

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIND THERAPEUTICS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 27, 2016 AT 11:00 A.M. (EDT)**²

I. RESOLVED MATTER:

1. Motion of Debtors for Entry of an Order Pursuant to Bankruptcy Rule 3003(c)(3) and Local Rule 2002-1(e) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Administrative Expense Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and Approving the Form and Manner of Notice Thereof [Docket No. 212 - filed July 1, 2016]

Objection / Response Deadline: July 18, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None

Related Documents:

- i. Certification of No Objection Regarding Motion of Debtors for Entry of an Order Pursuant to Bankruptcy Rule 3003(c)(3) and Local Rule 2002-1(e) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Administrative Expense Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and Approving the Form and Manner of Notice Thereof [Docket No. 269 - filed July 19, 2016]
- ii. Order Pursuant to Bankruptcy Rule 3003(c)(3) and Local Rule 2002-1(e) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Administrative Expense Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and Approving the Form and Manner of Notice Thereof [Docket No. 279 - entered July 20, 2016]

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: BIND Therapeutics, Inc. (6148) and BIND Biosciences Security Corporation (3208). The address for the Debtors is 325 Vassar Street, Cambridge, MA 02139.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the July 27, 2016 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EDT) on Tuesday, July 26, 2016 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearance Effective January 5, 2005, Revised April 27, 2009*.

Status: On July 20, 2016, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. UNCONTESTED MATTER GOING FORWARD:

2. Motion of Selecta Biosciences, Inc. for an Order Authorizing Selecta Biosciences, Inc. to File Under Seal the Exhibit to its Limited Objection to the Debtors' Sale of Assets [Docket No. 253 - filed July 15, 2016]

Objection / Response Deadline: July 22, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None at this time.

Related Documents:

- i. Motion for Order to Shorten Time for Notice of the Hearing on, and the Deadline to Respond to, Motion of Selecta Biosciences, Inc. for an Order Authorizing Selecta Biosciences, Inc. to File Under Seal the Exhibit to its Limited Objection to the Debtors' Sale of Assets [Docket No. 254 - filed July 15, 2016]
- ii. Order Shortening Time for Notice of the Hearing on, and the Deadline to Respond to, Motion of Selecta Biosciences, Inc. for an Order Authorizing Selecta Biosciences, Inc. to File Under Seal the Exhibit to Its Limited Objection to the Debtors' Sale of Assets [Docket No. 257 - entered July 18, 2016]

Status: The hearing on this matter will go forward.

III. CONTESTED MATTER GOING FORWARD:

3. Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, 365, 503, and 507 and Bankruptcy Rules 2002, 3007, 6004, 6006, 9007, and 9014, for Entry of: (A) Order (I) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief [Docket No. 209 - filed July 1, 2016]

Objection / Response Deadline: July 20, 2016 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Limited Objection and Reservation of Rights of AstraZeneca AB (publ) to the Debtor's Sale of Assets [Docket No. 219 - filed July 6, 2016]

- B. Limited Objection of Selecta Biosciences, Inc. to the Debtors' Sale of Assets [REDACTED] [Docket No. 251 - filed July 15, 2016]
- C. Limited Objection of Selecta Biosciences, Inc. to the Debtors' Sale of Assets [SEALED] [Docket No. 252 - filed July 15, 2016]
- D. US Oncology Research, LLC's Reservation of Rights with Respect to Debtors' Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, 365, 503, and 507 and Bankruptcy Rules 2002, 3007, 6004, 6006, 9007, and 9014, for Entry of: (A) Order (I) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief [Docket No. 271 - filed July 20, 2016]
- E. Limited Objection of BMR-325 Vassar Street LLC to Assumption and Assignment of Lease Pursuant to Notice of Counterparties to Contracts and Unexpired Leases the Debtors May Assume and Assign [Docket No 272 - filed July 20, 2016]
- F. Objection of Novella Clinical, LLC to Notice to Counterparties to Contracts and Unexpired Leases the Debtors May Assume and Assign [Docket No. 275 - filed July 20, 2016]

Related Documents:

- i. Order (A) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (B) Approving Form and Manner of Notice, (C) Scheduling Auction and Sale Hearing, (D) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (E) Granting Related Relief [Docket No. 225 - entered July 7, 2016]
- ii. Notice of Bid Deadline, Public Auction, and Sale Hearing in Connection with the Sale of Assets of the Debtors [Docket No. 228 - filed July 7, 2016]
- iii. Notice to Counterparties to Contracts and Unexpired Leases the Debtors May Assume and Assign [Docket No. 229 - filed July 7, 2016]
- iv. Supplemental Notice to Counterparties to Contracts and Unexpired Leases the Debtors May Assume and Assign [Docket No. 247 - filed July 15, 2016]

Status: The hearing on this matter will go forward.

Dated: July 25, 2016
Wilmington, Delaware

/s/ Amanda R. Steele

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848)
Amanda R. Steele (No. 5530)
Brett M. Haywood (No. 6166)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: knight@rlf.com
steele@rlf.com
haywood@rlf.com

- and -

LATHAM & WATKINS LLP

Peter M. Gilhuly (admitted *pro hac vice*)
Kimberly A. Posin (admitted *pro hac vice*)
Adam E. Malatesta (admitted *pro hac vice*)
355 South Grand Avenue
Los Angeles, CA 90071-1560
Telephone: (213) 485-1234
Fax: (213) 891-8763
Email: peter.gilhuly@lw.com
kim.posin@lw.com
adam.malatesta@lw.com

Counsel for Debtors and Debtors-in-Possession