

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
DNIB UNWIND, INC. (f/k/a BIND : Case No. 16-11084 (BLS)  
THERAPEUTICS, INC.), *et al.*<sup>1</sup>, : :  
: (Jointly Administered)  
Post-Effective Date Debtors. :  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON SEPTEMBER 25, 2019 AT 9:00 A.M. (ET)**<sup>2</sup>

**\*\*\*\*\* AT THE DIRECTION OF THE COURT, THE START TIME OF THE  
HEARING HAS BEEN CHANGED. THE HEARING WILL NOW TAKE  
PLACE ON SEPTEMBER 25, 2019 AT 9:00 A.M. (ET) \*\*\*\*\***

**I. CONTESTED MATTERS GOING FORWARD:**

1. Post-Effective Date Debtors' and the DNIB Liquidation Trust's Objection to Administrative Claim Filed by the United States of America [Docket No. 861; filed August 5, 2019] (the "Objection")

Objection/Response Deadline: August 26, 2019 at 4:00 p.m. (ET); extended to September 16, 2019 at 4:00 p.m. for the United States of America

Responses/Objections Received:

- A. United States' Motion to Extend Time to Respond to Claim Objection [Docket No. 865; filed September 16, 2019]

<sup>1</sup> The Post-Effective Date Debtors, together with the last four digits of each Post-Effective Date Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Date Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

<sup>2</sup> The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the September 25, 2019 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (ET) on Tuesday, September 24, 2019** to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*.

Related Documents:

- i. Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 415; filed September 14, 2016]
- ii. Findings of Fact, Conclusions of Law, and Order Confirming Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 457; filed September 26, 2016]
- iii. Notice of Filing of Administrative Claim filed by the United States of America [Docket No. 856; filed June 14, 2019]

Status: The hearing on this matter will go forward.

2. United States' Motion to Extend Time to Respond to Claim Objection [Docket No. 865; filed September 16, 2019]

Objection/Response Deadline: September 20, 2019 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Post-Effective Date Debtors' and the DNIB Liquidation Trust's Opposition to United States' Motion to Extend Time to Respond to Claim Objection [Docket No. 866; filed September 19, 2019]
- B. Renee Williams' Objection to Motion to Extend Time to Respond Filed by the United States of America

Related Documents:

- i. Post-Effective Date Debtors' and the DNIB Liquidation Trust's Objection to Administrative Claim Filed by the United States of America [Docket No. 861; filed September 5, 2019]
- ii. Notice of Telephonic Conference Scheduled for September 23, 2019 at 10:00 a.m. (ET) [Docket No. 867; filed September 22, 2019]

Status: On September 23, 2019, the Court held a telephonic conference on this matter at which the parties agreed that a hearing on the Objection will go forward.

Dated: September 23, 2019  
Wilmington, Delaware

By: /s/ Brett M. Haywood  
**RICHARDS, LAYTON & FINGER, P.A.**

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- and -

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