

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

THE BON-TON STORES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-10248 (MFW)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 7, 2018 AT 10:30 A.M. (ET)**

**ALL MATTERS SCHEDULED TO GO FORWARD AT THE MARCH 7 OMNIBUS
HEARING ARE BEING CONTINUED TO MARCH 12, 2018 AT 10:30 AM. (ET)**

ADJOURNED MATTERS

1. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief, Including Setting a Final Hearing Related Thereto [D.I. 5, 2/4/18]

Response/Objection Deadline:

February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m.
(ET) for the Official Committee of
Unsecured Creditors]

Responses/Objections Received:

- A. Objection of Certain Utility Companies [D.I. 203, 2/20/18]
- B. Objection of WestRock Company [D.I. 229, 2/28/18]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: The Bon-Ton Stores, Inc. (5229); The Bon-Ton Department Stores, Inc. (9309); The Bon-Ton Giftco, LLC (2805); Carson Pirie Scott II, Inc. (2140); Bon-Ton Distribution, LLC (5855); McRIL, LLC (5548); Bonstores Holdings One, LLC (8574); Bonstores Realty One, LLC (8931); Bonstores Holdings Two, LLC (8775); and Bonstores Realty Two, LLC (9075). The headquarters for the above-captioned Debtors is 2801 East Market Street, Bldg. E, York, Pennsylvania 17402.

² **Amended items appear in bold.**

Related Documents:

- C. Interim Order [D.I. 107, 2/6/18]
- D. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

- 2. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 363(b), 363(c), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Workers' Compensation Obligations; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 13, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors; extended until March 2, 2018 at 4:00 p.m. (ET) for the Second Lien Noteholders]

Responses/Objections Received:

- A. Second Lien Noteholders' Limited Objection and Reservation of Rights Regarding Certain Second Day Motions [D.I. 268, 3/2/18]

Related Documents:

- B. Order, Pursuant to Sections 105(a), 363(b), 363(c), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Workers' Compensation Obligations; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and

Process Check and Electronic Transfer Requests Related Thereto [D.I. 118, 2/6/18]

C. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]

D. Certification of Counsel [D.I. 290, 3/6/18]

Status: A revised proposed order has been submitted under Certification of Counsel. No hearing is required unless the Court has questions.

3. Debtors' Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to Assume the Store Closing Agreement, (B) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims, and Encumbrances, (C) Approving Dispute Resolution Procedures, (D) Authorizing Customary Bonuses to Employees of Closing Stores; and (E) Approving the Debtors' Store Closing Plan [D.I. 14, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Comenity Bank's Limited Objection and Reservation of Rights [D.I. 230, 2/28/18]
- B. Second Lien Noteholders' Limited Objection and Reservation of Rights Regarding Certain Second Day Motions [D.I. 268, 3/2/18]

Related Document:

- C. Declaration of Holly Felder Etlin in Support of the Debtors' Emergency Motion [D.I. 15, 2/4/18]
- D. Interim Order [D.I. 124, 2/7/18]
- E. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]
- F. Declaration of Ryan O. Lawlor (of Hilco Trading, LLC) in Support of Debtors' Emergency Motion [D.I. 249, 3/1/18]

- G. Declaration of Mackenzie Shea (of Gordon Brother Group, LLC) in Support of Debtors' Emergency Motion [D.I. 249, 3/1/18]

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

4. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing; (II) Authorizing the Debtors' Use of Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Creditors; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [D.I. 17, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Limited Objection of Rugs America Corporation [D.I. 227, 2/28/18]
- B. Limited Objection of S&B Detrick Limited Partnership [D.I. 228, 2/28/18]
- C. Comenti Bank's Limited Objection and Reservation of Rights [D.I. 231, 2/28/18]
- D. Joinder of BT (PA) QRS 12-25, Inc. to Limited Objection of S&B Detrick Limited Partnership [D.I. 232, 2/28/18]
- E. Joinder of CW Birch Run, LLC to Limited Objection of S&B Detrick Limited Partnership [D.I. 233, 2/28/18]
- F. Limited Objection of ARC NPHUBOH001, LLC, Centennial Real Estate Company, LLC, Federal Realty Investment Trust, Southgate Mall Associates, LLP, Starwood Retail Partners LLC, The Macerich Company, and YTC Mall Owner, LLC [D.I. 236, 2/28/18]
- G. Joinder of Simon Property Group, Inc. to Limited Objection of S&B Detrick Limited Partnership [D.I. 237, 2/28/18]
- H. Limited Objection of CBL & Associates Management, Inc. [D.I. 239, 2/28/18]
- I. Joinder of NWC 331 Commercial, LLC to Limited Objection of S&B Detrick Limited Partnership [D.I. 241, 3/1/18]

Related Documents:

- J. Notice of Filing of Schedules 1 and 2 to Proposed Interim Order [D.I. 74, 2/5/18]
- K. Interim Order [D.I. 120, 2/6/18]
- L. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

- 5. Debtors' Motion for Entry of (A) an Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Approving Certain Bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, and (III) Granting Related Relief; and (B) an Order (I) Approving Asset Purchase Agreement, (II) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [D.I. 18, 2/4/18]

Response/Objection Deadline: February 21, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee
- B. Informal comments from Pension Benefit Guarantee Corporation
- C. Informal comments from various Landlords
- D. Informal comments from the Official Committee of Unsecured Creditors
- E. Objection of ARC NPHUBOH001, LLC, Centennial Real Estate Company, LLC, Federal Realty Investment Trust, Southgate Mall Associates, LLP, Starwood Retail Partners LLC, The Macerich Company, and YTC Mall Owner, LLC [D.I. 206, 2/21/18]
- F. Limited Objection of Second Lien Noteholders [D.I. 207, 2/21/18]

- G. Comenity Bank's Limited Objection and Reservation of Rights [D.I. 208, 2/21/18]
- H. Objection of S&B Detrick Limited Partnership [D.I. 209, 2/21/18]
- I. Joinder of BT (Multi) LLC, BT-York (PA), and BT (PA) QRS 12-25, Inc. to Objection of ARC NPHUBOH001, LLC, Centennial Real Estate Company, LLC, Federal Realty Investment Trust, Southgate Mall Associates, LLP, Starwood Retail Partners LLC, The Macerich Company, and YTC Mall Owner, LLC [D.I. 210, 2/21/18]
- J. Joinder of CBL & Associates Management, Inc. to Objection of ARC NPHUBOH001, LLC, Centennial Real Estate Company, LLC, Federal Realty Investment Trust, Southgate Mall Associates, LLP, Starwood Retail Partners LLC, The Macerich Company, and YTC Mall Owner, LLC [D.I. 225, 2/27/18]
- K. Objection of City View Capital, LLC [D.I. 234, 2/28/18]
- L. Joinder of NWC 331 Commerical, LLC to Objection of ARC NPHUBOH001, LLC, Centennial Real Estate Company, LLC, Federal Realty Investment Trust, Southgate Mall Associates, LLP, Starwood Retail Partners LLC, The Macerich Company, and YTC Mall Owner, LLC [D.I. 242, 3/1/18]

Related Documents:

- M. Declaration of James H. Baird in Support of Debtors' Motion [D.I. 19, 2/4/18]
- N. Notice of Motion [D.I. 134, 2/7/18]

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

- 6. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject (I) That Certain Unexpired Lease of Nonresidential Real Property Relating to Store No. 318 Located in LaCrosse, Wisconsin, and (II) a Certain Operating Agreement in Connection Therewith, Nunc Pro Tunc to February 5, 2018 [D.I. 20, 2/4/18]

Response/Objection Deadline:

February 21, 2018 at 4:00 p.m. (ET)
[Extended until February 22, 2018 at 4:00 p.m. (ET) for LC Property, LLC; and March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Objection of LC Property, LLC [D.I. 212, 2/22/18]

Related Documents:

- B. Notice of Motion [D.I. 135, 2/7/18]

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

7. Debtors' Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property [D.I. 149, 2/9/18]

Response/Objection Deadline: February 23, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Limited Objection of City View Capital, LLC and Willow Investment, LLC [D.I. 235, 2/28/18]

Related Documents: None.

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

8. Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Nunc Pro Tunc to the Petition Date, (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2, and (III) Granting Related Relief [D.I. 175, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee
- B. Informal comments from the Official Committee of Unsecured Creditors
- C. Limited Objection of Second Lien Noteholders to PJT Partners LP Retention Application [D.I. 269, 3/2/18]
- D. Declaration of James Doak in Support of Limited Objection to PJT Retention Application [D.I. 272, 3/2/18]

Related Documents:

- E. Notice of Corrected Exhibit B [D.I. 248, 3/2/18]
- F. **Supplemental Declaration of Tara Flanagan in Support of the Debtors' Application [D.I. 278, 3/5/18]**

Status: The parties are continuing to discuss a proposed resolution of this matter. To the extent it is not resolved consensually, this matter will go forward at the omnibus hearing scheduled for March 12, 2018 at 10:30 a.m. (ET).

UNCONTESTED MATTERS – CERTIFICATIONS FILED

- 9. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 362(a)(3) and 541 of the Bankruptcy Code and Bankruptcy Rule 3001, Establishing Notice and Hearing Procedures for Trading in, or Certain Claims of Worthlessness With Respect to, Equity Securities in Debtor The Bon-Ton Stores, Inc. [D.I. 6, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Interim Order [D.I. 108, 2/6/18]
- B. Notice of Entry of Interim Order [D.I. 137, 2/7/18]

C. Certificate of No Objection [D.I. 277, 3/5/18]

D. Final Order [D.I. 287, 3/6/18]

Status: An order has been signed.

10. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing (A) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums and Broker Fees and (B) Continuation of Insurance Premium Finance Agreements; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 7, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Interim Order [D.I. 109, 2/6/18]
- B. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]
- C. Certificate of No Objection [D.I. 252, 3/2/18]
- D. Final Order [D.I. 288, 3/6/18]**

Status: An order has been signed.

11. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 9, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Interim Order [D.I. 114, 2/6/18]
- B. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]
- C. Certificate of No Objection [D.I. 253, 3/2/18]
- D. Final Order [D.I. 287, 3/6/18]**

Status: An order has been signed.

12. Debtors' Motion for Interim and Final Orders Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims; and (E) Interim Suspension of Section 345(b) Deposit and Investment Requirements [D.I. 16, 2/4/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee

Related Documents:

- B. Interim Order [D.I. 119, 2/6/18]
- C. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 136, 2/7/18]
- D. Certification of Counsel **[D.I. 290, 3/6/18]**

Status: A revised proposed order has been submitted under Certification of Counsel. No hearing is required unless the Court has questions.

13. Debtors' Motion for an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [D.I. 172, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

A. Certificate of No Objection [D.I. 255, 3/2/18]

B. Order [D.I. 291, 3/6/18]

Status: An order has been entered.

14. Debtors' Motion for an Administrative Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a), and Local Rule 2016-2, Establishing Procedures for Interim Compensation and Reimbursement of Professionals [D.I. 173, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

A. Informal comments from the Office of the U.S. Trustee

Related Documents:

B. Certification of Counsel [D.I. 256, 3/2/18]

C. Order [D.I. 292, 3/6/18]

Status: An order has been entered.

15. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code, Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business [D.I. 174, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

A. Informal comments from the Office of the U.S. Trustee

Related Documents:

- B. Certification of Counsel [D.I. 257, 3/2/18]
- C. **Order [D.I. 293, 3/6/18]**

Status: An order has been entered.

16. Debtors' Application for an Order Authorizing Them to Retain and Employ AlixPartners, LLP as Financial Advisor Nunc Pro Tunc to the Petition Date [D.I. 176, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 258, 3/2/18]
- B. **Notice of Supplemental Declaration of Holly Etlin of AlixPartners, LLP [D.I. 284, 3/5/18]**
- C. **Order [D.I. 294, 3/6/18]**

Status: An order has been entered.

17. Debtors' Application for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date [D.I. 177, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Supplemental Declaration of Benjamin J. Steele [D.I. 221, 2/26/18]
- B. Certificate of No Objection [D.I. 259, 3/2/18]

C. Order [D.I. 295, 3/6/18]

Status: An order has been entered.

18. Debtors' Application for an Order Authorizing the Retention and Employment of KPMG LLP as Auditor to the Debtors Nunc Pro Tunc to the Petition Date [D.I. 178, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee

Related Documents:

- B. Certification of Counsel [D.I. 260, 3/2/18]

C. Order [D.I. 296, 3/6/18]

Status: An order has been entered.

19. Debtors' Application for Entry of an Order Authorizing Debtors to Retain and Employ Joseph A. Malfitano, PLLC as Special Transactional Counsel Nunc Pro Tunc to the Petition Date [D.I. 179, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 261, 3/2/18]

B. Order [D.I. 297, 3/6/18]

Status: An order has been entered.

20. Debtors' Application for an Order, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-2(h), (I) Authorizing the Retention and Employment of A&G Realty Partners, LLC as the Debtors' Real Estate Advisor, Nunc Pro Tunc to the Petition Date, (II) Waiving Certain Information Requirements of Local Rule 2016-2(a), and (III) Granting Related Relief [D.I. 180, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee

Related Documents:

- B. Certification of Counsel [D.I. 262, 3/2/18]
C. **Order [D.I. 298, 3/6/18]**

Status: An order has been entered.

21. Debtors' Application for an Order Authorizing Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for Debtors and Debtors-in-Possession Nunc Pro Tunc to Petition Date [D.I. 181, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee

Related Documents:

- B. Omnibus Declaration of Nathaniel W. Adams in Support of Debtors' Applications to Employ and Retain Paul, Weiss, Rifkind, Wharton & Garrison LLP and Young Conaway Stargatt & Taylor, LLP, Respectively, Pursuant to Section 327(a) of the Bankruptcy Code, *Nunc Pro Tunc*, to the Petition Date [D.I. 183, 2/14/18]

C. Certification of Counsel [D.I. 263, 3/2/18]

D. Order [D.I. 299, 3/6/18]

Status: An order has been entered.

22. Debtors' Application for an Order, Pursuant to Section 327(a) of the Bankruptcy Code, Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtors, Nunc Pro Tunc to the Petition Date [D.I. 182, 2/14/18]

Response/Objection Deadline: February 28, 2018 at 4:00 p.m. (ET)
[Extended until March 1, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses/Objections Received: None.

Related Documents:

- A. Omnibus Declaration of Nathaniel W. Adams in Support of Debtors' Applications to Employ and Retain Paul, Weiss, Rifkind, Wharton & Garrison LLP and Young Conaway Stargatt & Taylor, LLP, Respectively, Pursuant to Section 327(a) of the Bankruptcy Code, *Nunc Pro Tunc*, to the Petition Date [D.I. 183, 2/14/18]
- B. Certificate of No Objection [D.I. 264, 3/2/18]
- C. Order [D.I. 300, 3/6/18]**

Status: An order has been entered.

Dated: March 6, 2018
Wilmington, Delaware

/s/ Andrew L. Magaziner
Pauline K. Morgan (No. 3650)
Sean T. Greecher (No. 4484)
Andrew L. Magaziner (No. 5426)
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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*