

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| BRISTOW GROUP INC., <i>et al.</i> , ¹ |) | Case No. 19-32713 (DRJ) |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

NOTICE OF RESCHEDULED SECOND DAY HEARING

PLEASE TAKE NOTICE that the hearing on the following matters previously scheduled for June 20, 2019, at 1:00 p.m. (prevailing Central Time), before the Honorable David R. Jones, United States Bankruptcy Judge, Courtroom 400, 515 Rusk Street, Houston, Texas 77002, have been rescheduled to June 26, 2019, at 3:15 p.m. (prevailing Central Time):

- *Debtors’ Motion for Entry of an Order (i) Authorizing the Debtors to Reject Equipment Leases with Helifleet 2013-01, LLC Pursuant to Section 365 of the Bankruptcy Code and (ii) Approving Return Procedures [Docket No. 9].*
- *Debtors’ Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Payment of Critical Vendors Claims and Certain Other Specified Trade Claims, (ii) Confirming Administrative Expense Priority of Outstanding Orders and (iii) Granting Related Relief [Docket No. 10].*
- *Debtors’ Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to (i) Continue to Operate Their Cash Management Systems, (ii) Honor Certain Prepetition Obligations Related Thereto, (iii) Maintain Existing Business Forms, (iv) Perform Intercompany Transactions, and (v) Granting Related Relief [Docket No. 35].*
- *Debtors’ Emergency Motion for Interim and Final Orders (i) Authorizing the Debtors to Utilize Cash Collateral; (ii) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Bristow Group Inc. (9819), BHNA Holdings Inc. (8862), Bristow Alaska Inc. (8121), Bristow Helicopters Inc. (8733), Bristow U.S. Leasing LLC (2451), Bristow U.S. LLC (2904), BriLog Leasing Ltd. (9764), and Bristow Equipment Leasing Ltd. (9303). The corporate headquarters and the mailing address for the Debtors listed above is 2103 City West Blvd., 4th Floor, Houston, Texas 77042.

the Bankruptcy Code; and (iii) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 41].

- *Debtors' Motion for an Order Authorizing the Debtors to (i) Enter Into Agreements Under Section 1110(a) of the Bankruptcy Code, (ii) Enter Into Stipulations to Extend the Time to Comply with Section 1110 of the Bankruptcy Code and (iii) File Redacted Section 1110(b) Stipulations [Docket No. 151].*
- *Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject Equipment Leases with Wells Fargo Bank Northwest, N.A., Pursuant to Section 365 of the Bankruptcy Code [Docket No. 166].*
- *Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business [Docket No. 169].*

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/Bristow> or by calling (844) 627-6967. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 19, 2019

Respectfully submitted,

BAKER BOTTS L.L.P.

WACHTELL, LIPTON, ROSEN & KATZ

/s/ Kevin Chiu

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