

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
DNIB UNWIND, INC. (f/k/a BIND : Case No. 16-11084 (BLS)  
THERAPEUTICS, INC.), *et al.*,<sup>1</sup> : :  
: (Jointly Administered)  
Post-Effective Date Debtors. : :  
: :  
: :  
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**DECLARATION OF CHRISTINA PULLO ON BEHALF OF  
PRIME CLERK LLC REGARDING SERVICE OF EQUITY DISTRIBUTION  
FORMS AND TABULATION OF COMPLETED EQUITY CERTIFICATION  
FORMS AND TAX FORMS RECEIVED**

I, Christina Pullo, declare, under penalty of perjury:

1. I am the Senior Director of Solicitation and Public Securities of Prime Clerk LLC (“Prime Clerk”), located at 830 Third Avenue, 9th Floor, New York, New York 10022. I am over the age of 18 years and do not have a direct interest in these chapter 11 cases.

I am an impartial party.

2. Except as otherwise indicated herein, all facts set forth herein are based upon my personal knowledge or my review of relevant documents. I am authorized to submit this Declaration on behalf of Prime Clerk. If I were called upon to testify, I could and would testify competently as to the facts set forth herein.

3. Prime Clerk caused to be served an Equity Certification Form on (A) The Depository Trust Company (“DTCC”) on February 6, 2017, and (B) the banks, brokers, dealer

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<sup>1</sup> The Post-Effective Date Debtors, together with the last four digits of each Post-Effective Date Debtor’s U.S. federal tax identification number, are: DNIB Unwind, Inc. (f/k/a BIND Therapeutics, Inc.) (6148) and DNIB Subsidiary Corporation (f/k/a BIND Biosciences Security Corporation) (3208). The address for the Post-Effective Date Debtors is c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071.

agents, nominees or their agents (collectively, the “Nominees”) identified on the service list attached to Prime Clerk’s *Affidavit of Service*, dated February 13, 2017 [Docket No. 590], on February 7, 2017. DTCC was provided with instructions to post the Equity Certification Form on its Legal Noticing System accessible to the Nominees for the beneficial owners of DNIB stock as of August 30, 2016 (the “Record Date”). The Nominees were provided with instructions and sufficient quantities of the aforementioned documents to distribute to the beneficial holders of DNIB stock as of the Record Date. On May 4, 2017, Prime Clerk caused the Equity Certification Form to be served on the additional Nominees on the list attached to Prime Clerk’s *Affidavit of Service*, dated May 9, 2017 [Docket No. 656]. The notices provided to DTCC and the Nominees requested delivery of: (Y) the completed Equity Certification Form; and (Z) a completed Form W-8 or W-9 from each shareholder (the “Tax Forms”) to Prime Clerk within 180 days (*i.e.* by August 7, 2017).

4. In addition to serving DTCC and the Nominees with the Equity Certification Forms, Prime Clerk has also been in contact with numerous Nominees and shareholders via email or telephone to answer questions regarding the requested documents and to assist such parties with the submission process. Prime Clerk and its employees have considerable experience in soliciting information from public shareholders that hold positions through DTCC.

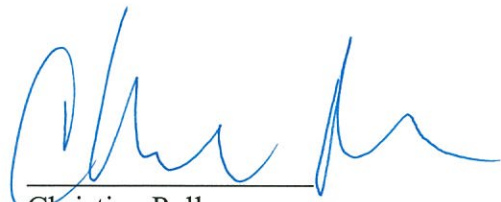
5. On April 18, 2017, the Trustee filed a Status Report [Docket No. 642] reiterating the need for shareholders to provide the Tax Forms and the Equity Certification Forms to the Trust. On April 18, 2017, Prime Clerk caused hard copies of the Status Report (which contained a copy of the Equity Certification Form as an exhibit thereto) to be served on, among others, the Nominees, DTCC and Broadridge, each as identified on the service list attached as Exhibit B to Prime Clerk’s *Affidavit of Service*, dated April 25, 2017 [Docket No.

645]. On April 19, 2017, Prime Clerk caused the Status Report to be served via email on DTCC, Broadridge and the other recipients identified on the service list attached as Exhibit C to Prime Clerk's *Affidavit of Service*, dated April 25, 2017 [Docket No. 645]. The Nominees were provided with instructions and sufficient quantities of the Status Report to distribute to the beneficial holders of DNIB stock as of the Record Date.

6. All Tax Forms and Equity Certification Forms received by Prime Clerk were date-stamped upon receipt, and were entered into Prime Clerk's database. Prime Clerk has received validly completed tax information and a completed Equity Distribution Form (where applicable) with respect to 15,748,567 shares (75.0487%) of DNIB stock held as of the Record Date.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: September 25, 2017  
New York, New York



Christina Pullo  
Senior Director of Solicitation and  
Public Securities  
Prime Clerk LLC