

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
BRISTOW GROUP INC., <i>et al.</i> , ¹)	Case No. 19-32713 (DRJ)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF HEARING AND OBJECTION DEADLINE

[RELATES TO DOCKET NO. 520 AND 521]

PLEASE TAKE NOTICE that the hearing on the following matter has been scheduled for August 21, 2019, at 2:00 p.m. (prevailing Central Time), before the Honorable David R. Jones, United States Bankruptcy Judge, Courtroom 400, 515 Rusk Street, Houston, Texas 77002, has been rescheduled to August:

- *Debtors’ Emergency Motion for Entry of an Order (i) Conditionally Approving the Adequacy of the Disclosure Statement, (ii) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan, (iii) Approving the Form of Various Ballots and Notices in Connection Therewith, (iv) Approving the Rights Offering Procedures, and (v) Approving the Scheduling of Certain Dates in Connection with Confirmation of the Plan (the “Disclosure Statement”) [Docket No. 520].*

PLEASE TAKE FURTHER NOTICE that pursuant to the Court’s *Order Establishing Response Deadline* [Docket No. 521], the objection deadline for the Disclosure Statement is Tuesday, August 19, 2019 at 5:00 p.m. (prevailing Central Time).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Bristow Group Inc. (9819), BHNA Holdings Inc. (8862), Bristow Alaska Inc. (8121), Bristow Helicopters Inc. (8733), Bristow U.S. Leasing LLC (2451), Bristow U.S. LLC (2904), BriLog Leasing Ltd. (9764), and Bristow Equipment Leasing Ltd. (9303). The corporate headquarters and the mailing address for the Debtors listed above is 2103 City West Blvd., 4th Floor, Houston, Texas 77042.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/Bristow> or by calling (844) 627-6967. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 9, 2019

Respectfully submitted,

BAKER BOTTS L.L.P.

WACHTELL, LIPTON, ROSEN & KATZ

/s/ James R. Prince

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