SUCH REJECTION CLAIM(S) IN ACCORDANCE WITH THE FOREGOING ON OR PRIOR TO JUNE 17, 2019 SHALL BE FOREVER BARRED FROM RECEIVING A DISTRIBUTION FROM THE DEBTORS OR THEIR ESTATES ON ACCOUNT OF SUCH CLAIMS.**

5. Bar Date for Filing Fee Claims. Pursuant to Section 3.04 of the Plan and paragraph 24 of the Confirmation Order, any Professional Person seeking allowance by the Bankruptcy Court of a Fee Claim shall file with the Bankruptcy Court and serve notice of same on the Debtors and the United States Trustee its respective final application for allowance of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date **no later than July 1, 2019 or such other date as may be fixed by the Bankruptcy Court. Objections to such Fee Claims, if any, must be filed and served on the applicable Professional Person, the Debtors and the United States Trustee by no later than July 22, 2019.**

Dated: May 17, 2019
New York, New York

WILLKIE FARR & GALLAGHER LLP
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New York, NY 10019