

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND  
THERAPEUTICS, INC.), *et al.*,<sup>1</sup>

Post-Effective Debtor.

Chapter 11

Case No. 16-11084 (BLS)

Hearing Date: May 17, 2017 at 10:00 a.m. (ET)

Obj. Deadline: April 5, 2017 at 4:00 p.m. (ET)

Re: D.I. 615 & 616

**NOTICE OF HEARING ON B.E. CAPITAL MANAGEMENT FUND LP'S  
MOTION FOR DETERMINATION THAT THE TRUSTEE'S CONDITIONING  
OF DISTRIBUTIONS TO SHAREHOLDERS ON THEIR SUBMISSION OF  
EQUITY DISTRIBUTION FORM VIOLATES THE PLAN,  
OR, ALTERNATIVELY, IS AN IMPERMISSIBLE PLAN MODIFICATION**

**PLEASE TAKE NOTICE** that on March 22, 2017, B.E. Capital Management Fund LP filed a motion for determination that the conditioning by Geoffrey L. Berman, as liquidating trustee of the trust established under the chapter 11 plan of the above-named Debtor, of distributions to shareholders on their submission of an Equity Distribution Form violates the Plan, or alternatively, is an impermissible Plan modification (the "Motion")<sup>2</sup> with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. A copy of the Motion previously was served on you.

**PLEASE TAKE FURTHER NOTICE** that, to the extent oppositions to the Motion are timely filed and not resolved, the Motion shall be considered at a hearing before the Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware, at the

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<sup>1</sup> The Post-Effective Date Debtor's U.S. federal tax identification number is: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148). The address for the Post-Effective Date Debtor is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

<sup>2</sup> Capitalized terms used herein but not otherwise defined take the meanings ascribed to them in the Motion.

Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801, on  
**May 17, 2017 at 10:00 a.m.** (Eastern Time).

Dated: March 31, 2017  
Wilmington, Delaware

KLEIN LLC

/s/ Julia Klein

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