

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DNIB UNWIND, INC. (f/k/a BIND
THERAPEUTICS, INC.), *et al.*,¹

Post-Effective Date Debtor.

Chapter 11

Case No. 16-11084 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 31, 2017 AT 11:00 A.M.(ET)²**

I. MATTER GOING FORWARD:

1. B.E. Capital Management Fund LP's Motion for Determination that the Trustee's Conditioning of Distributions to Shareholders on their Submission of Equity Distribution Form Violates the Plan, or, Alternatively, Is an Impermissible Plan Modification [Docket No. 615 - filed March 22, 2017]

Objection / Response Deadline: April 5, 2017 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Opposition to B.E. Capital Management Fund LP's Motion for Determination that the Trustee's Conditioning of Distributions to Shareholders on their Submission of Equity Distribution Form Violates the Plan, or, Alternatively, Is an Impermissible Plan Modification [Docket No. 627 - filed April 5, 2017]
- B. Reply in Further Support of B.E. Capital's Motion for Determination that the Trustee's Conditioning of Distributions to Shareholders on their Submission of Equity Distribution Form Violates the Plan [Docket No. 661 - filed May 24, 2017]

¹ The Post-Effective Date Debtor's U.S. federal tax identification number is: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148). The address for the Post-Effective Date Debtor is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the May 31, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (ET) on Tuesday, May 30, 2017 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearance Effective January 5, 2005, Revised April 27, 2009.

Related Documents:

- i. Proposed Order Prohibiting Trustee from Conditioning Distributions to Shareholders on Submission of Equity Distribution Form [Docket No. 616 - filed March 23, 2017]
- ii. Letter Response from Jon Tyson [Docket No. 617 - filed March 27, 2017]
- iii. Letter Response from Joshua Horowitz [Docket No. 624 - filed April 3, 2017]
- iv. Letter Response from Stephen Esposito [Docket No. 638 - filed April 17, 2017]
- v. Letter Response from Concerned Individual Investor [Docket No. 640 - filed April 18, 2017]
- vi. Status Report Regarding Distributions to Holders of DNIB Stock Pursuant to the Debtors' Plan of Liquidation [Docket No. 642 - filed April 18, 2017]
- vii. Letter from Unknown Shareholder [Docket No. 650 - filed May 3, 2017]
- viii. Letter Response to Equity Distribution Form filed by Dr. Iamis Ioannou [Docket No. 652 - filed May 8, 2017]
- ix. Informal Letter Response from Daniel Schneeberger [Dated May 5, 2017]

Status: The hearing on this matter will go forward.

Dated: May 26, 2017
Wilmington, Delaware

/s/ Brett M. Haywood

RICHARDS, LAYTON & FINGER, P.A.

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