

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 21, 2016 AT 1:00 P.M. (EDT)**²

I. RESOLVED MATTER:

1. Debtors' Motion for an Order Extending Exclusive Periods During Which the Debtors May File and Solicit Acceptances of a Chapter 11 Plan [Docket No. 383 - filed August 26, 2016]

Objection / Response Deadline: September 9, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None

Related Documents:

- i. Certification of No Objection Regarding Debtors' Motion for an Order Extending Exclusive Periods During Which the Debtors May File and Solicit Acceptances of a Chapter 11 Plan [Docket No. 406 - filed September 12, 2016]
- ii. Order Extending Exclusive Periods During Which the Debtors May File and Solicit Acceptances of a Chapter 11 Plan [Docket No. 408 - entered September 13, 2016]

Status: On September 13, 2016, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer required.

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the September 21, 2016 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EDT) on Tuesday, September 20, 2016 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearance Effective January 5, 2005, Revised April 27, 2009*.

II. UNCONTESTED MATTER GOING FORWARD:

2. Debtors' Motion for Entry of an Order Approving Stipulation By and Between DNIB Unwind, Inc. and Comerica Bank, a Texas Banking Association [Docket No. 404 - filed September 12, 2016]

Objection / Response Deadline: September 20, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None to date

Related Documents:

- i. Order Shortening Notice and Objection Periods for Debtors' Motion for Entry of an Order Approving Stipulation By and Between DNIB Unwind, Inc. and Comerica Bank, a Texas Banking Association [Docket No. 409 - entered September 13, 2016]

Status: The hearing on this matter will go forward.

III. CONFIRMATION:

3. Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 415 - filed September 14, 2016]

Objection / Response Deadline: September 14, 2016 at 4:00 p.m. (ET), extended until September 15, 2016 at 12:00 p.m. (ET) for Owl Creek Asset Management, L.P.

Objections / Responses Received:

- A. Informal Comments from the Office of the United States Trustee (the "U.S. Trustee")
- B. Informal Email Response from John H. Coleman
- C. Informal Comments from Shabby Healthcare Master Fund, Ltd. and Shabby Volatility Warrant Master Fund, Ltd.

Related Documents:

- i. Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 354 - filed August 15, 2016]
- ii. Debtors' Motion for an Order (I) Approving Adequacy of Disclosures in the Combined Disclosure Statement and Chapter 11 Plan of Liquidation, (II) Confirming Chapter 11 Plan of Liquidation, and (III) Granting Related Relief [Docket No. 355 - filed August 15, 2016]

- iii. Notice of Hearing to Consider (I) the Adequacy of the Disclosures in the Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation and (II) Confirmation of the Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 356 - filed August 15, 2016]
- iv. Notice of Filing of Blackline of Amended Combined Plan [Docket No. 416 - filed September 14, 2016]
- v. Debtors' Memorandum in Support of Confirmation of Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 420 - filed September 16, 2016]
- vi. Declaration of Geoffrey L. Berman in Support of Confirmation of the Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 422 - filed September 19, 2016]
- vii. Declaration of Randy Lederman in Support of Confirmation of the Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 423 - filed September 19, 2016]
- viii. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Docket No. 423 - filed September 19, 2016]

Status: The Debtors have resolved the informal comments of the U.S. Trustee. The hearing on this matter will go forward.

IV. FINAL FEE APPLICATION:

- 4. First and Final Monthly Application of IPmetrics LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Intellectual Property Valuation Experts to the Debtors and Debtors-in-Possession for the Period from May 1, 2016 through May 16, 2016 [Docket No. 353 - filed August 12, 2016]

Objection / Response Deadline: September 1, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None

Related Documents:

- i. Certification of No Objection Regarding First and Final Monthly Application of IPmetrics LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Intellectual Property Valuation Experts to the Debtors and Debtors-in-Possession for

the Period from May 1, 2016 through May 16, 2016 [Docket No. 401 - filed September 6, 2016]

Status: On September 6, 2016, the Debtors filed a certificate of no objection with respect to this matter. Accordingly, a hearing is only necessary to the extent that the Court has any questions or concerns.

Dated: September 19, 2016
Wilmington, Delaware

/s/ Amanda R. Steele

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