

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
 In re: : Chapter 11
 :
 DNIB UNWIND, INC. (f/k/a BIND : Case No. 16-11084 (BLS)
 THERAPEUTICS, INC.), *et al.*¹, :
 : (Jointly Administered)
 Post-Effective Date Debtors. :
 ----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 9, 2019 AT 9:30 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. ADJOURNED MATTER:

1. Motion of DNIB Unwind, Inc. for Entry of an Order Approving Tax Resolution Procedures [Docket No. 825; filed November 30, 2018]

Objection/Response Deadline: December 14, 2018 at 4:00 p.m. (ET);
 extended to December 21, 2018 at 4:00 p.m.
 for the Internal Revenue Service

Responses/Objections Received:

- A. United States' Opposition to Debtors' Tax Resolution Procedures Motion [Docket No. 830; filed December 21, 2018]

Related Documents:

- i. Reply in Support of Motion of DNIB Unwind, Inc. for Entry of an Order Approving Tax Resolution Procedures [Docket No. 831; filed January 4, 2019]

Status: The hearing on this matter is continued to a date to be determined.

¹ The Post-Effective Date Debtors, together with the last four digits of each Post-Effective Date Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Date Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

Dated: January 7, 2019
Wilmington, Delaware

By: /s/ Christopher M. De Lillo
RICHARDS, LAYTON & FINGER, P.A.
John H. Knight (No. 3848)
Amanda R. Steele (No. 5530)
Brett M. Haywood (No. 6166)
Christopher M. De Lillo (No. 6355)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: knight@rlf.com
stele@rlf.com
haywood@rlf.com
delillo@rlf.com

- and -

LATHAM & WATKINS LLP
Peter M. Gilhuly (admitted *pro hac vice*)
Kimberly A. Posin (admitted *pro hac vice*)
Adam E. Malatesta (admitted *pro hac vice*)
355 South Grand Avenue
Los Angeles, CA 90071-1560
Telephone: (213) 485-1234
Fax: (213) 891-8763
Email: peter.gilhuly@lw.com
kim.posin@lw.com
adam.malatesta@lw.com

Counsel for the Post-Effective Date Debtors