

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 24, 2016 AT 11:00 A.M. (EDT)**

**AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS
BEEN CANCELLED WITH PERMISSION FROM THE COURT.**

I. MATTERS WITH CERTIFICATION OF COUNSEL:

1. Debtors' Motion for Order Authorizing the Debtors to (I) Employ Development Specialists, Inc. to Provide Interim Management Services Pursuant to 11 U.S.C. § 363, and (II) Designate Geoffrey L. Berman as (A) Chief Restructuring Officer of DNIB Unwind, Inc. and (B) President of DNIB Subsidiary Corporation, *Nunc Pro Tunc* to August 1, 2016 [Docket No. 340 - filed August 3, 2016]

Objection / Response Deadline: August 17, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: Informal Comments from the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee")

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing the Debtors to (I) Employ Development Specialists, Inc. to Provide Interim Management Services Pursuant to 11 U.S.C. § 363, and (II) Designate Geoffrey L. Berman as (A) Chief Restructuring Officer of DNIB Unwind, Inc. and (B) President of DNIB Subsidiary Corporation, *Nunc Pro Tunc* to August 1, 2016 [Docket No. 373 - filed August 22, 2016]

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

Status: On August 22, 2016, the Debtors filed a revised proposed form of order under certification of counsel resolving the informal comments of the U.S. Trustee. With the Court's permission, the hearing on this matter has been cancelled.

2. Motion of Debtors for Entry of an Order Authorizing the Debtors to Pay Executive Severance Payments and Executive Bonuses [Docket No. 341 - filed August 3, 2016]

Objection / Response Deadline: August 17, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: Informal Comments from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing the Debtors to Pay Executive Severance Payments and Executive Bonuses [Docket No. 369 - filed August 19, 2016]

Status: On August 19, 2016, the Debtors filed a revised proposed form of order under certification of counsel resolving the informal comments of the U.S. Trustee. With the Court's permission, the hearing on this matter has been cancelled.

Dated: August 22, 2016
Wilmington, Delaware

/s/ Brett M. Haywood

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