

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Post-Effective Date Debtors.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 17, 2017 AT 1:30 P.M. (ET)**

***AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN
CANCELLED WITH THE PERMISSION OF THE COURT.***

I. CONTINUED/RESOLVED MATTERS:

1. First Omnibus [Non-Substantive] Objection of the Post-Effective Date Debtors to Equity Claims, Amended Claims and Duplicative Claims [Docket No. 525 - filed December 8, 2016]

Objection / Response Deadlines: December 23, 2016 at 4:00 p.m. (ET) extended until December 30, 2016 at 4:00 p.m. (ET) for the Internal Revenue Service (“IRS”)

Objections / Responses Received:

- A. Informal Response from George Alfred Murillo [Dated December 20, 2016]
- B. United States’ Combined Response to Debtors’ Objections to the IRS’s Proofs of Claim [Docket No. 540 - filed December 29, 2016]
- C. Post-Effective Date Debtors’ Omnibus Reply in Support of (I) First Omnibus [Non-Substantive] Objection of the Post-Effective Date Debtors to Equity Claims, Amended Claims and Duplicative Claims and (II) Second Omnibus [Substantive] Objection of the Post-Effective Date

¹ The Post-Effective Date Debtors, together with the last four digits of each Post-Effective Debtor’s U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Date Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

Debtors to Excessive Claims and No Amount Due and Owing Claims
[Docket No. 546 - filed January 5, 2017]

Related Documents:

- i. Certification of Counsel Regarding First Omnibus [Non-Substantive] Objection of the Post-Effective Date Debtors to Equity Claims, Amended Claims and Duplicative Claims [Docket No. 539 - filed December 28, 2016]
- ii. Order Sustaining First Omnibus [Non-Substantive] Objection of the Post-Effective Date Debtors to Equity Claims, Amended Claims and Duplicative Claims [Docket No. 541 - entered December 29, 2016]

Status: On December 29, 2016, the Court entered an order granting the relief requested in the objection except for the claims of the IRS and George Alfred Murillo. The hearing with respect to the claim of the IRS is continued to a date to be determined. The hearing with respect to the claim of George Alfred Murillo is continued to the omnibus hearing currently scheduled for February 15, 2017 at 10:00 a.m. (ET).

2. Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing Claims [Docket No. 526 - filed December 8, 2016]

Objection / Response Deadlines: December 23, 2016 at 4:00 p.m. (ET) extended until December 30, 2016 at 4:00 p.m. (ET) for McKinsey & Company, Inc. United States (“McKinsey”) and the IRS and January 4, 2017 at 4:00 p.m. for US Oncology Research LLC

Objections / Responses Received:

- A. Opposition of Claimants Sabby Healthcare Master Fund, Ltd. and Sabby Volatility Warrant Master Fund, Ltd. to Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing Claims (Claim Nos. 135 and 137) [Docket No. 532 - filed December 22, 2016]

Status: The hearing on this matter is continued to the omnibus hearing currently scheduled for February 15, 2017 at 10:00 a.m. (ET).

- B. Response of A.C.R. - Service, Ltd. to the Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing Claims [Docket No. 533 - filed December 23, 2016]

Status: The hearing on this matter is continued to the omnibus hearing currently scheduled for February 15, 2017 at 10:00 a.m. (ET).

- C. United States' Combined Response to Debtors' Objections to the IRS's Proofs of Claim [Docket No. 540 - filed December 29, 2016]

Status: The hearing on this matter is continued to an omnibus hearing date to be determined while the parties continue to work toward a resolution of the response.

- D. Response of McKinsey & Company, Inc. United States (I) in Opposition to the Objection by Post-Effective Date Debtors to McKinsey's Claim (No. 160) Contained in the Second Omnibus [Substantive] Objection and (II) in Further Support of its Claim [Docket No. 543 - filed December 30, 2016]

Status: The Debtors and the claimant have reached a resolution of the response and intend to submit a proposed form of order under certification of counsel reflecting such resolution.

- E. Response of U.S. Oncology Research, LLC to Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing [Docket No. 545 - filed January 4, 2017]

Status: The hearing on this matter is continued to the omnibus hearing currently scheduled for February 15, 2017 at 10:00 a.m. (ET).

- F. Post-Effective Date Debtors' Omnibus Reply in Support of (I) First Omnibus [Non-Substantive] Objection of the Post-Effective Date Debtors to Equity Claims, Amended Claims and Duplicative Claims and (II) Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing Claims [Docket No. 546 - filed January 5, 2017]

Related Documents:

- i. Certification of Counsel Regarding Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing Claims [Docket No. 537 - filed December 27, 2016]
- ii. Order Sustaining Second Omnibus [Substantive] Objection of the Post-Effective Date Debtors to Excessive Claims and No Amount Due and Owing Claims [Docket No. 542 - entered December 29, 2016]

Status: On December 29, 2016, an order was entered granting the relief requested in the objection except for the claims of Sabby Healthcare Master Fund, Ltd. and Sabby Volatility Warrant Master Fund, Ltd. (collectively, “Sabby”), A.C.R. - Service, Ltd. (“A.C.R”), the IRS, McKinsey and US Oncology Research LLC (“US Oncology”). All outstanding responses have been continued to the next omnibus hearing date scheduled for February 15, 2017 at 10:00 a.m. (ET) or have been resolved, in which case the Debtors intend to submit a revised form of order under certification reflecting such resolutions. Accordingly, a hearing regarding the objection is not necessary at this time.

3. Motion of Sabby Healthcare Master Fund, Ltd. and Sabby Volatility Warrant Master Fund, Ltd. to Adjourn Hearing on Post-Effective Date Debtors’ Second (Substantive) Omnibus Objection to their Claims [Docket No. 552 - filed January 10, 2017]

Objection / Response Deadlines: None.

Objections / Responses Received: None.

Related Documents:

- i. Motion of Sabby Healthcare Master Fund, Ltd. and Sabby Volatility Master Fund, Ltd. for Entry of an Order Shortening Time of Notice with Respect to the Motion to Adjourn Hearing on Post-Effective Date Debtors’ Second (Substantive) Omnibus Objection to their Claims [Docket No. 553 - filed January 10, 2017]

Status: The parties have resolved this motion. Accordingly, a hearing on this motion is no longer required.

Dated: January 12, 2017
Wilmington, Delaware

/s/ Brett M. Haywood

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