

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ARSENAL RESOURCES
DEVELOPMENT HOLDINGS 1 LLC,

Reorganized Debtor.¹

Chapter 11

Case No. 19-12352 (BLS)

ARSENAL RESOURCES LLC and
ARSENAL MIDSTREAM LLC,

Plaintiffs,

v.

BAYOU CITY EQUIPMENT, LLC,
CAPITAL FOUNDRY LLC,
CLEVELAND BROTHERS EQUIPMENT
CO., INC., COFANO ENERGY
SERVICES, LLC, CROSS COUNTRY
INFRASTRUCTURE SERVICES INC.
F/K/A CROSS-COUNTRY PIPELINE
SUPPLY CO., INC., DARBY
EQUIPMENT COMPANY, LLC,
GEOCORR LLC, PIPELINE SUPPLY &
SERVICE, LLC, and UNITED RENTALS
(NORTH AMERICA), INC.

Defendants.

Adv. Proc. No. 19-51169 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 29, 2020 AT 1:30 P.M. (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELED WITH PERMISSION FROM THE COURT****

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 9647, and the Reorganized Debtor's mailing address is 6031 Wallace Road Ext., Suite 300, Wexford, PA 15090. The chapter 11 cases of the following affiliates of the Reorganized Debtor were closed effective as of January 7, 2020: Arsenal Energy Holdings LLC (6279); Arsenal Resources Intermediate Holdings LLC (5901); Arsenal Resources Energy LLC (2820); and Arsenal Resources Development Holdings 2 LLC (3020). The chapter 11 cases of the following affiliates of the Reorganized Debtor were closed effective as of January 13, 2020: Arsenal Resources Development LLC (4072); Arsenal Gas Marketing LLC (1113); Arsenal Midstream LLC (9654); Arsenal Water LLC (2465); Ulysses Gathering LLC (6546); Mar Key LLC (5428); Arsenal Resources LLC (3422); River Ridge Energy Holdings, LLC (8135); River Ridge Energy, LLC (5623); River Ridge Pennsylvania, LLC (5444); River Ridge Operating, LLC (4051); and Seneca-Upshur Petroleum, LLC (9204). [See Chapter 11 Case No. 19-12347, Docket No. 231].

RESOLVED/ADJOURNED MATTERS

1. Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Deloitte Tax LLP as Tax Services Provider, Pursuant to 11 U.S.C. §§ 327(a) and 330, Effective Nunc Pro Tunc to November 22, 2019, and (II) Granting Related Relief [Case No. 19-12347, D.I. 220, 12/23/19]

Response Deadline: January 6, 2020 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Order (I) Authorizing the Retention and Employment of Deloitte Tax LLP as Tax Services Provider, Pursuant to 11 U.S.C. §§ 327(a) and 330, Effective Nunc Pro Tunc to November 22, 2019, and (II) Granting Related Relief [Case No. 19-12347, D.I. 228, 1/9/20]

Status: An order has been entered.

2. *Arsenal Resources LLC, et al. v. Bayou City Equipment, LLC, et al.* [Adv. Pro. No. 19-51169] – Pretrial Conference

Response Deadline: January 17, 2020 [Extended until February 4, 2020 for certain Defendants]

Responses Received:

- A. Answer With Counterclaim and Cross-Claims of Cleveland Brothers Equipment Co., Inc. [D.I. 10, 1/16/20]
- B. Answer of Capital Foundry Funding, LLC [D.I. 10, 1/16/20]
- C. Defendant GeoCorr LLC's Answer to Complaint for Interpleader [D.I. 13, 1/17/20]

Related Documents:

- D. Arsenal Resources LLC and Arsenal Midstream LL's Complaint for Interpleader [D.I. 1, 12/18/19]
- E. Summons and Notice of Pretrial Conference in an Adversary Proceeding [D.I. 3, 12/18/19]
- F. Stipulation Extending Time for Defendant Cross Country Infrastructure Services Inc. f/k/a Cross-Country Pipeline Supply Company, Inc. to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 8, 1/13/20]

- G. Stipulation Extending Time for Defendant Pipeline Supply & Service, LLC to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 9, 1/15/20]
- H. Stipulation Extending Time for Defendant United Rentals (North America), Inc. to Move, Answer or Otherwise Respond to the Complaint for Interpleader [D.I. 12, 1/17/20]

Status: This matter is adjourned until February 20, 2020 at 11:00 a.m. (ET).

Dated: January 27, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Kara Hammond Coyle

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- and -

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