

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIND THERAPEUTICS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 27, 2016 AT 10:00 A.M.(EDT)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. MATTERS WITH CERTIFICATION OF COUNSEL:

1. Debtors' Application for an Order, Pursuant to 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rules 2014-1, 2016-1, and 2016-2, (A) Authorizing the Employment and Retention of IPmetrics LLC as Intellectual Property Valuation Expert to the Debtors *Nunc Pro Tunc* to the Petition Date, and (B) Waiving Certain Information Requirements of Local Rule 2016-2 in Connection Therewith [Docket No. 175 - filed June 6, 2016]

Objection/Response Deadline: June 20, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: Informal Comments from Hercules Technology III, L.P. ("Hercules")

Related Documents:

Related Documents:

- i. Certification of Counsel Regarding Debtors' Application for an Order, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rules 2014-1, 2016-1, and 2016-2, (A) Authorizing the Employment and Retention of IPmetrics LLC as Intellectual Property Valuation Expert to the Debtors *Nunc Pro Tunc* to the Petition Date, and (B) Waiving Certain Informational Requirements of

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: BIND Therapeutics, Inc. (6148) and BIND Biosciences Security Corporation (3208). The address for the Debtors is 325 Vassar Street, Cambridge, MA 02139.

Local Rule 2016-2 in Connection Therewith [Docket No. 191 - filed June 23, 2016]

Status: On June 23, 2016, the Debtors filed a revised proposed form of order under certification of counsel resolving the informal comments of Hercules. The Court has indicated that a hearing on this matter is not necessary at this time.

2. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 372, 3003 and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business [Docket No. 176 - filed June 6, 2016]

Objection/Response Deadline: June 20, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: Informal Comments from the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") and Hercules

Related Documents:

- i. Notice of Filing of Amended Lists of Ordinary Course Professionals [Docket No. 180 - filed June 15, 2016]
- ii. Certification of Counsel Regarding Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 327, 330, and 331 Authorizing Employment and Payment of Professionals Utilized in Ordinary Course of Business [Docket No. 192 - filed June 23, 2016]

Status: On June 23, 2016, the Debtors filed a revised proposed form of order under certification of counsel resolving the informal comments of the U.S. Trustee and Hercules. The Court has indicated that a hearing on this matter is not necessary at this time.

Dated: June 23, 2016
Wilmington, Delaware

/s/ Brett M. Haywood

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