

Dennis F. Dunne
Evan R. Fleck
Dennis C. O'Donnell
MILBANK, TWEED, HADLEY & McCLOY LLP
28 Liberty Street
New York, NY 10005-1413
(212) 530-5000
Counsel for the Petitioner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)
In re:)
) Chapter 15
BOART LONGYEAR LIMITED, *et al.*,)
) Case No. 17-11156 (MEW)
Debtors in a Foreign Proceeding.¹)
_____)

AGENDA FOR HEARING ON MAY 8, 2017

Time and Date of Hearing: **May 8, 2017 at 11:00 a.m.** (Eastern Time)

Location of Hearing: Courtroom of the Honorable Michael E. Wiles, United States
Bankruptcy Court for the Southern District of New York,
Alexander Hamilton Custom House, One Bowling Green, Court
Room 617, New York, NY 10004-1408.

Copies of Pleadings: A copy of each of the below-referenced filings may be viewed on
the Court's website at www.ecf.nysb.uscourts.gov or at the Claims
Agent's website at <https://cases.primeclerk.com/BoartLongyear/>.

¹ The Foreign Debtors in these chapter 15 cases are the following four entities (the last four digits of their
respective taxpayer identification numbers, if any, follow in parentheses): Boart Longyear Limited (4116),
Boart Longyear Management Pty Ltd. (9870), Boart Longyear Australia Pty Limited (1025), and Votraint No.
1609 (4116).s

I. TEMPORARY RESTRAINING ORDER AND PROVISIONAL RELIEF MOTION

- 1. TEMPORARY RESTRAINING ORDER AND PROVISIONAL RELIEF MOTION:** Motion for (I) Temporary Restraining Order on Emergency Basis; (II) Provisional Relief Pursuant to Section 1519 of Bankruptcy Code; and (III) Related Relief [**Docket No. 5**]

Responses Received: **None.**

Related documents:

- A. FIRST PACIFIC ADVISORS' STATEMENT:** Statement of First Pacific Advisors LLC in Respect of Motion for (I) Temporary Restraining Order on Emergency Basis; (II) Provisional Relief Pursuant to Section 1519 of Bankruptcy Code; and (III) Related Relief [**Docket No. 13**]

Status: The hearing on this matter is going forward on an uncontested basis.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: New York, New York
May 5, 2017

/s/ Dennis F. Dunne

Dennis F. Dunne
Evan R. Fleck
Dennis C. O'Donnell
MILBANK TWEED HADLEY & M^cCLOY LLP
28 Liberty Street
New York, NY 10005-1413
Telephone: (212) 530-5000
Facsimile: (212) 822-5000
Counsel for the Petitioner