

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF OCCURRENCE OF
EFFECTIVE DATE OF DEBTORS' AMENDED COMBINED
DISCLOSURE STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that, on September 26, 2016, the United States Bankruptcy Court for the District of Delaware entered an order [Docket No. 457] (the "Confirmation Order") confirming the *Debtors' Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation*, dated September 14, 2016 [Docket No. 415] (as modified and approved by the Confirmation Order, the "Plan").

PLEASE TAKE FURTHER NOTICE that, the Effective Date of the Plan occurred on **October 11, 2016**. Each of the conditions precedent to the Effective Date enumerated in Section XIV of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the exculpation, releases, and injunction provisions in Section XII of the Plan (as modified by the Confirmation Order) are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that, Professionals requesting compensation pursuant to sections 330, 331, 363, or 503(b) of the Bankruptcy Code for services rendered in connection with the Chapter 11 Cases prior to the Effective Date must file with the Bankruptcy Court, and serve on the Post-Effective Date Debtors, an application for the allowance of final compensation and reimbursement of expenses in the Chapter 11 Cases on or before **November 28, 2016**.

PLEASE TAKE FURTHER NOTICE that, executory contracts and unexpired leases not assumed before the Effective Date, or subject to a pending motion to assume as of the Effective Date, have been rejected pursuant to the Plan. If your contract or lease is rejected, you may have a Claim resulting from that rejection. The deadline to file a proof of Claim for damages, if any, relating to the rejection of a contract or lease is **October 31, 2016**. **Any Claim arising from the**

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

rejection of an executory contract or unexpired lease for which proof of such Claim is not filed on or before October 31, 2016, shall be forever barred from assertion against any of the Debtors, the Estates, or the Post-Effective Date Debtors or their property, unless otherwise ordered by the Bankruptcy Court. Any Allowed Claim arising from the rejection of executory contracts or unexpired leases for which proof of such Claim has been timely filed shall be, and shall be treated as, an Allowed General Unsecured Claim under the terms of the Plan, subject to any limitation under section 502(b) of the Bankruptcy Code or otherwise.

PLEASE TAKE FURTHER NOTICE that, each Holder of an Administrative Expense Claim, other than (i) a Claim covered by Section VI of the Plan (relating to Professional Fee Claims), (ii) a liability incurred and payable in the ordinary course of business by a Debtor after the Petition Date, (iii) timely filed and Allowed Claims arising under section 503(b)(9) of the Bankruptcy Code; or (iv) an Administrative Expense Claim that has been Allowed on or before the Administrative Expense Claim Bar Date, must file and serve on the Reorganized Debtors a request for payment of such Administrative Expense Claim so that it is received on or before **November 10, 2016** (the “Administrative Expense Bar Date”). **Holders required to file and serve, who fail to file and serve, a request for payment of Administrative Expense Claims by the Administrative Expense Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors or Post-Effective Date Debtors and their property, and such Administrative Expense Claims shall be deemed discharged as of the Effective Date.**

PLEASE TAKE FURTHER NOTICE that, the Plan and its provisions are binding on the Debtors, the Post-Effective Date Debtors, any Holder of a Claim against, or Equity Interest in, the Debtors, and such Holder’s respective successors or assigns (whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan, whether or not such Holder has accepted the Plan, and whether or not such Holder is entitled to a distribution under the Plan), all Entities that are party, or subject, to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity in which property is vested under the Plan, and any and all non-Debtor counterparties to executory contracts, unexpired leases, and any other prepetition agreements.

PLEASE TAKE FURTHER NOTICE that, the Confirmation Order and the Plan are available for inspection. You may obtain a copy by contacting the Debtors’ Balloting Agent, Prime Clerk, LLC at (a) the Debtor’s restructuring website at <https://cases.primeclerk.com/BIND> or (b) upon request by telephone at (855) 388-4576. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that, the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Wilmington, Delaware
Date: October 11, 2016

/s/ Brett M. Haywood

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