

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

ARSENAL RESOURCES
DEVELOPMENT HOLDINGS 1 LLC,

Reorganized Debtor.¹

Chapter 11

Case No. 19-12352 (BLS)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 26, 2020 AT 11:00 A.M. (ET)

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELED WITH PERMISSION FROM THE COURT****

RESOLVED MATTERS

1. Reorganized Debtor's Motion for an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 22, 2/5/20]

Response Deadline: February 19, 2020 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Order [D.I. 27, 2/24/20]

Status: An order has been entered.

2. Final Fee Applications [See *Exhibit A* attached hereto]

Responses Received: None

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 9647, and the Reorganized Debtor's mailing address is 6031 Wallace Road Ext., Suite 300, Wexford, PA 15090. The chapter 11 cases of the following affiliates of the Reorganized Debtor were closed effective as of January 7, 2020: Arsenal Energy Holdings LLC (6279); Arsenal Resources Intermediate Holdings LLC (5901); Arsenal Resources Energy LLC (2820); and Arsenal Resources Development Holdings 2 LLC (3020). The chapter 11 cases of the following affiliates of the Reorganized Debtor were closed effective as of January 13, 2020: Arsenal Resources Development LLC (4072); Arsenal Gas Marketing LLC (1113); Arsenal Midstream LLC (9654); Arsenal Water LLC (2465); Ulysses Gathering LLC (6546); Mar Key LLC (5428); Arsenal Resources LLC (3422); River Ridge Energy Holdings, LLC (8135); River Ridge Energy, LLC (5623); River Ridge Pennsylvania, LLC (5444); River Ridge Operating, LLC (4051); and Seneca-Upshur Petroleum, LLC (9204). [See Chapter 11 Case No. 19-12347, Docket No. 231].

Related Documents:

- B. Order Approving First and Final Fee Application of Simpson Thacher & Bartlett LLP [D.I. 29, 2/25/20]
- C. Omnibus Order Approving Certain Final Fee Applications [D.I. 34, 3/5/20]

Status: An order has been entered.

- 3. Reorganized Debtor's Motion for Final Decree and Order Pursuant to 11 U.S.C. §§ 105 and 350, Fed. R. Bankr. P. 3022 and Local Rule 3022-1 Closing Chapter 11 Case and Terminating Claims and Noticing Services [D.I. 35, 3/5/20]

Response Deadline: March 19, 2020 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Verified Final Report [D.I. 37, 3/11/20]
- B. Certificate of No Objection [D.I. 39, 3/20/20]
- C. Final Decree and Order Pursuant to 11 U.S.C. §§ 105 and 350, Fed. R. Bankr. P. 3022 and Local Rule 3022-1 Closing Chapter 11 Case and Terminating Claims and Noticing Services [Docket No. 40, 3/23/20]

Status: An order has been entered.

Dated: March 23, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Kara Hammond Coyle

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- and -

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Counsel for the Reorganized Debtor

EXHIBIT A

INDEX OF FINAL FEE APPLICATIONS

1. First and Final Application of Simpson Thacher & Bartlett LLP as Co-Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the First and Final Period from November 8, 2019 Through and Including December 18, 2019 [D.I. 8, 1/24/20]
2. First and Final Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-in-Possession for the Period from November 22, 2019 through December 19, 2019 [D.I. 13, 1/29/20]
3. First and Final Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period From November 8, 2019 Through December 19, 2019 [D.I. 16, 1/30/20]
4. First and Final Fee Application of PJT Partners LP as Investment Banker to the Debtors for Allowance (and Final Approval) of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Out-of-Pocket Expenses Incurred for the Period of November 8, 2019 Through and Including December 19, 2019 [D.I. 17, 1/30/20]
5. First and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from November 8, 2019 through December 19, 2019 [D.I. 19, 1/31/20]