

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Post-Effective Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 15, 2016 AT 11:00 A.M. (ET)**

**AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS
BEEN CANCELLED WITH PERMISSION FROM THE COURT**

I. RESOLVED MATTERS:

1. Motion of Trustee of DNIB Liquidation Trust Seeking Approval of Post-Confirmation Liquidation Budget [Docket No. 500 - filed November 1, 2016]

Objection / Response Deadlines: November 15, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None

Related Documents:

- i. Certification of No Objection Regarding Motion of Trustee of DNIB Liquidation Trust Seeking Approval of Post-Confirmation Liquidation Budget [Docket No. 509 - filed November 16, 2016]
- ii. Order Approving Proposed Budget [Docket No. 511 - entered November 17, 2016]

Status: On November 17, 2016, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer required.

¹ The Post-Effective Debtors, together with the last four digits of each Post-Effective Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

2. Final Fee Applications (See Exhibit A)

Objection / Response Deadlines: December 5, 2016 at 4:00 p.m. (ET)

Objections / Responses Received: None

Related Documents:

- i. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 523 - filed December 7, 2016]
- ii. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 524 - entered December 7, 2016]

Status: On December 7, 2016, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer required.

Dated: December 12, 2016
Wilmington, Delaware

/s/ Brett M. Haywood

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

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Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**INDEX FOR FINAL FEE APPLICATION TO BE CONSIDERED
AT THE DECEMBER 15, 2016 OMNIBUS HEARING**

1. Fifth Monthly and Final Application of Richards, Layton & Finger, P.A., for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2016 through October 11, 2016 [Docket No. 506 - filed November 14, 2016]

Objection/Response Deadline: December 5, 2016 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2016 through August 31, 2016 [Docket No. 460 - filed September 27, 2016]
 - B. Certification of No Objection Regarding Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2016 through August 31, 2016 (No Order Required) [Docket No. 487 - filed October 19, 2016]
2. Sixth Monthly and Final Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2016 through October 11, 2016 [Docket No. 505 - filed November 14, 2016]

Objection/Response Deadline: December 5, 2016 at 4:00 p.m. (ET)

¹ The Post-Effective Debtors, together with the last four digits of each Post-Effective Debtor's U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

Objection/Responses Received: None.

Related Documents:

- A. Fourth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2016 through August 31, 2016 [Docket No. 437 - filed September 20, 2016]
 - B. Certification of No Objection Regarding Fourth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2016 through August 31, 2016 (No Order Required) [Docket No. 478 - filed October 12, 2016]
 - C. Fifth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2016 through September 30, 2016 [Docket No. 489 - filed October 20, 2016]
 - D. Certification of No Objection Regarding Fifth Monthly Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2016 through September 30, 2016 (No Order Required) [Docket No. 503 - filed November 10, 2016]
3. Fifth Monthly and Final Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors and Debtors in Possession for the Period from May 1, 2016 through October 11, 2016 [Docket No. 507 - filed November 14, 2016]

Objection/Response Deadline: December 5, 2016 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Fourth Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from August 1, 2016 through August 31, 2016 [Docket No. 436 - filed September 20, 2016]
- B. Certification of No Objection Regarding Fourth Monthly Application of Cowen and Company, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period from August 1, 2016 through August 31, 2016 (No Order Required) [Docket No. 477 - filed October 12, 2016]

4. Combined Monthly and Final Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors for (I) Monthly Period from October 1, 2016 through October 11, 2016, and (II) the Final Period from May 1, 2016 through October 11, 2016 [Docket No. 508 - filed November 14, 2016]

Objection/Response Deadline: December 5, 2016 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2016 through September 30, 2016 [Docket No. 493 - filed October 26, 2016]
- B. Certification of No Objection Regarding Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2016 through September 30, 2016 [Docket No. 512 - filed November 17, 2016]