

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

)		
In re:)	Chapter 11	
)		
BRISTOW GROUP INC., <i>et al.</i> , ¹)	Case No. 19-32713 (DRJ)	
)		
Debtors.)		
)	Jointly Administered	
)	(Emergency Hearing Requested)	

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR MAY 14, 2019, AT 3:00 P.M. (PREVAILING CENTRAL TIME),
BEFORE THE HONORABLE DAVID R. JONES AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, AT
COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

Voluntary Petitions and First Day Matters

1. Voluntary Chapter 11 Petitions and Supporting Documents
 - A. Bristow Group Inc., Case No. 19-32713
 - B. BHNA Holdings Inc., Case No. 19-32714
 - C. Bristow Alaska Inc., Case No. 19-32716
 - D. Bristow Helicopters Inc., Case No. 19-32718
 - E. Bristow U.S. Leasing L.L.C., Case No. 19-32719
 - F. BriLog Leasing Ltd. (Cayman), Case No. 19-32715
 - G. Bristow Equipment Leasing Limited (Cayman), Case No. 19-32717
 - H. Bristow U.S. LLC., Case No. 19-32720

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Bristow Group Inc. (9819), BHNA Holdings Inc. (8862), Bristow Alaska Inc. (8121), Bristow Helicopters Inc. (8733), Bristow U.S. Leasing LLC (2451), Bristow U.S. LLC (2904), BriLog Leasing Ltd., and Bristow Equipment Leasing Ltd. The corporate headquarters and the mailing address for the Debtors listed above is 2103 City West Blvd., 4th Floor, Houston, Texas 77042.

2. Declaration of Brian Allman in Support of the Debtors' First Day Motions [Docket No. 25] and Supplemental Declaration of Brian J. Allman in Support of the Debtors' First Day Motions [Docket No. 34].

Status: These Declarations will be relied upon as evidentiary support for the first day matters listed below.

3. Debtors' Emergency Motion for Entry of an Order (i) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the 30 Largest Unsecured Creditors; (ii) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, and (iii) Approving the Form and Manner of Notifying Creditors of the Commencement of these Chapter 11 Cases and Other Information [Docket No. 4].

Status: This matter is going forward.

4. Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent *Nunc Pro Tunc* to the Petition Date [Docket No. 5].

Status: This matter is going forward.

5. Debtors' Emergency Motion for Entry of an Order (i) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (ii) Waiving the Requirements to File a List of Equity Security holders, and (iii) Granting Related Relief [Docket No. 6]

Status: This matter is going forward.

6. Debtors' Emergency Motion Seeking Entry of an Order (i) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code, (ii) Approving the Form and Manner of Notice, and (iii) Granting Related Relief [Docket No. 7]

Status: This matter is going forward.

7. Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to Maintain, Honor and Apply Customer Deposits and Credits in the Ordinary Course of Business [Docket No. 8].

Status: This matter is going forward.

8. Debtors' Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Payment of Critical Vendors Claims and Certain Other Specified Trade Claims, (ii)

Confirming Administrative Expense Priority of Outstanding Orders and (iii) Granting Related Relief [Docket No. 10].

Status: This matter is going forward.

9. Debtors' Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors to Pay Certain Prepetition Taxes and (ii) Granting Related Relief [Docket No. 11].

Status: This matter is going forward.

10. Debtors' Emergency Motion for Entry of Interim and Final Orders (i) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (ii) Granting Related Relief [Docket No. 12].

Status: This matter is going forward.

11. Debtors' Emergency Motion for Entry of an Order (i) Authorizing the Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (ii) Establishing Procedures for Resolving Objections by Utility Companies, (iii) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service and (iv) Granting Related Relief [Docket No. 13].

Status: This matter is going forward

12. Debtors' Emergency Motion for Entry of an Order (i) Authorizing the Debtors to Continue Their Insurance Policies and Pay Prepetition Obligations in Respect Thereof and (ii) Granting Related Relief [Docket No. 14].

Status: This matter is going forward

13. Debtors' Emergency First Amended Motion for Entry of an Order (i) Authorizing the Debtors to (a) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (b) Continue Employee Benefits Programs, and (ii) Granting Related Relief [Docket No. 21].

Status: This matter is going forward.

14. Debtors' Emergency Motion for Interim and Final Orders Authorizing the Debtors to Utilize Cash Collateral; (ii) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of the Bankruptcy Code; and (iii) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 41]

Status: This matter is going forward.

Related Documents:

- A. Declaration of Matthew R. Niemann in Support of the Debtors' Emergency Motion for Interim and Final Orders Authorizing *Inter Alia*, the Debtors to Utilize Cash Collateral [Docket No. 27].
 - B. Declaration of Joseph J. Sciametta in Support of the Debtors' (i) Cash Collateral Motion and (ii) Specified Vendor Motion [Docket No. 39]
 - C. Statement of the Ad Hoc Group of Unsecured Noteholders in Connection with the Debtors' First Day Pleadings [Docket No. 53]
15. Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to (i) Continue to Operate Their Cash Management Systems, (ii) Honor Certain Prepetition Obligations Related Thereto, (iii) Maintain Existing Business Forms, (iv) Perform Intercompany Transactions, and (v) Granting Related Relief [Docket No. 35]

Status: This matter is going forward

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Dallas, Texas

Dated: May 14, 2019

Respectfully submitted,

BAKER BOTTS L.L.P.

/s/ James R. Prince

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Certificate of Service

I certify that on May 14, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James R. Prince

James R. Prince