

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
DNIB UNWIND, INC. (f/k/a BIND : Case No. 16-11084 (BLS)
THERAPEUTICS, INC.), *et al.*¹, : :
: (Jointly Administered)
Post-Effective Date Debtors. :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 12, 2019 AT 11:00 A.M. (ET)**²

I. CONTESTED MATTER:

1. Motion of DNIB Unwind, Inc. for Entry of an Order Approving Tax Resolution Procedures [Docket No. 825; filed November 30, 2018]

Objection/Response Deadline: December 14, 2018 at 4:00 p.m. (ET);
extended to December 21, 2018 at 4:00 p.m.
for the Internal Revenue Service

Responses/Objections Received:

- A. United States' Opposition to Debtors' Tax Resolution Procedures Motion [Docket No. 830; filed December 21, 2018]

Related Documents:

- i. Reply in Support of Motion of DNIB Unwind, Inc. for Entry of an Order Approving Tax Resolution Procedures [Docket No. 831; filed January 4, 2019]
- ii. Re-Notice of Motion and Hearing [Docket No. 837; filed January 29, 2019]

¹ The Post-Effective Date Debtors, together with the last four digits of each Post-Effective Date Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Date Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the March 12, 2019 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (ET) on Monday, March 11, 2019** to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*.

- iii. Re-Notice of Motion and Hearing [Docket No. 841; filed February 6, 2019]

Status: The hearing on this matter will go forward.

Dated: March 8, 2019
Wilmington, Delaware

By: /s/ Brett M. Haywood

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