

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ARSENAL RESOURCES
DEVELOPMENT HOLDINGS 1 LLC,

Reorganized Debtor.¹

Chapter 11

Case No. 19-12352 (BLS)

ARSENAL RESOURCES LLC and
ARSENAL MIDSTREAM LLC,

Plaintiffs,

v.

BAYOU CITY EQUIPMENT, LLC,
CAPITAL FOUNDRY LLC,
CLEVELAND BROTHERS EQUIPMENT
CO., INC., COFANO ENERGY
SERVICES, LLC, CROSS COUNTRY
INFRASTRUCTURE SERVICES INC.
F/K/A CROSS-COUNTRY PIPELINE
SUPPLY CO., INC., DARBY
EQUIPMENT COMPANY, LLC,
GEOCORR LLC, PIPELINE SUPPLY &
SERVICE, LLC, and UNITED RENTALS
(NORTH AMERICA), INC.

Defendants.

Adv. Proc. No. 19-51169 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON FEBRUARY 20, 2020 AT 11:00 A.M. (ET)**

**AT THE DIRECTION OF THE COURT, ALL PARTIES WISHING TO PARTICIPATE
IN THE HEARING MUST MAKE ARRANGEMENTS WITH COURTCALL BY
TELEPHONE AT 866-582-6878, OR VIA THE INTERNET AT
WWW.COURTCALL.COM**

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 9647, and the Reorganized Debtor's mailing address is 6031 Wallace Road Ext., Suite 300, Wexford, PA 15090. The chapter 11 cases of the following affiliates of the Reorganized Debtor were closed effective as of January 7, 2020: Arsenal Energy Holdings LLC (6279); Arsenal Resources Intermediate Holdings LLC (5901); Arsenal Resources Energy LLC (2820); and Arsenal Resources Development Holdings 2 LLC (3020). The chapter 11 cases of the following affiliates of the Reorganized Debtor were closed effective as of January 13, 2020: Arsenal Resources Development LLC (4072); Arsenal Gas Marketing LLC (1113); Arsenal Midstream LLC (9654); Arsenal Water LLC (2465); Ulysses Gathering LLC (6546); Mar Key LLC (5428); Arsenal Resources LLC (3422); River Ridge Energy Holdings, LLC (8135); River Ridge Energy, LLC (5623); River Ridge Pennsylvania, LLC (5444); River Ridge Operating, LLC (4051); and Seneca-Upshur Petroleum, LLC (9204). [See Chapter 11 Case No. 19-12347, Docket No. 231].

PRETRIAL CONFERENCE

1. Arsenal Resources LLC and Arsenal Midstream LLC's Complaint for Interpleader [D.I. 1, 12/18/19]

Response Deadline: January 17, 2020 [Extended until February 4, 2020 for certain Defendants]

Responses Received:

- A. Answer With Counterclaim and Cross-Claims of Cleveland Brothers Equipment Co., Inc. [D.I. 10, 1/16/20]
- B. Answer of Capital Foundry Funding, LLC [D.I. 11, 1/16/20]
- C. Defendant GeoCorr LLC's Answer to Complaint for Interpleader [D.I. 13, 1/17/20]
- D. Answer and Affirmative Defenses/Averments of United Rentals (North America), Inc. to Complaint for Interpleader of Arsenal Resources LLC and Arsenal Midstream LLC [D.I. 19, 2/3/20]
- E. Answer of Cross-Country Infrastructure Services Inc. [D.I. 20, 2/3/20]
- F. Defendant Pipeline Supply & Service, LLC's Answer to Complaint for Interpleader [D.I. 21, 2/4/20]
- G. Answer and Affirmative Defenses of United Rentals (North America), Inc. to (1) Counterclaims for Declaratory Judgment, 28 U.S.C. § 2201, Against Arsenal Resources LLC and Arsenal Midstream LLC, (2) Cross-Claim Count 1 – Breach of Contract Against Cofano Energy Services, LLC, (3) Cross-Claim Count II Unjust Enrichment Against Cofano Energy Services, LLC and (4) Cross-Claim Count III – Declaratory Judgment Against Cofano, Bayou City Equipment, LLC, Capital Foundry, LLC, Cross Country Infrastructure Services Inc. f/k/a/ Cross-Country Pipeline Supply & Service, LLC and United Rentals (North America), Inc. [D.I. 23, 2/4/20]
- H. Bayou City Equipment, LLC's Answer and Counterclaim and Cross-Claims [D.I. 24, 2/4/20]
- I. Answer of Defendant Cross Country Infrastructure Services Inc. to Cross-Claims of Cleveland Brothers Equipment Co., Inc. [D.I. 25, 2/6/20]
- J. Defendant Pipeline Supply & Service, LLC's Answer to Cross-Claim of Defendant Cleveland Brothers Equipment Co., Inc. [D.I. 26, 2/6/20]
- K. Answer of Capital Foundry Funding, LLC to Defendant/Cross-Plaintiff Cleveland Brothers Equipment Co., Inc.'s Cross-Claims [D.I. 27, 2/6/20]

- L. Arsenal Resources LLC and Arsenal Midstream LLC's Answer and Affirmative Defense to Defendant Cleveland Brothers Equipment Co., Inc.'s Counterclaim [D.I. 28, 2/6/20]
- M. Bayou City Equipment, LLC's Answer to Cross-Claims of Cleveland Brothers Equipment Co., Inc. [D.I. 36, 2/14/20]

Related Documents:

- N. Summons and Notice of Pretrial Conference in an Adversary Proceeding [D.I. 3, 12/18/19]
- O. Stipulation Extending Time for Defendant Cross Country Infrastructure Services Inc. f/k/a Cross-Country Pipeline Supply Company, Inc. to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 8, 1/13/20]
- P. Stipulation Extending Time for Defendant Pipeline Supply & Service, LLC to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 9, 1/15/20]
- Q. Stipulation Extending Time for Defendant United Rentals (North America), Inc. to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 12, 1/17/20]
- R. Stipulation Extending Time for Defendant Bayou City Equipment, LLC to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 18, 1/30/20]

Status: This matter is going forward as a pretrial conference.

- 2. Motion [of Gwinnup's Restoration and Environmental Services, Inc.] to Intervene as a Defendant [D.I. 29, 2/10/20]

Response Deadline: February 24, 2020

Responses Received:

- A. Objection of Capital Foundry Funding, LLC [D.I. 34, 2/13/20]

Related Documents: None at this time

Status: As the Response Deadline has not yet passed, this matter will not be scheduled for hearing until briefing has been completed.

Dated: February 18, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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