

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 24, 2016 AT 12:00 P.M. (EDT)**

**AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS
BEEN CANCELLED WITH PERMISSION FROM THE COURT**

I. INTERIM FEE APPLICATIONS:

1. First Interim Fee Applications (See Exhibit A)

Objection / Response Deadlines: October 3, 2016 at 4:00 p.m. (ET)
[Docket Nos. 410 & 413]

October 4, 2016 at 4:00 p.m. (ET)
[Docket Nos. 414 & 417]

Objections / Responses Received: None

Related Documents:

- i. Certification of Counsel Regarding Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses During the First Interim Period [Docket No. 479 - filed October 13, 2016]

Status: On October 13, 2016, Counsel to the Liquidating Trustee filed a proposed form of order under certification of counsel approving the interim fee applications. With the Court's permission, the hearing on this matter has been cancelled

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

Dated: October 20, 2016
Wilmington, Delaware

/s/ Amanda R. Steele

RICHARDS, LAYTON & FINGER, P.A.

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EXHIBIT A

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**INDEX FOR INTERIM FEE APPLICATION TO BE CONSIDERED
AT THE OCTOBER 24, 2016 OMNIBUS HEARING**

1. Notice of First Interim Fee Application of Richards, Layton & Finger, P.A., as Co-Counsel to the Debtors [Docket No. 410 - filed September 13, 2016]

Objection/Response Deadline: October 3, 2016 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2016 through May 31, 2016 [Docket No. 197 - filed June 24, 2016]
- B. Certification of No Objection Regarding First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2016 through May 31, 2016 (No Order Required) [Docket No. 250 - filed July 15, 2016]
- C. Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2016 through June 30, 2016 [Docket No. 305 - filed July 26, 2016]
- D. Certification of No Objection Regarding Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and

¹ The Debtors, together with the last four digits of each Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

Debtors in Possession for the Period from June 1, 2016 through June 30, 2016 (No Order Required) [Docket No. 357 - filed August 16, 2016]

- E. Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2016 through July 31, 2016 [Docket No. 387- filed August 29, 2016]
 - F. Certification of No Objection Regarding Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2016 through July 31, 2016 (No Order Required) [Docket No. 431 - filed September 20, 2016]
2. Notice of First Interim Fee Application of Latham & Watkins LLP as Co-Counsel to the Debtors [Docket No. 414 - filed September 14, 2016]

Objection/Response Deadline: October 4, 2016 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. First Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from May 1, 2016 through May 31, 2016 [Docket No. 196 - filed June 24, 2016]
- B. Certification of No Objection Regarding First Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from May 1, 2016 through May 31, 2016 (No Order Required) [Docket No. 249 - filed July 15, 2016]
- C. Second Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2016 through June 30, 2016 [Docket No. 294 - filed July 22, 2016]
- D. Certification of No Objection Regarding Second Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2016 through June 30, 2016 (No Order Required) [Docket No. 351 - filed August 12, 2016]
- E. Third Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from July 1,

2016 through July 31, 2016 [Docket No. 379 - filed August 23, 2016]

- F. Certification of No Objection Regarding Third Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2016 through July 31, 2016 (No Order Required) [Docket No 412 - filed September 13, 2016]
3. Notice of First Interim Fee Application of Cowen and Company, LLC as Investment Banker to the Debtors [Docket No. 417 - filed September 14, 2016]

Objection/Response Deadline: October 4, 2016 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. First Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from May 1, 2016 through May 31, 2016 [Docket No. 231 - filed July 7, 2016]
- B. Certification of No Objection Regarding First Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from May 1, 2016 through May 31, 2016 (No Order Required) [Docket No. 322 - filed July 28, 2016]
- C. Second Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from June 1, 2016 through June 30, 2016 [Docket No. 352 - filed August 12, 2016]
- D. Certification of No Objection Regarding Second Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from June 1, 2016 through June 30, 2016 (No Order Required) [Docket No. 399 - filed September 2, 2016]
- E. Third Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from July 1, 2016 through July 31, 2016 [Docket No. 378 - filed August 22, 2016]
- F. Certification of No Objection Regarding Third Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from July 1, 2016 through July 31, 2016 (No Order Required) [Docket

No. 411 - filed September 13, 2016]

4. Notice of First Interim Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors for the Period from May 1, 2016 through July 31, 2016 [Docket No. 413 - filed September 13, 2016]
 - A. Combined Monthly Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Period from (I) May 1, 2016 through May 31, 2016 and (II) June 1, 2016 through June 30, 2016 [Docket No. 315 - filed July 27, 2016]
 - B. Certification of No Objection Regarding Combined Monthly Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Period from (I) May 1, 2016 through May 31, 2016 and (II) June 1, 2016 through June 30, 2016 (No Order Required) [Docket No. 364 - filed August 18, 2016]